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SPECTRAA TECHNOLOGY SOLUTIONS LIMITED

Corporate Identity Number: U74999KA2009PLC048905

Our Company was incorporated as a Private Limited Company in the name 'SpectraA Technology Solutions Private Limited', under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated January 20, 2009, issued by the Registrar of Companies Bangalore, Karnataka. Subsequently, pursuant to a special resolution passed by the shareholders of our company in the Extra-Ordinary General Meeting held on January 13, 2021, our Company was converted from a Private Limited Company to Public Limited Company and consequently, the name of our Company was changed to 'SpectraA Technology Solutions Limited' and a Fresh Certificate of Incorporation consequent to conversion was issued on February 01, 2021, by the Registrar of Companies, Bangalore. The Corporate Identification Number of the Company is U74999KA2009PLC048905. For further information, see 'History and Certain Corporate Matters' on page 206 of the Prospectus.

Registered Office and Corporate office: 17/7 All Asker Road, Cunningham Rd, Bangalore G.P.O. Bangalore North, Karnataka, India, 560001;

Contact Person: Mona Poddar, Company Secretary and Compliance Officer; E-Mail: cs@spectraa.com; Telephone No.: +91 80 41150466; Website: www.spectraa.com

PROMOTERS OF OUR COMPANY: A L ARUN KUMAR, SAILAJA ARUN KUMAR, PRAVEEN KUMAR APPUKUTTAN NAIR LEELA AND DIVYA PRAVEEN

Our Company has filed the Prospectus dated September 21, 2026 with ROC and thereafter with SEBI and the Stock Exchange and Equity Shares are Proposed to be listed on Emerge platform of NSE Limited.

Initial Public Offer of Equity Shares on Emerge Platform of NSE Limited (NSE EMERGE) in compliance with Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements), 2026.

BRIEF DESCRIPTION OF BUSINESS

We provide engineering, designing, fabrication, installation, commissioning and decommissioning greenfield and brownfield projects across various industries which include, Breweries (Craft and Microbreweries), Distilleries, Food and Beverages, Malt Spirit and Blending, Extraction Plants, FMCG (Fast Moving Consumer Goods) and Pharmaceuticals. We undertake projects with full responsibility from design to handover, build key equipment in-house, use standardized modules and appropriate designs, and deploy project teams across client sites, which helps us deliver on schedule, cut work, and control costs. Over the last 17 years, we have built systems compliant with ISO 9001:2015 design, develop, fabricate and expand various process plants which are customized to customer specifications. Our scope covers entire spectrum i.e., engineering, fabrication, installation, commissioning and decommissioning across various industries, which include, Breweries (Craft and Microbreweries), Distilleries, Food and Beverages, Malt Spirit and Blending, Extraction Plants, FMCG (Fast Moving Consumer Goods) and Pharmaceuticals. We have two manufacturing facilities located at Bengaluru and Jaipur with an aggregate built up area of 32,314.75 square feet. We strengthen delivery reliability by dual-sourcing critical items and building local vendor bases around both hubs, aligning procurement with engineering and site schedules to support staged and split dispatches. For further details, please refer to the section titled 'Our Business' beginning on Page no. 164 of the Prospectus.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 36,03,600 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF SPECTRAA TECHNOLOGY SOLUTIONS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT AN OFFER PRICE OF ₹ 118/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 108/- PER EQUITY SHARE (THE "OFFER PRICE") COMPRISING OF A FRESH ISSUE OF 32,55,600 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AGGREGATING TO ₹ 3,841.61 LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 3,48,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH COMPRISING OF 1,74,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH BY A L ARUN KUMAR AND 1,74,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH BY SAILAJA ARUN KUMAR (THE "SELLING SHAREHOLDERS" OR "PROMOTER SELLING SHAREHOLDERS") (OFFER FOR SALE) AGGREGATING TO ₹ 4,10.84 LAKHS, OF WHICH 1,82,400 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR AGGREGATING TO ₹ 2,15.23 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"), THE PUBLIC OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF 34,21,200 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AGGREGATING TO ₹ 4,037.02 LAKHS IS HEREAFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND THE NET OFFER WILL CONSTITUTE 27.00% AND 25.63%, RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

THE OFFER PRICE IS 11.80 TIMES OF THE FACE VALUE OF THE EQUITY SHARE

ANCHOR INVESTOR OFFER PRICE: ₹ 118 PER EQUITY SHARE THE OFFER PRICE IS 11.80 TIMES OF THE FACE VALUE ₹ 10/-.

