TECHNOLOGY SOLUTIONS LIMITED

SPECTRAA TECHNOLOGY SOLUTIONS LIMITED

Precision process equipment manufacturer

IPO INVESTOR PRESENTATION

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SpectraA®

TECHNOLOGY SOLUTIONS LIMITED

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COMPANY OVERVIEW

ABOUT THE COMPANY

Incorporated in 2009, **SpectraA Technology Solutions Limited is a precision engineering and process equipment manufacturer delivering customized solutions for diverse industrial applications**. The Company combines process engineering, precision design, in-house fabrication and project execution capabilities to develop equipment and process systems tailored to customer requirements. Its solutions cater to a wide range of industries including Breweries (Craft & Microbreweries), Distilleries, Food & Beverages, Malt Spirit & Blending, Extraction Plants, FMCG (Fast Moving Consumer Goods) and Pharmaceuticals. **With over 17 years of industry experience**, SpectraA has developed capabilities in designing, manufacturing, installing and commissioning process equipment and plants in accordance with customer specifications. The Company manufactures key equipment in-house using standardized modules and appropriate designs, supported by dedicated project teams for effective execution. The Company operates through **two manufacturing facilities in Bengaluru and Jaip**ur, with an aggregate built-up area of 33,214.75 sq. ft., equipped to manufacture high-quality stainless-steel (AISI 304/304L) equipment.

Precision Engineering | Process Equipment | In-house Manufacturing |

17+
Years Engineering & Project Execution Experience

₹10,116 Lakh
Revenue from Operations – FY26

₹8,129 Lakh
Order Book

33,214.75 Sq. Ft.
Aggregate Manufacturing Area

2
Manufacturing Facilities

INDUSTRIES WE SERVED

SpectraA®
TECHNOLOGY SOLUTIONS LIMITED

We deliver end-to-end engineering solutions for
process equipment and plants across a wide range of industries.

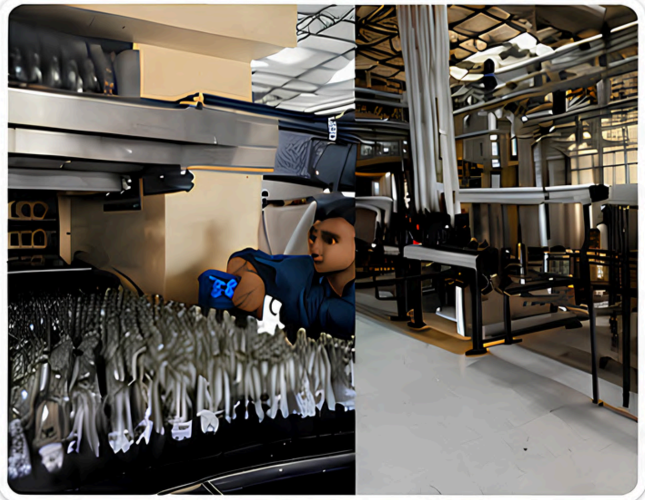
BREWERY

MICROBREWERY

DISTILLERY EQUIPMENT

MALT SPIRIT AND IMFL BLENDING

FOOD & BEVERAGES



EXTRACTION PLANTS

BUSINESS MODEL

SpectraA TECHNOLOGY SOLUTIONS LIMITED

Engineering-led OEM & Turnkey Solutions

OUR APPROACH

SpectraA Technology Solutions Limited undertakes projects with full responsibility from design to handover. We manufacture key equipment in-house, use standardized modules and appropriate designs, and deploy project teams across client sites to deliver projects on schedule, reduce rework and control costs.

WHAT WE DO

We provide engineering, designing, fabrication, installation, commissioning and decommissioning solutions for greenfield and brownfield projects across industries including Breweries (Craft & Microbreweries), Distilleries, Food & Beverages, Malt Spirit & Blending, Extraction Plants, FMCG and Pharmaceuticals.

END-TO-END PROJECT EXECUTION PROCESS

01 CUSTOMER REQUIREMENT

Understanding customer needs, process requirements and project scope.

02 ENGINEERING & DESIGN

Process engineering, detailed design, GA drawings and technical specifications.

03 MANUFACTURING

Manufacturing of materials and components with in-house fabrication of key equipment including precision cutting, forming, welding, machining, assembly and quality testing.

04 INSTALLATION

Equipment delivery to site and installation by our experienced project teams.

05 COMMISSIONING

Testing, system integration and commissioning to ensure operational readiness.

06 HANDOVER

Successful handover of the plant / project to the customer.

OEM CAPABILITIES

- In-house Equipment Manufacturing
- Standardized Modules
- Customized Solutions
- High Quality SS Fabrication (AISI 304 / 304L)

INTEGRATED EXECUTION

Single Point Responsibility
End-to-End Solutions
On-time Delivery
Quality Execution

TURNKEY ADVANTAGE

- Single Point Responsibility
- Design to Handover
- Installation & Commissioning
- Training, O&M & AMC Support

Our business model ensures efficient execution, superior quality, strong cost control and long-term value creation for our customers.

Spectra A®
TECHNOLOGY SOLUTIONS LIMITED

LEADERSHIP TEAM

Experienced leaders with proven expertise driving our growth and success

A. L. ARUN KUMAR

Chairman & Managing Director | Promoter

ROLE IN THE COMPANY
Leads the overall management of the Company and is responsible for its operations, strategy, business development and project execution.

EXPERIENCE
21+ years of experience in the brewery industry.

PROFILE
Mechanical Engineering graduate with extensive industry expertise, particularly in brewery operations.

SAILAJA ARUN KUMAR

Non-Executive Director | Promoter

ROLE IN THE COMPANY
Provides board-level oversight and contributes to the governance and strategic direction of the Company.

EXPERIENCE
17+ years of experience as a Director in the Company.

PROFILE
B.Sc. in Microbiology and M.Sc. in Biotechnology with a long-standing association with the Company since its incorporation.

PRAVEEN KUMAR APPUKUTTAN NAIR LEELA

Promoter

ROLE IN THE COMPANY
Promoter of the Company with a key role in driving business growth and commercial initiatives.

EXPERIENCE
25+ years of experience in sales, business development, key account & channel management, and project execution.

PROFILE
B.E. in Chemical Engineering and MBA (Executive) with strong expertise in business development and execution.

DIVYA PRAVEEN

Promoter

ROLE IN THE COMPANY
Promoter of the Company with experience across administrative, accounting and HR functions.

EXPERIENCE
10 years of experience in administrative, accounting and HR functions.

PROFILE
B.Com. graduate and Post Graduate Diploma in Business Administration with expertise in business support functions.

OUR STRENGTH

A committed leadership team with diverse expertise and deep industry experience, driving sustainable growth and long-term value for all stakeholders.

MANUFACTURING FACILITIES

Two owned manufacturing facilities strategically located to serve key markets with efficiency, quality and reliability.

MALUR, KARNATAKA (BENGALURU FACTORY)

OWNED

FOOTPRINT ~13,790 sq. ft.

- Strategically located to serve high-growth southern markets
- Direct export access via Bengaluru–Chennai Expressway to Port of Chennai
- Primary fabrication hub with end-to-end manufacturing capabilities

CHOMU, RAJASTHAN (JAIPUR FACTORY)

OWNED

FOOTPRINT ~19,425 sq. ft.

- Jaipur hub serving northern markets
- Access to Nepal and Bhutan via established highway corridors
- Purpose-designed for large-diameter vessels and high-volume dispatches

33,214.75 SQ. FT. Aggregate Built-up Area of Existing Manufacturing Facilities

ORDER BOOK

Strong revenue visibility backed by a diversified order book

Spectra® TECHNOLOGY SOLUTIONS LIMITED

ENGINEERING
FOR A BRIGHTER
TOMORROW

ORDER BOOK

8,129.61 Lakhs

(₹ 81.30 Crores)

Current confirmed order book
as on August 25, 2026
(Excluding GST)

Revenue Visibility

Strong order book provides near-term revenue visibility.

Diverse Portfolio

Orders across brewery, distillery, food & beverage and related process equipment.

Global Presence

Orders from domestic and international markets.

A strong and diversified order book, supporting sustainable growth.