RISK TO INVESTORS:

The top 10 internal risk factors are given below:

- We derive a significant portion of our revenue from limited number of customers. The loss of any customer, the deterioration of their financial condition or prospects, or a reduction in their demand for our products could adversely affect our business, results of operations, financial condition and cash flows.
- We depend on a limited number of suppliers for our raw materials, and any disruption in supply or adverse change in supply terms may materially affect our business.
- Trade Receivables form a substantial part of our current assets. Failure to manage our trade receivables could have an adverse effect on our net sales, profitability, cash flow and liquidity. Further, we are also exposed to the risk of delays or non-payment by our clients and other counterparties, which may also result in cash flow mismatches.
- We are unable to locate the Consent to Establish for our manufacturing unit at Jaipur and any inability to comply with applicable environmental laws may expose us to regulatory action and could adversely affect our business, financial condition and results of operations.
- Our revenues are significantly dependent on certain geographical regions, and any adverse developments in these regions could adversely impact our business, financial condition and results of operations.
- Our revenues have been on a decreasing trend for the last three Financial Years. This is due to a strategic shift towards higher-margin products by our Company. If we are unable to secure sufficient high-margin orders or if demand for such products decreases, our revenues may continue to be adversely impacted which may adversely affect our financial performance.
- Operating primarily in Beer and Malt Spirit Industry and dependence on a limited number of end-user industries and on customers' capital expenditure decisions may reduce demand for our products and may adversely affect our revenues, cash flows and financial condition
- There have been instances of delays in filings of certain forms which were required to be filed as per the reporting requirements as well as discrepancies in the forms submitted to the Registrar of Companies (ROC) in accordance with the Companies Act, 2013. Further, certain transfer forms of the Company are not traceable and we have relied on alternative documentation to reconstruct the details of such transfers.
- Our order book may not be a reliable indicator of our future revenues or profitability. Any shortfall in future orders or order cancellation/modification could have a material adverse impact on our business, financial condition, results of operations and cash flows.
- There have been certain instances of delays in payment of certain statutory dues and repayment of installments of loans availed by us. Any further delays in payment of statutory dues may attract financial penalties from the respective government authorities and in turn may have a material adverse impact on our financial condition and cash flows

Details of suitable ratios of the Company for the financial years:

1. Price Earning (P/E) Ratio in relation to the Price Band of ₹ 112/- to ₹ 118/- per Equity Share of Face Value of ₹ 10/- each fully paid up

Particulars	(P/E) Ratio at the Floor Price	(P/E) Ratio at the cap Price
P/E ratio based on Basic & Diluted EPS, as restated for FY 2024-25	9.78	10.30
P/E ratio based on the Weighted Average Basic & Diluted EPS	14.58	15.36

2. Net Asset Value (NAV) per Equity Share:

NAV per Equity Share (after conversion of Convertible Debentures)	Outstanding at the end of the year
As at March 31, 2026	24.58
After the completion of the Offer	
NAV at Floor Price	45.90
NAV at Cap Price	47.37
Offer Price ¹	118.00

Notes:

- Net assets value per share: Net Worth at the end of the period or year/ Total number of equity shares outstanding at the end of the period/ year.
- Net worth is aggregate value of Equity share capital + Reserves and surplus (including, Securities Premium, General Reserve and surplus in statement of profit and loss) as per Restated Consolidated Financial Statements.
- Offer Price per Equity Share has been determined by our Company in consultation with the BRLM

3. Comparison of accounting ratios with listed industry peers

Name of the Company	Basis	CMP ¹	Basic EPS	Diluted EPS	P/E Ratio	RONW (%)	NAV Rs. (per share)	Face Value (per share)	Total Income (₹)
SpectraA Technology Solutions Limited	Consolidated	[*]	11.45	11.45	[*]	46.59%	24.58	10.00	10,304.50
Peer-Group**									
Praj Industries Limited	Consolidated	336.55	1.30	1.30	258.89	1.82%	71.23	2	3,21,823.77

* Offer Price of our Company is considered as CMP. Current Market Price for Peer Group Companies is as on September 07, 2026 on the NSE. The P/E ratio is as on September 07, 2026. The comparable for the peer group companies is as on March 31, 2026.

** Source: www.nseindia.com

Notes:

- Considering the nature, range of products/services, turnover and size of business of the Company, the peers are not strictly comparable. However, the above Company has been included for broad comparison. There is no other listed peer of our Company hence we have taken only Praj Industries Limited for comparison.
- The figures of SpectraA Technology Solutions Limited are based on the Restated Consolidated Financial Statement for the year ended March 31, 2026.
- The figures for the peer group are for the year ended March 31, 2026 and are from the financial statements filed with the NSE on a consolidated basis.
- Current Market Price (CMP) is the closing price of the peer group scrip as on September 07, 2026 on NSE.
- NAV is computed as the Net Worth at the end of the period or year/ Total number of equity shares outstanding at the end of the period/ year.
- P/E Ratio for the peer has been computed based on the closing market capitalisation of respective peers as on September 08, 2026 as divided by the earnings per share for the financial year 2026.
- RONW is computed as net profit after tax, as attributable to the owners of the Company divided by closing net worth. Net worth has been computed as the aggregate of share capital and other equity (excluding Revaluation Reserves, if any) and as attributable to the owners of the Company.
- SpectraA Technology Solutions Limited is a Book Built Issue.
- The Offer Price has been determined by the Company in consultation with the Book Running Lead Manager and is justified based on the above qualitative and quantitative parameters.

4. Weighted average cost of acquisition and Offer Price

a) The price per share of our Company (as adjusted for corporate actions, including split, bonus issuances) based on the primary/ new issue of Equity Shares or convertible securities (excluding Equity Shares issued under the ESOP Scheme and issuance of Equity Shares pursuant to a bonus issue) during the 18 months preceding the date of this Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid up share capital of our Company in a single transaction or multiple transactions combined together over a span of rolling 30 days ("Primary Transactions")

There have been no issuances of Equity Shares excluding issuance of bonus shares during the 18 months preceding the date of this Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of our Company (calculated based on the pre- Offer capital before such transaction(s), in a single transaction or multiple transactions combined together over a span of 30 days.

b) The price per share of our Company (as adjusted for corporate actions, including split, bonus issuances) based on the secondary sale / acquisition of Equity Shares or convertible securities involving any of the Promoters, members of the Promoter Group, Promoter Selling Shareholders with rights to nominate directors during the 18 months preceding the date of filing of this Prospectus, where the acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of our Company, in a single transaction or multiple transactions combined together over a span of rolling 30 days ("Secondary Transactions").

A. L. Arun Kumar (Promoter of the Company) has transferred 4,00,000 Equity Shares of Rs. 10/- each at a price of Rs. 118/- per share to Convivial Advisors LLP on September 9, 2026 which constitutes 3.00% of the post-offer share capital of the Company and 3.95% of the pre-offer share capital of the Company. However, there has been no secondary sale / acquisitions of Equity Shares or any convertible securities, where the Promoter, members of the Promoter Group are a party to the transaction, during the 18 months preceding the date of this Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of our Company (calculated based on the pre- Offer capital before such transaction(s), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c) Primary and secondary transactions in the last three years preceding the date of this Prospectus:

Except as given below, there are no primary or secondary transactions excluding issuance of bonus shares:

Date of allotment	No. of Equity Shares allotted	Face value (₹)	Issue Price (₹)	Nature of consideration	Nature of allotment	Cumulative number of Equity Shares	Cumulative Paid-up Equity Share Capital (in ₹ Lakhs)
March 24, 2023	55,556	10.00	45.00	Cash	Rights issue	11,21,294	112.13
September 9, 2026	4,00,000	10.00	118.00	Cash	Transfer	-	-

d) Weighted average cost of acquisition and Offer Price

Based on the disclosures in (a) above, the weighted average cost of acquisition of Equity Shares as compared with the Floor Price and Cap Price is set forth below:

Type of Transactions	Weighted average cost of acquisition (in ₹)	Offer Price in ₹
Weighted average cost of acquisition for last 18 months for primary/ new issue of shares (equity/ convertible securities), excluding shares issued under an employee stock option plan/ employee stock option scheme and issuance of bonus shares, during the 18 months preceding the date of filing of this Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre- offer capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days	NA	NA
Weighted average cost of acquisition for last 18 months for secondary sale/acquisition of shares equity/convertible securities, where promoter/ promoter group entities or selling shareholders or shareholder(s) having the right to nominate director(s) or selling shareholder in the Board area party to the transaction, during the 18 months preceding the date of filing of this Prospectus where either acquisition or sale is equal to or more than five percent of the fully diluted paid-up share capital of the Company (calculated based on the pre- offer capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days	NA	NA