INNOVATIVE
SOLUTIONS
FOR A SUSTAINABLE
TOMORROW

SpectraA®
TECHNOLOGY SOLUTIONS LIMITED

OUR JOURNEY & KEY MILESTONES

A journey of consistent progress, building capabilities and expanding horizons

2009
Incorporation of the Company

Company incorporated on January 20, 2009.

2017
First International Project – Canada

First international project procured from Newell Brewery, Canada.

2017
Certified as ISO 9001:2015

Certified as ISO 9001:2015 by TÜV Rheinland.

2018
Established First Factory Unit

Established the first factory unit at Malur, Karnataka.

2021
Converted to Public Company

Converted from Private Company to Public Company.

2022
Crossed ₹50 Crores in Turnover

Crossed ₹50 Crores in turnover.

2023
Established Second Factory

Established the second factory at Jaipur, Rajasthan.

From our incorporation in 2009 to expanding our global footprint, every milestone reflects our commitment to excellence, innovation and sustainable growth.

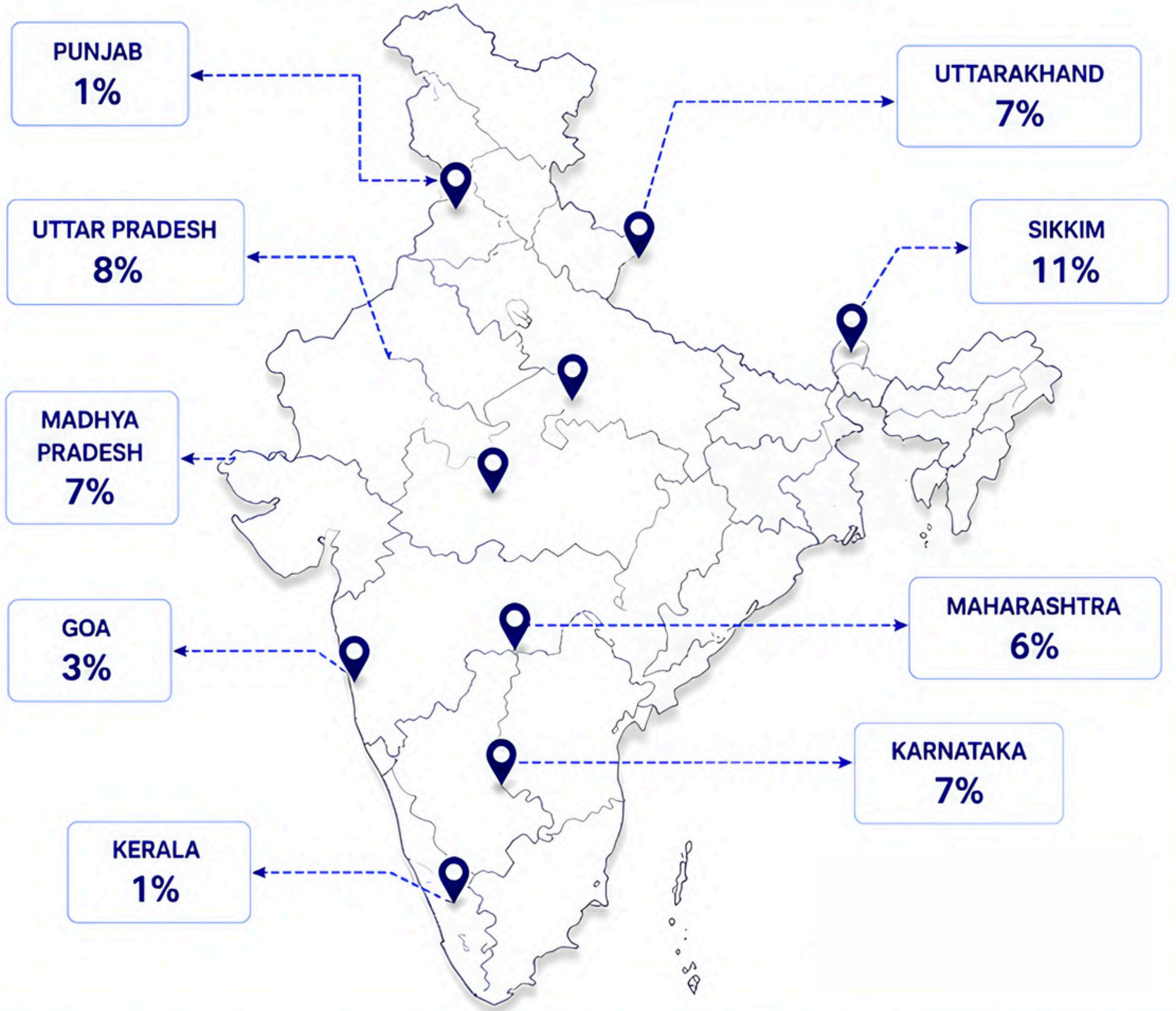
Strong foundations. Consistent progress. Building a better tomorrow.

GEOGRAPHICAL FOOTPRINT & REVENUE BREAKDOWN

Spectra® TECHNOLOGY SOLUTIONS LIMITED

Diverse presence across India and key international markets

OUR PRESENCE ACROSS INDIA



DOMESTIC REVENUE – FY 2025-26 (Unaudited)

State	% of Total Revenue
Maharashtra	6%
Sikkim	11%
Uttarakhand	7%
Karnataka	7%
Madhya Pradesh	7%
Goa	3%
Uttar Pradesh	8%
Punjab	1%
Himachal Pradesh	3%
West Bengal	6%
Others	11%
TOTAL DOMESTIC	**70%**

EXPORT REVENUE – FY 2025-26 (Unaudited)

Country / Region	% of Total Revenue
Germany	15%
Nepal	11%
UAE	2%
New Zealand	1%
Bhutan	1%
Others	0%
TOTAL EXPORT	**30%**

REVENUE FROM OPERATIONS – SUMMARY

Particulars	FY 2025-26 (Unaudited)	FY 2024-25	FY 2023-24
Domestic %	70%	87.76%	79.59%
Export %	30%	12.24%	20.41%
Total Revenue from Operations	**100%**	**100%**	**100%**

TOTAL DOMESTIC REVENUE
70%

TOTAL EXPORT REVENUE
30%

OUR INTERNATIONAL FOOTPRINT

SAARC COUNTRIES

Nepal | Bhutan | Sri Lanka

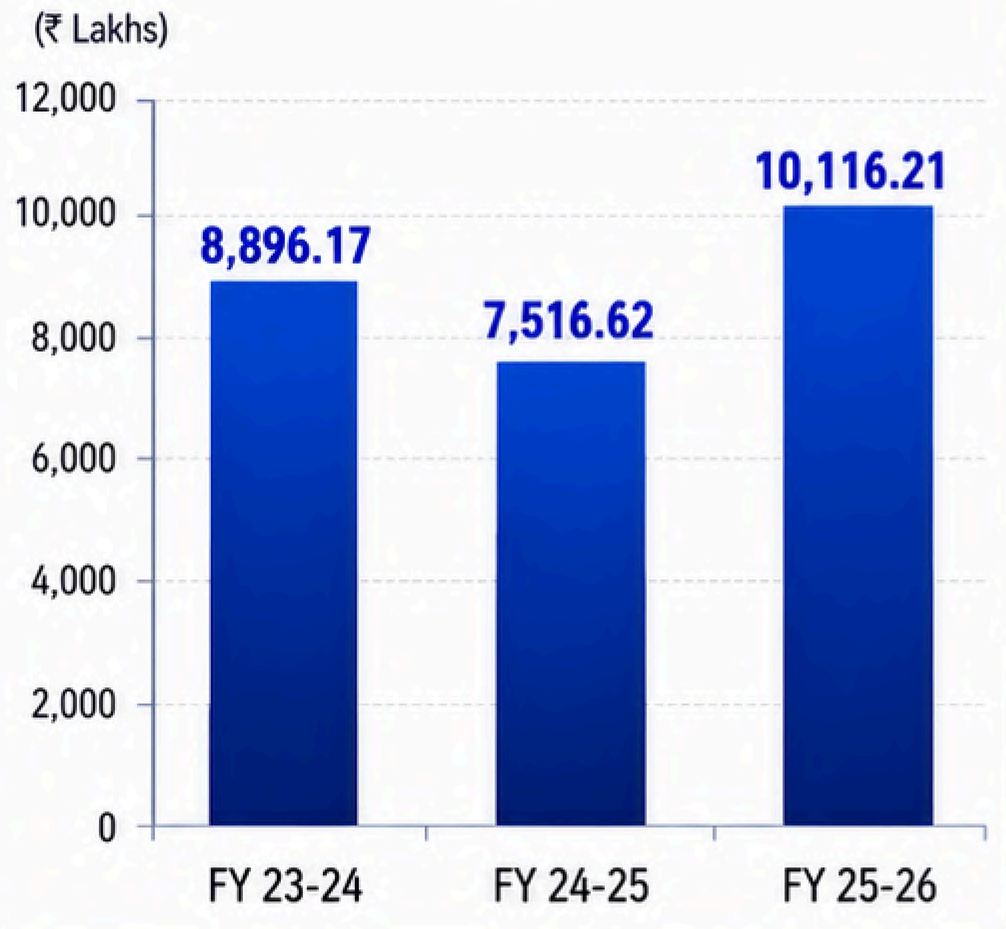
Canada | Jordan | Myanmar | UAE | Africa | Belgium

Spectra ATM TECHNOLOGY SOLUTIONS LIMITED

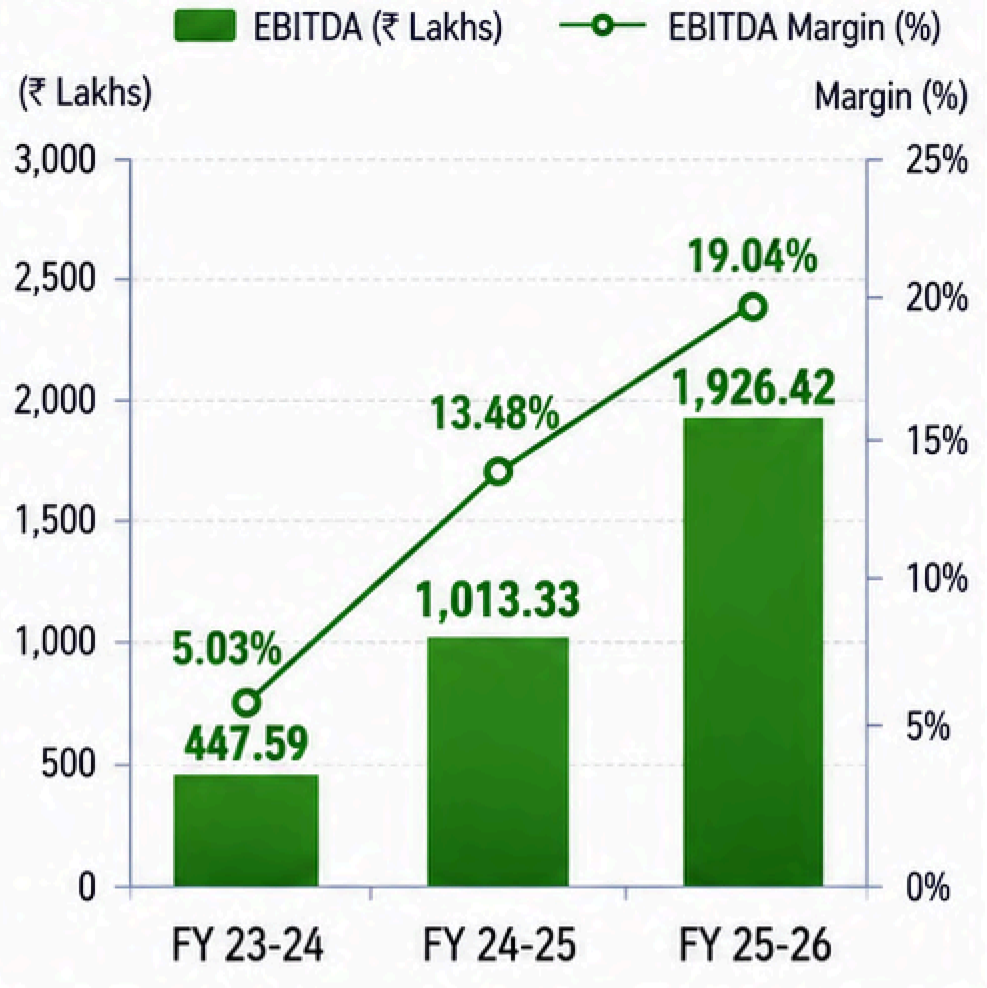
FINANCIAL OVERVIEW

Strong growth in revenue, profitability and operational efficiency

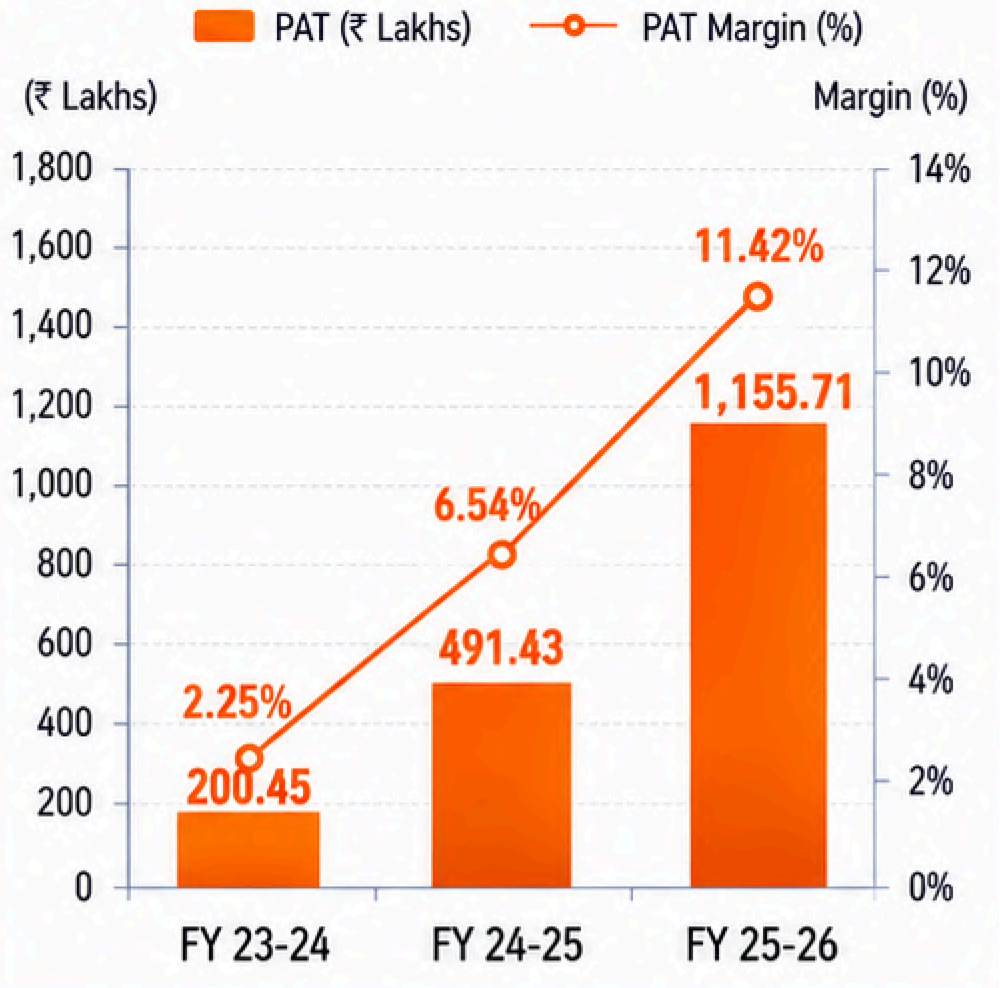
REVENUE FROM OPERATIONS (₹ Lakhs)



EBITDA (₹ Lakhs) & EBITDA MARGIN (%)



PAT (₹ Lakhs) & PAT MARGIN (%)