Type of Transactions	Weighted average cost of acquisition (in ₹)	Offer Price in ₹
Since there are no such transactions to report to under (i) and (ii) above, the information has been disclosed for per share of our Company based on the last five primary or secondary transactions where our Promoters/members of our Promoter Group or Shareholder(s) having the right to nominate director(s) on the Board of our Company, are a party to the transaction, during the three years, prior to the date of filing of this Prospectus irrespective of the size of the transaction, is as below:	118.00 ^	1 time

^ WACA- Weighted average cost of acquisition

^ Based on last secondary transaction

5. The Offer Price is 11.80 times of the Face Value of the Equity Shares

The Offer Price of ₹ 118/- per share for the Public Offer is justified in view of the above parameters. The investors may also want to peruse the Risk Factors and Financials of the Company including important profitability and return ratios, as set out in the Financial Statements included in the Prospectus to have more informed view about the investment proposition. The Face Value of the Equity Shares is ₹ 10/- per share and the Offer Price is ₹ 118.00 times of the Face Value i.e. ₹ 118/- per share.

PROPOSED LISTING: THURSDAY, SEPTEMBER 24, 2026

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs"), the "QIB Portion". The Book Building Process, as amended, is consistent with the Book Building Process, as amended, in terms of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs"), the "QIB Portion". The Book Building Process, as amended, is consistent with the Book Building Process, as amended, in terms of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs"), the "QIB Portion". The Book Building Process, as amended, is consistent with the Book Building Process, as amended, in terms of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs"), the "QIB Portion".

All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of Bids using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" on page 363 of the Prospectus.

* Subject to the receipt of listing and trading approval from the EMERGE platform of NSE Limited ("NSE EMERGE")

SUBSCRIPTION DETAILS

The bidding for Anchor Investors opened and closed on September 16, 2026. The Company received a total of 5 Anchor Investor Application Forms from 5 Anchor Investors for 12,03,600 Equity Shares and the aggregate amount collected from applications made by such Anchor Investors was ₹ 14,20,24,800. Out of the total 5 Anchor Investor Application Forms, Nil Anchor Investor Application Forms were received from Domestic Mutual Funds (applying through Nil Schemes) for Nil Equity Shares. A total of 10,24,800 Equity Shares were allocated under the Anchor Investor Portion at ₹ 118/- per Equity Share (including a share premium of ₹ 108/- per Equity Share) aggregating to ₹ 12,09,26,400.

The Offer (excluding Anchor Investors Portion) received 189,738 Applications for 73,17,49,200 Equity Shares (before technical rejections) resulting in 283.76 times subscription (including reserved portion of market maker). The details of the Applications received in the Offer from various categories are as under (before technical rejections):

Detail of the Applications Received (Valid applications received):

Sr. No	Category	Number of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (Rs.)
1	Qualified Institutional Bidders (excluding Anchor Investors and Mutual Funds) #	81	12,58,48,800	6,84,000	183.99	14,85,01,58,400
2	Non-institutional Investors (More than ₹ 2 Lakhs and upto ₹ 10 Lakhs)	15,767	6,06,61,200	1,71,600	353.50	7,15,75,64,400
3	Non-institutional Investors (above ₹ 10 Lakhs)	16,955	16,83,96,000	3,43,200	490.66	19,87,06,70,400
5	Individual Investors	1,56,935	37,66,80,000	11,97,600	314.51	44,43,93,86,400
6	Market Maker	1	1,82,400	1,82,400	1.00	2,15,23,200
	Total	1,89,738	73,17,49,200	25,78,800	283.76	86,33,93,02,800

Final Demand

A summary of the final demand as per NSE as the Bid/ Offer Closing Date at different Bid prices is as under:

S.No.	Bid Price	No. of Equity shares	% to Total	Cumulative Share Total	Cumulative % of Total
1	112	11,00,400	0.14	11,00,400	0.14
2	113	68,400	0.01	11,68,800	0.14
3	114	61,200	0.01	12,30,000	0.15
4	115	2,26,800	0.03	14,56,800	0.18
5	116	1,86,000	0.02	16,42,800	0.20
6	117	2,31,600	0.03	18,74,400	0.23
	Cut-off	80,54,82,000	99.77	80,73,56,400	100.00
	Total	80,73,56,400	100.00		

The Basis of Allotment was finalised in consultation with the Designated Stock Exchange, being National Stock Exchange of India Limited on September 22, 2026.