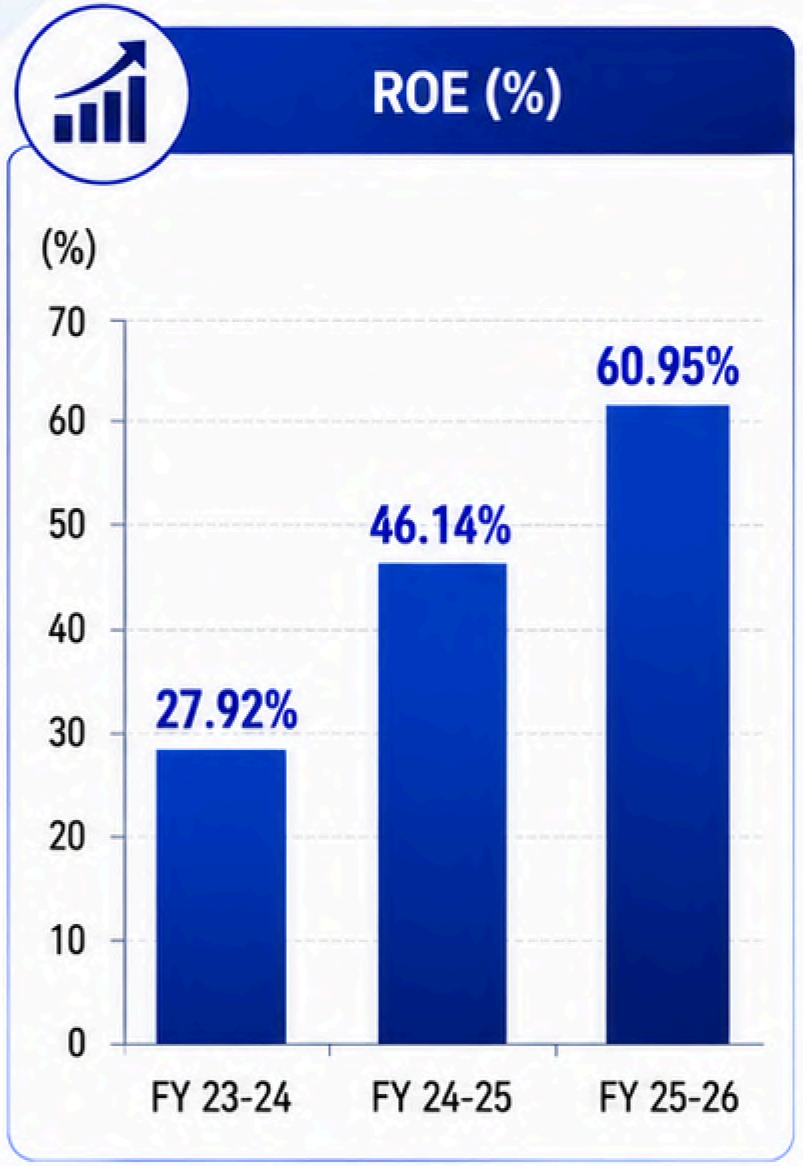


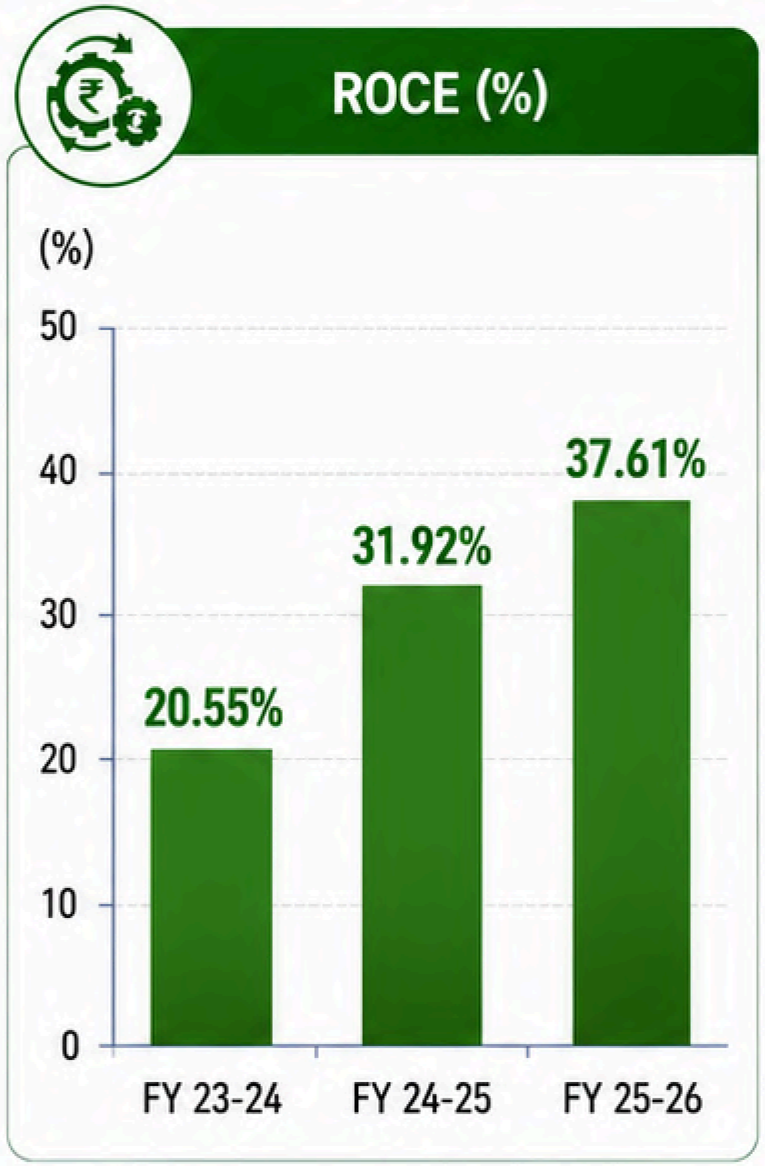
KEY TAKEAWAY

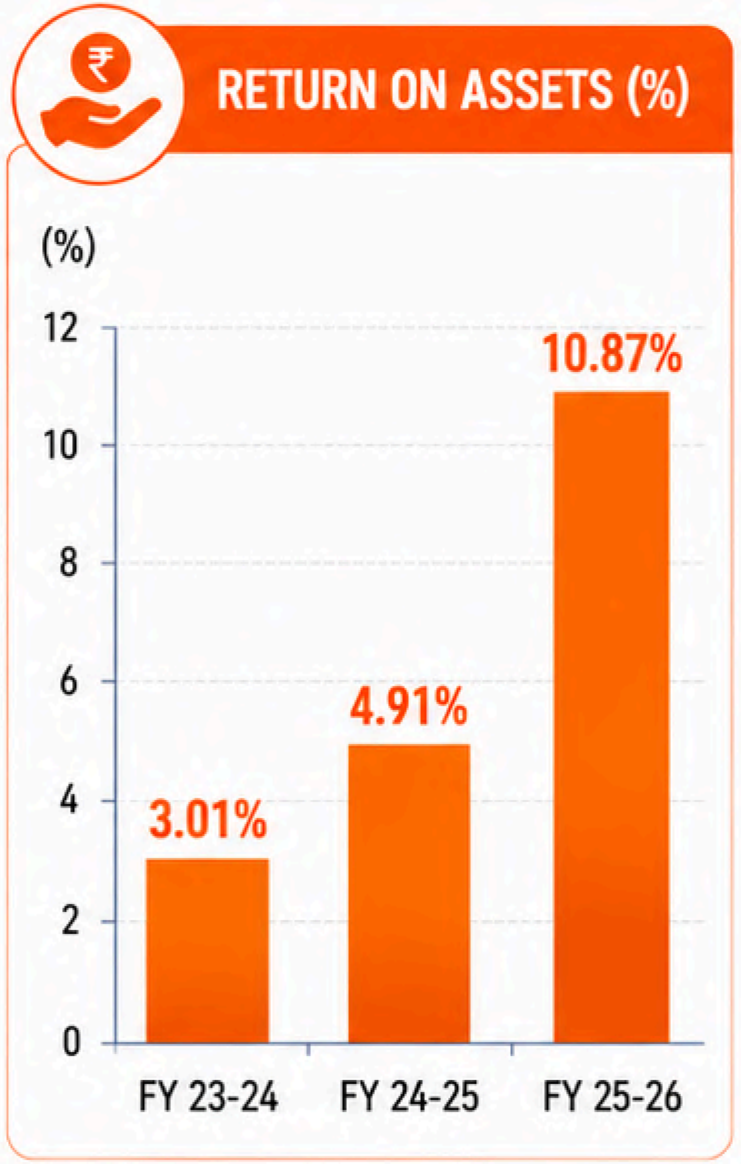
Strong revenue growth in FY 25-26, driven by significant improvement in profitability.
EBITDA Margin improved from **5.03%** to **19.04%** and PAT Margin improved from **2.25%** to **11.42%** over the last 3 years.