1) Allotment to Individual Investors (After Technical Rejections)

The Basis of Allotment to the Individual Investors, who have Bid at cut-off Price or at or above the Offer Price of ₹ 118/- per Equity Share, was finalised in consultation with National Stock Exchange of India Limited. The Category has been subscribed to the extent of 312.27 times. The total number of Equity Shares Allotted in this category is 11,97,600 Equity Shares to 499 successful applicants. The details of the Basis of Allotment of the said category are as under:

Sr. No	No. of Shares applied for (Category wise)	No. of applications received	% to total	Total No. of Shares applied in each category	% to total	Total No. of Equity Shares allotted per applicant	Ratio	Total No. of shares allocated/allotted
1	2,400	155,822	100%	37,39,72,800	100	2,400	491:155822	11,97,600
	Grand Total	155,822		37,39,72,800	100			11,97,600

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2) Allotment to Non-Institutional Investors More than 2 Lots and Up to Rs. 10 Lakhs (After Technical Rejections)

The Basis of Allotment to the Non-Institutional Investors, who have Bid at cut-off Price or at or above the Offer Price of Rs. 118/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category has been subscribed to the extent of 350.64 times. The total number of Equity Shares Allotted in this category is 1,71,600 Equity Shares to 47 successful applicants. The details of the Basis of Allotment of the said category are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Total No. of Equity Shares allotted per applicant	Ratio of allottees to applicants	Total No. of shares allocated/allotted
1	3600	14241	91.02	51,267,600	85.20	3,600	43:14241	154,800
2	4800	590	3.77	2,832,000	4.71	3,600	1:295	7,200
3	6000	233	1.49	1,398,000	2.32	3,600	1:233	3,600
4	7200	173	1.11	1,245,600	2.07	-	0:1	-
5	8400	408	2.61	3,427,200	5.70	3,600	1:408	3,600
6	2 Lots of 1200 Shares each to be allotted amongst allottees from Sr Nos 2, 3 and 5	-	-	-	-	1200	2:4	2,400
Grand Total	15645	100	60170400	100	-	-	-	171600

3) Allotment to Non-Institutional Investors- Above Rs. 10 Lakhs (After Technical Rejections)

The Basis of Allotment to the Non-Institutional Investors, who have Bid at cut-off Price or at or above the Offer Price of Rs. 118/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category has been subscribed to the extent of 487.77 times. The total number of Equity Shares Allotted in this category is 3,43,200 Equity Shares to 95 successful applicants. The details of the Basis of Allotment of the said category are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Total No. of Equity Shares allotted per applicant	Ratio of allottees to applicants	Total No. of shares allocated/allotted
1.	9,600	16,189	95.98	1,55,414,400	92.85	3,600	92:16189	3,31,200
2.	10,800	278	1.65	30,02,400	1.79	3,600	1:139	7,200
3.	12,000	152	0.90	18,24,000	1.09	3,600	1:152	3,600
4.	13,200	36	0.21	4,75,200	0.28	-	0:36	-
5.	14,400	23	0.14	3,31,200	0.20	-	0:23	-
6.	15,600	7	0.04	1,09,200	0.07	-	0:7	-
7.	16,800	22	0.13	3,69,600	0.22	-	0:22	-
8.	18,000	25	0.15	4,50,000	0.27	-	0:25	-
9.	19,200	18	0.11	3,45,600	0.21	-	0:18	-
10.	20,400	5	0.03	1,02,000	0.06	-	0:5	-
11.	21,600	8	0.05	1,72,800	0.10	-	0:8	-
12.	22,800	3	0.02	68,400	0.04	-	0:3	-
13.	24,000	18	0.11	4,32,000	0.26	-	0:18	-
14.	25,200	3	0.02	75,600	0.05	-	0:3	-
15.	26,400	2	0.01	52,800	0.03	-	0:2	-
16.	27,600	2	0.01	55,200	0.03	-	0:2	-
17.	28,800	1	0.01	28,800	0.02	-	0:1	-
18.	30,000	5	0.03	1,50,000	0.09	-	0:5	-
19.	31,200	2	0.01	62,400	0.04	-	0:2	-
20.	32,400	3	0.02	97,200	0.06	-	0:3	-
21.	33,600	2	0.01	67,200	0.04	-	0:2	-
22.	34,800	2	0.01	69,600	0.04	-	0:2	-
23.	36,000	3	0.02	1,08,000	0.06	-	0:3	-
24.	37,200	1	0.01	37,200	0.02	-	0:1	-
25.	38,400	6	0.04	2,30,400	0.14	-	0:6	-
26.	39,600	3	0.02	1,18,800	0.07	-	0:3	-
27.	40,800	1	0.01	40,800	0.02	-	0:1	-
28.	42,000	6	0.04	2,52,000	0.15	-	0:6	-
29.	43,200	2	0.01	86,400	0.05	-	0:2	-
30.	44,400	1	0.01	44,400	0.03	-	0:1	-
31.	45,600	1	0.01	45,600	0.03	-	0:1	-
32.	48,000	5	0.03	2,40,000	0.14	-	0:5	-
33.	51,600	1	0.01	51,600	0.03	-	0:1	-
34.	57,600	2	0.01	1,15,200	0.07	-	0:2	-
35.	60,000	4	0.02	2,40,000	0.14	-	0:4	-
36.	63,600	1	0.01	63,600	0.04	-	0:1	-
37.	74,400	1	0.01	74,400	0.04	-	0:1	-
38.	79,200	1	0.01	79,200	0.05	-	0:1	-
39.	84,000	3	0.02	2,52,000	0.15	-	0:3	-
40.	85,200	1	0.01	85,200	0.05	-	0:1	-
41.	1,08,000	1	0.01	1,08,000	0.06	-	0:1	-
42.	1,32,000	1	0.01	1,32,000	0.08	-	0:1	-
43.	1,82,400	1	0.01	1,82,400	0.11	-	0:1	-
44.	3,38,400	1	0.01	3,38,400	0.20	-	0:1	-
45.	7,20,000	1	0.01	7,20,000	0.43	-	0:1	-
46.	1 applicant to be allotted 1200 shares each from successful allottees	-	-	-	-	1,200	1:95	1,200
Grand Total	16,854	100	16,74,01,200	100	-	-	-	3,43,200