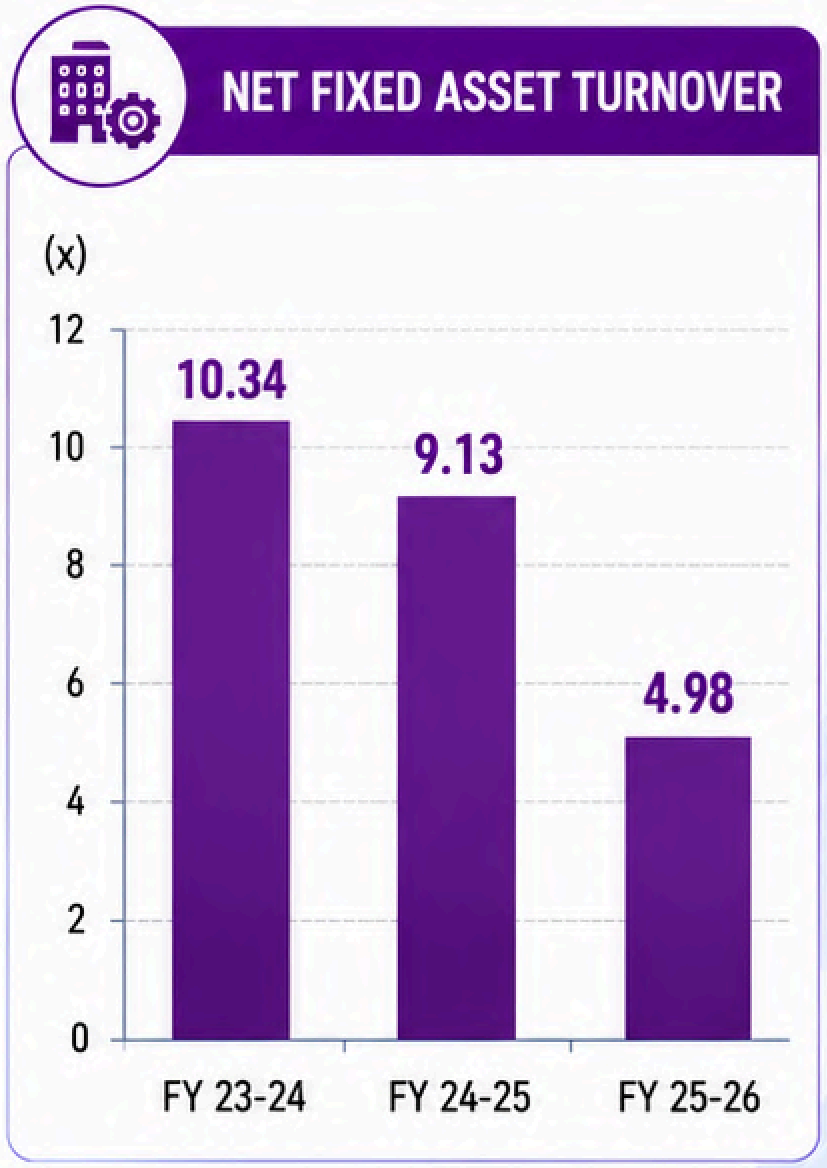
KEY RATIOS

Consistent improvement in returns and efficient asset utilization









KEY TAKEAWAY

The company has demonstrated consistent improvement in return ratios and efficient asset utilization over the last 3 years.

PROFIT AND LOSS STATEMENT

Spectra TECHNOLOGY SOLUTIONS LIMITED

ENGINEERING FOR A BRIGHTER TOMORROW

Strong financial performance with consistent growth in revenue and profitability

Particulars (₹ Lakhs)	FY 23-24	FY 24-25	FY 25-26
Revenue from Operations	8,896.17	7,516.62	10,116.21
Other Income	71.73	36.44	188.29
Total Income	**8,967.90**	**7,553.06**	**10,304.50**
Expenses:			
Cost of Materials Consumed	5,774.94	4,024.19	5,101.39
Changes in Inventories of Work-In-Progress	200.29	(124.66)	257.13
Employee Benefit Expenses	1,696.23	1,616.80	1,605.28
Finance Costs	176.87	216.25	396.15
Depreciation and Amortization Expense	59.72	83.87	170.90
Other Expenses	777.12	986.96	1,225.99
Total Expenses	**8,685.17**	**6,803.42**	**8,756.84**
Profit Before Tax	**282.73**	**749.64**	**1,547.66**
Tax expense:			
Current Tax	77.61	231.19	401.66
Prior Period Taxes	-	0.50	-
Deferred Tax	4.67	26.52	(9.71)
Profit for the period	**200.45**	**491.43**	**1,155.71**
Profit after tax attributable to:			
Owners of holding Company	199.50	489.92	1,153.92
Minority Interest	0.95	1.50	1.80
Earnings per equity share (₹):			
Basic and Diluted EPS (Pre Bonus)	17.88	43.83	103.07
Basic and Diluted EPS (Post Bonus)	1.99	4.87	11.45

BALANCE SHEET

A **strong and stable balance** sheet supporting sustainable growth

SpectraA®
TECHNOLOGY SOLUTIONS LIMITED

ENGINEERING
FOR A BRIGHTER
TOMORROW

(Amount in INR Lakhs)

Particulars	FY 23-24	FY 24-25	FY 25-26
EQUITY AND LIABILITIES			
Shareholders' Funds			
Share Capital	112.13	112.13	1,009.16
Reserves and Surplus	706.28	1,199.57	1,471.60
Total Shareholders' Funds	**818.41**	**1,311.70**	**2,480.76**
Minority Interest	12.35	13.85	15.65
Non-Current liabilities			
Long-Term Borrowings	368.36	375.57	1,310.27
Deferred Tax Liabilities (Net)	-	26.45	16.75
Long term Provision	59.97	59.13	97.61
Total Non-Current Liabilities	**428.33**	**461.15**	**1,424.63**
Current liabilities			
Short Term Borrowings	1,050.91	1,345.32	1,386.09
Trade Payables			
Total Outstanding dues of micro enterprises and small enterprises	1,032.11	893.96	84.06
Total Outstanding dues of creditors other than micro enterprises and small enterprises	1,414.35	1,935.46	3,336.53
Other Current Liabilities	1,899.06	4,024.29	1,881.97
Short Term Provisions	8.95	14.00	19.14
Total Current Liabilities	**6,404.47**	**8,213.03**	**6,707.79**
TOTAL EQUITY AND LIABILITIES	**6,664.47**	**9,999.74**	**10,628.84**

Particulars	FY 23-24	FY 24-25	FY 25-26
ASSETS			
Non-Current Assets			
Property, Plant & Equipment			
Property, Plant and Equipment	860.05	823.07	2,033.02
Intangible Assets	1.16	6.61	8.57
Capital Work-In-Progress	-	125.07	-
Non-Current Investments	55.71	351.36	12.07
Deferred Tax Asset (Net)	0.07	-	-
Total Non-Current Assets	**916.99**	**1,306.11**	**2,053.66**
Current Assets			
Inventories	434.93	1,529.43	1,030.64
Trade Receivables	3,630.78	4,286.30	4,446.70
Cash and Cash Equivalents	354.43	52.14	543.89
Short Term Loans and Advances	1,304.70	2,799.94	2,534.81
Other Current Assets	22.64	25.81	19.14
Total Current Assets	**5,747.48**	**8,693.63**	**8,575.18**
TOTAL ASSETS	**6,664.47**	**9,999.74**	**10,628.84**

INNOVATIVE
SOLUTIONS
FOR A SUSTAINABLE
TOMORROW

EXPANDING MANUFACTURING CAPACITY TO DRIVE SCALE & TURNKEY GROWTH

Spectra A® TECHNOLOGY SOLUTIONS LIMITED

Strengthening our Jaipur facility to enhance execution capability and accelerate growth

CAPACITY EXPANSION – JAIPUR FACILITY

Built-up Area:
19,425 sq. ft. → **60,134.98 sq. ft.**

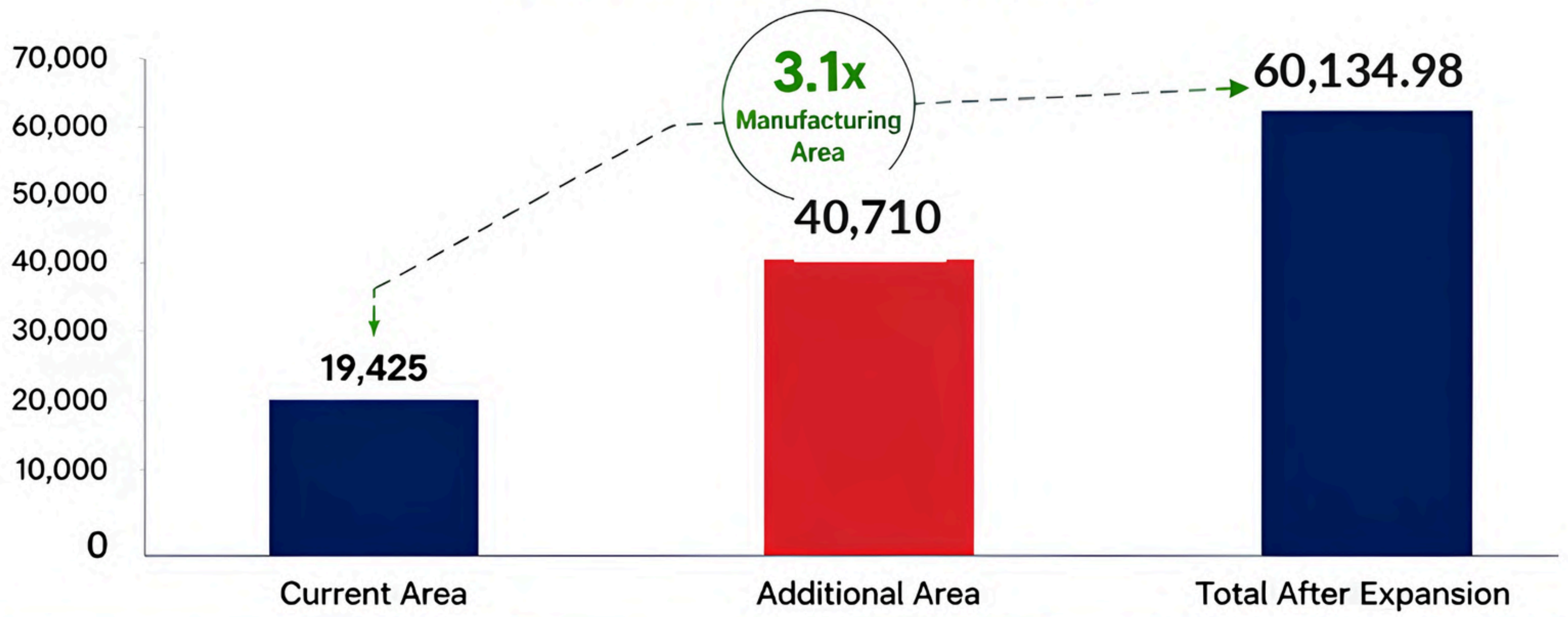
Additional Area:
40,710 sq. ft.

Expansion Cost:
₹11.61 Cr

Funding:
₹11 Cr | from IPO Net Proceeds

Key Additions:
New factory shed + advanced plant & machinery

MANUFACTURING AREA (sq. ft.)



CURRENT AREA	ADDITIONAL AREA	TOTAL AFTER EXPANSION
19,425 sq. ft.	40,710 sq. ft.	60,134.98 sq. ft.

EXPECTED BENEFITS

- Higher production & execution capacity
- Faster project execution and reduced lead times
- Ability to undertake larger and more complex projects
- Supports the Company's shift towards **higher-margin turnkey projects**
- Enables the Company to cater to growing market demand

EXPANSION TIMELINE

Oct–Dec 2026	Nov 2026–Feb 2027	Jan–Mar 2027
Civil Work	Machinery Procurement	Factory Shed & Roofing

Land is already available with the Company.

INVESTMENT RATIONALE

Built on strong fundamentals. Focused on sustainable growth.

SpectraA® TECHNOLOGY SOLUTIONS LIMITED

ENGINEERING FOR A BRIGHTER TOMORROW

01 ENGINEERING-LED TURNKEY MODEL

- End-to-end capabilities across engineering, fabrication, installation and commissioning.
- Executes greenfield and brownfield projects.

02 ENGINEERING & PROCESS EQUIPMENT EXPERTISE

- Engineering-led OEM with in-house manufacturing capabilities.
- Customized solutions across breweries, distilleries, food & beverages and other process industries.

03 SHIFT TOWARDS HIGHER-MARGIN PROJECTS

- Strategic focus on higher-margin turnkey projects.
- Gross margin improved from **32.83%** in FY24 to **48.12%** in FY25.

04 STRONG ORDER VISIBILITY

₹81.30 Cr
pending order book as on August 25, 2026.

Supports execution visibility and future growth.

05 MANUFACTURING CAPACITY EXPANSION

Jaipur facility expansion from **19,424.98 sq. ft.** to **60,134.98 sq. ft.**

Additional area: **40,710 sq. ft.**

Total expansion cost: **₹11.61 Cr**
(**₹11.00 Cr** proposed from IPO proceeds)

06 IMPROVING FINANCIAL PERFORMANCE

FY26 Revenue
₹101.16 Cr

FY26 EBITDA
₹19.26 Cr

FY26 PAT
₹11.56 Cr

EBITDA Margin: **19.04%** | PAT Margin: **11.42%**

07 MANUFACTURING FOOTPRINT

Manufacturing facilities at **Malur, Karnataka and Jaipur, Rajasthan.**

Enables proximity to southern and northern markets and supports logistics efficiency.

08 EXPANDING EXPORT FOOTPRINT

Export sales of
₹29.72 Cr
in FY26
(29.38% of revenue).

Exports to **10 countries** including Germany, Nepal, UAE, Bhutan and New Zealand.

UAE EXPANSION

CREATING A STRATEGIC GATEWAY TO GLOBAL GROWTH

Our UAE platform enables us to strengthen international presence, unlock new opportunities and expand into global markets.

Spectra A® TECHNOLOGY SOLUTIONS LIMITED

INDIA
Our Strong Manufacturing & Engineering Base

UAE
Strategic Gateway for International Expansion

GLOBAL MARKETS
Middle East • Africa
Asia Pacific • Europe

WHY UAE?

GLOBAL ACCESS
Strategic location with world-class infrastructure and connectivity to global markets.

NEW CUSTOMER OPPORTUNITIES
Better proximity to international clients enables us to pursue larger projects and build stronger partnerships.

REGIONAL HUB
Ideal base to serve the Middle East, Africa and Asia-Pacific markets and expand our global footprint.

GROWTH ROADMAP

INDIA
Strong foundation in engineering, manufacturing & project execution

UAE
Strategic platform for regional expansion and global outreach

GLOBAL MARKETS
Expand further into Middle East, Africa, Asia Pacific and explore opportunities in Europe

Strengthen international presence and brand visibility

Access to larger and high-value global projects

Leverage UAE's business-friendly ecosystem and trade advantages

Drive sustainable revenue growth and long-term value

Platform to further expand into Europe and beyond

UAE EXPANSION STRENGTHENS OUR GLOBAL CONNECTIVITY, BROADENS CUSTOMER REACH AND POSITIONS SPECTRAA FOR LONG-TERM INTERNATIONAL GROWTH.

INDIA BEER & MALT SPIRIT EQUIPMENT MARKET

Expanding with Premiumization & Microbrewery Growth

Market Size, 2018, 2024 and 2032 (USD Million)

~1.5x
MARKET EXPANSION
2024 → 2032

RISING BEER CONSUMPTION

Growing beer consumption **supporting equipment demand.**

MICROBREWERY EXPANSION

Increasing adoption of modern **brewing infrastructure.**

PREMIUM MALT SPIRITS

Premiumization driving demand **for advanced equipment.**

MARKET OUTLOOK

USD 165 Mn 2018 → **USD 302 Mn** 2032 (P)

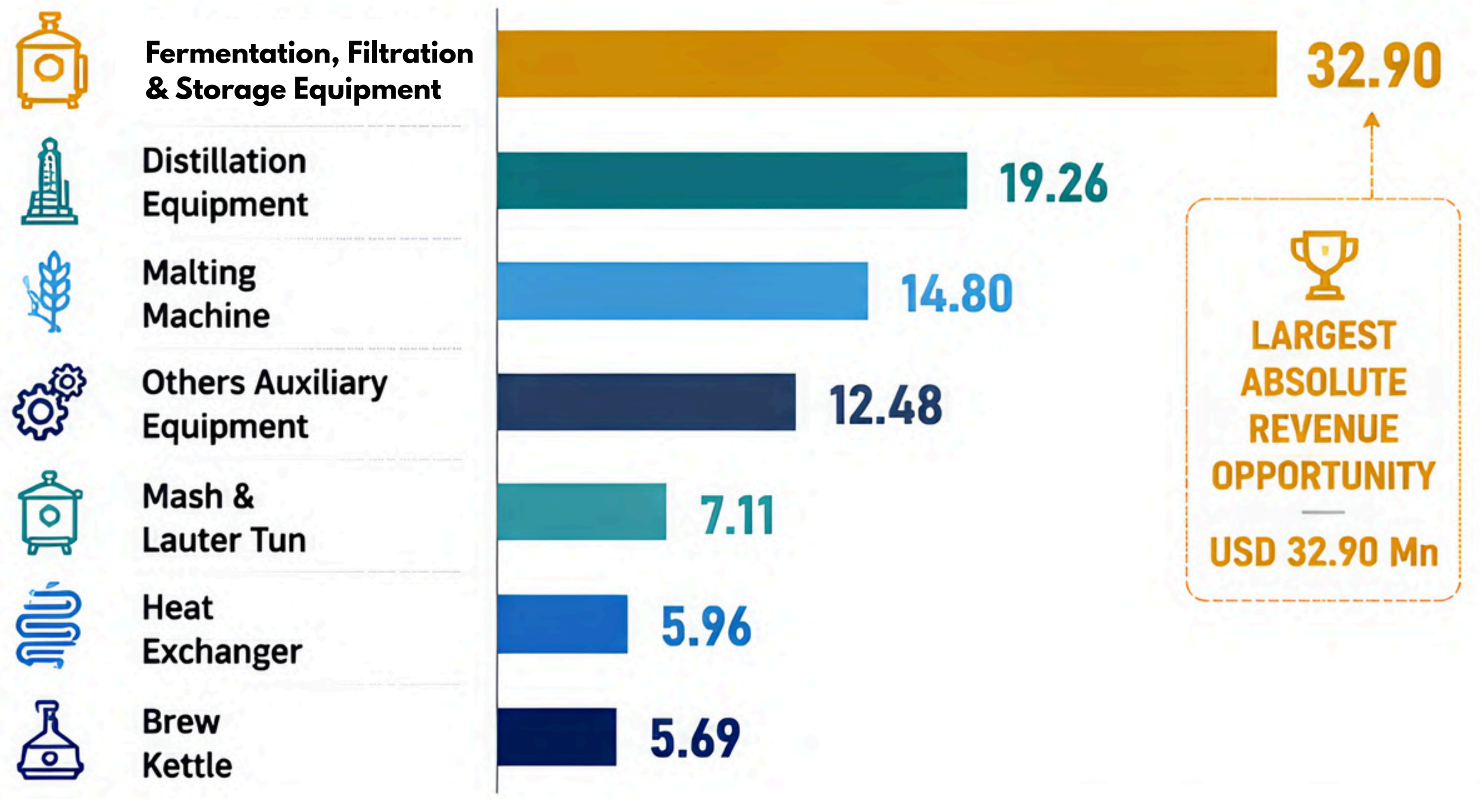
Strong market growth supported by consumption, microbreweries and premiumization trends.

SpectraA® TECHNOLOGY SOLUTIONS LIMITED

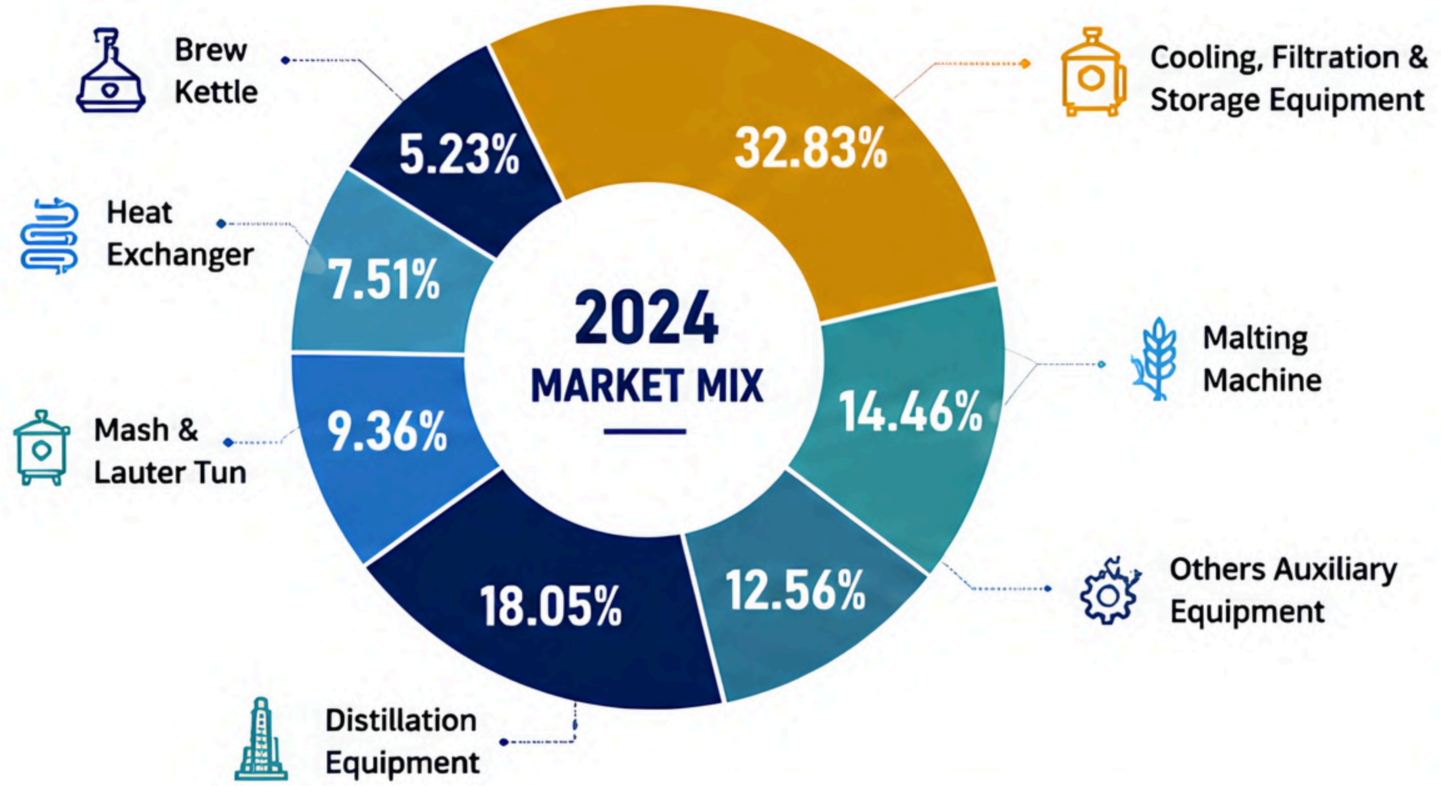
EQUIPMENT SEGMENTS OFFER MULTIPLE GROWTH OPPORTUNITIES

Diverse equipment categories driving growth across brewing and distillation value chain

ABSOLUTE REVENUE OPPORTUNITIES
By Equipment Type, 2024 to 2032 (USD Mn)



EQUIPMENT TYPE WISE MARKET PENETRATION
By Share (%), 2024



FASTEST-GROWING SEGMENT

BREW KETTLE

5.6% CAGR

Growth driven by rising craft beer culture, demand for energy-efficient brewing systems and adoption of modern kettles with flexible recipes and sustainability initiatives.

STRONG REVENUE OPPORTUNITY

MALTING MACHINES

14.46%

MARKET SHARE (2024)

In-house malt production for quality control, specialty malts and beer premiumization create strong and sustainable revenue opportunities.

Figures may not add up to 100% due to rounding.

STRATEGIC PARTNERSHIP
TO STRENGTHEN OUR SOLUTIONS

Collaborating for a cleaner and more sustainable future

Spectra A® TECHNOLOGY SOLUTIONS LIMITED

CLEANER WATER
GREENER TOMORROW

AGREEMENT SIGNED

PAQUES

Paques Environmental Technology India Pvt. Ltd.
A Chennai based company

Agreement signed for collaboration with Paques, a Chennai based company that manufactures **biological wastewater & biogas treatment systems.**

Paques will provide **technical know-how** to implement **Paques process/equipment** in Spectraa's customer plants.

Paques will also provide **technical support** to our Company for the same.

STATUS : SIGNED

SpectraA
TECHNOLOGY SOLUTIONS LIMITED

STRONG ENTRY BARRIERS

A HIGH PRECISION, HIGHLY TECHNICAL BUSINESS

Not easy to enter. Hard to replicate. Built on precision, expertise and trust.

01 PRECISION IS MISSION-CRITICAL

Even a small deviation can impact performance and erode entire brewery margins.

02 HIGHLY TECHNICAL & ENGINEERING INTENSIVE

Requires deep domain knowledge, advanced engineering and application expertise.

03 HIGHLY CUSTOMIZED SOLUTIONS

Every plant is customized as per process, capacity, space and product requirements.

04 EXPERIENCE & TRACK RECORD

Proven execution, reliable performance and years of experience build customer trust.

05 NOT EASY TO ENTER, HARD TO REPLICATE

It's not about money. It takes capabilities, systems and experience built over years.

OUR PARTNERSHIP PIPELINE

PAQUES — Agreement Signed with Paques Environmental Technology India Pvt. Ltd. (Part of Skion Water)

STEINECKER — Co-operation Agreement with Steinecker GmbH (A Krones Group Company) Final Stage

GEMAK — Working Agreement with GEMAK Gıda Endüstri Makinaları ve Ticaret A.Ş. Under Discussion

Building a broader technology portfolio through partnerships with established global solution providers.

SpectraA
TECHNOLOGY SOLUTIONS LIMITED

OUR CLIENTS

TRUSTED BY LEADING BRANDS ACROSS INDUSTRIES

We are privileged to partner with some of the most respected names in the beverage, food & dairy, and brewing industries.

OUR ESTEEMED CLIENTS

DIAGEO INDIA

Pernod Ricard India

ABInBev

ALFA LAVAL

UNITED BREWERIES LIMITED
PART OF THE HEINEKEN COMPANY

AB

ASIA PACIFIC

STEINECKER

100+
Valued Clients across India and beyond

Strong
Long-term Relationships built on trust, quality & performance

Repeat Business
driven by customer satisfaction and reliable solutions

Diverse Industries
Breweries, Beverages, Food & Dairy, Engineering and more

SpectraA®
TECHNOLOGY SOLUTIONS LIMITED

PEER COMPARISON

Well positioned with attractive financial metrics

ENGINEERING FOR A BRIGHTER TOMORROW

Name of the Company	Basis	CMP (₹)	Basic EPS	Diluted EPS	P/E Ratio	RONW (%)	NAV Rs. (per share)	Face Value ₹ (per share)	Total Income (₹ in Lakhs)
SpectraA Technology Solutions Limited	Consolidated	[•]	11.45	11.45	[•]	46.59%	24.58	10.00	10,304.50
PRAJ Praj Industries Limited	Consolidated	336.55	1.30	1.30	258.89	1.82%	71.23	2	3,21,823.77

Note:

1. Financial data is based on the latest available information.
2. Source: Company RHP and publicly available financials of peer company.

* CMP as on the date of RHP filing.
** Peer Group is for comparison purpose only.

STRONG FINANCIAL POSITION

ATTRACTIVE RETURNS

WELL PLACED AMONG INDUSTRY PLAYERS

BUILDING SUSTAINABLE SOLUTIONS

IPO DETAILS

A strategic opportunity to partner in our growth journey

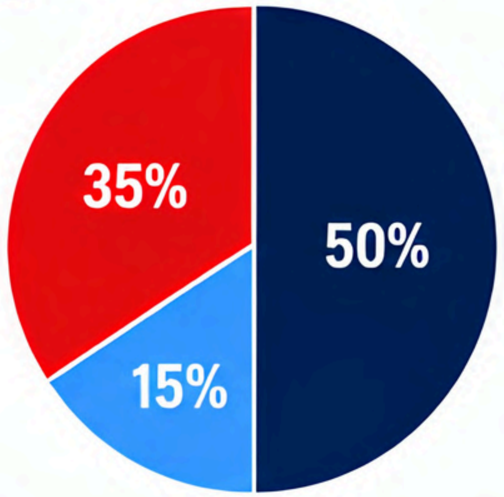
SpectraA® TECHNOLOGY SOLUTIONS LIMITED

ENGINEERING FOR A BRIGHTER TOMORROW

OFFER DETAILS

Issue Type	Book Built Issue
Total Issue Size	Up to 36,03,600 Equity Shares
Face Value	₹ 10 per Equity Share
Price Band	**₹ 112 to ₹ 118** per Equity Share
Issue Size (₹ Cr)	₹ 40.36 Cr – ₹ 42.52 Cr (at the Price Band)
Fresh Issue	Up to 32,55,600 Equity Shares (₹ 36.46 Cr – ₹ 38.31 Cr)
Offer for Sale	Up to 3,48,000 Equity Shares (₹ 3.90 Cr – ₹ 4.11 Cr)
Market Maker Reservation	1,82,400 Equity Shares (5.06% of Offer Size)
Net Offer	34,21,200 Equity Shares
Face Value	₹ 10 per Equity Share

INVESTOR ALLOCATION (OF NET OFFER)



- **QIB Portion** – Not more than 50% of Net Offer
- **Non-Institutional Investors (NII)** – Not less than 15% of Net Offer
- **Individual Investors** – Not less than 35% of Net Offer
- **Market Maker Reservation** – 1,82,400 Equity Shares (5.06% of Offer Size)

IMPORTANT DATES

Bid / Offer Opens On	September 17, 2026
Bid / Offer Closes On	September 21, 2026
Listing on NSE Emerge	September 24, 2026

BID LOT DETAILS

Minimum Bid Lot
2,400
Equity Shares

Bid in Multiples of
1,200
Equity Shares thereafter

A well-structured IPO offering broad participation across investor categories, backed by strong fundamentals and growth opportunities.

INNOVATIVE SOLUTIONS FOR A SUSTAINABLE TOMORROW

Spectra A®
TECHNOLOGY SOLUTIONS LIMITED

UTILIZATION OF NET PROCEEDS

To strengthen our manufacturing capabilities and support sustainable growth

ENGINEERING
FOR A BRIGHTER
TOMORROW

CAPITAL EXPENDITURE AT JAIPUR MANUFACTURING FACILITY

Up to
₹ 1,100.00 Lakhs

To fund capital expenditure for expansion and enhancement of our manufacturing facility at Jaipur.

REPAYMENT OF TERM LOANS AVAILED BY OUR COMPANY

Up to
₹ 647.72 Lakhs

To repay certain term loans availed by our Company.

WORKING CAPITAL REQUIREMENTS

Up to
₹ 950.00 Lakhs

To meet the working capital requirements of our Company.

GENERAL CORPORATE PURPOSES

To be determined
as per business requirements

To meet general corporate purposes, including strategic initiatives, business growth and other unforeseen requirements.

Strategic allocation of net proceeds to enhance capacity, strengthen the balance sheet and support long-term growth.

INNOVATIVE
SOLUTIONS
FOR A SUSTAINABLE
TOMORROW

THANK YOU

FOR YOUR TIME & ATTENTION

We look forward to building a strong and lasting partnership with you.

BOOK RUNNING LEAD MANAGER

Indcap Advisors
Enabling Growth | Creating Value

INDCAP ADVISORS PRIVATE LIMITED

Email: smeipo@indcap.in

Tel. No: 033-4069 8001

UNDERWRITER TO THE ISSUE

SEREN CAPITAL

Investor Grievance Email:
investors@serencapital.in

Website:
https://serencapital.in/

Registered Office:
Office no. 601 to 605, Raylon Arcade,
Kondivita, J.B. Nagar, Mumbai, 400059.

Engineering Solutions. Creating Value. Delivering Excellence.