Place: Bengaluru, India
Date: September 23, 2026

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF SPECTRAA TECHNOLOGY SOLUTIONS LIMITED.

SPECTRAA TECHNOLOGY SOLUTIONS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares the Prospectus dated September 21, 2026 has been filed with the Registrar of Companies, Bangalore and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of NSE EMERGE i.e., <https://www.nseindia.com/companies-listing/corporate-filings-offer-documents> and the website of the BRLM at www.lindcap.in/ and the Company at www.spectraa.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 20 of the Prospectus. The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

4) Allotment to QIBs excluding Anchor Investors (After Technical Rejections)

Category	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FII-FPI	OTHERS	TOTAL
Total	37,200	55,200	-	1,14,000	3,70,800	1,03,200	3,600	6,84,000

4) Allotment to QIBs excluding Anchor Investors (After Technical Rejections)

Allotment to QIBs, who have bid at the Offer Price of Rs.118/- per Equity Share or above, has been done on a proportionate basis in consultation with National Stock Exchange of India Limited. This category has been subscribed to the extent of 183.99 times of QIB portion. The total number of Equity Shares allotted in the QIB category is 6,84,000 Equity Shares, which were allotted to 75 successful Applicants.

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Number of successful allottees per applicant	Ratio of allottees to applicants	Total No. of shares allocated/allotted
1	1,82,400	1	100	1,82,400	100	1,82,400	1,82,400	1:1	1,82,400
Grand Total	1	100	1,82,400	100	1,82,400	1,82,400	1,82,400	1:1	1,82,400

5. Allotment to Anchor Investors (After Technical Rejections)

The Company in consultation with the BRLM has allocated 10,24,800 Equity Shares to 05 Anchor Investors at the Anchor Investor Offer Price of Rs. 118/- per Equity Shares in accordance with the SEBI ICDR Regulations. This represents 50% of the QIB Category.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI/FPC	OTHERS	TOTAL
ANCHOR	NIL	NIL	NIL	2,43,600	7,81,200	NIL	NIL	10,24,800

The Board of Directors of our Company at its meeting held on September 22, 2026 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being National Stock Exchange of India Limited and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been dispatched/ mailed for unblocking of funds and transfer to the Public Issue Account on or before September 22, 2026 and payment to non-Syndicate brokers have been issued on September 23, 2026. In case the same is not received within ten days, investors may contact the Registrar to the Offer at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on or before September 24, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from National Stock Exchange of India Limited and the trading of the Equity Shares is expected to commence on September 24, 2026.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated September 21, 2026 ("Prospectus").

**CORRIGENDUM NOTICE TO INVESTORS:
CORRIGENDUM TO THE PROSPECTUS DATED SEPTEMBER 21, 2026 ("PROSPECTUS")**

This corrigendum ("Corrigendum") is with reference to (i) the Prospectus dated September 21, 2026 filed with the Registrar of Companies, Bangalore ("Prospectus"). In this regard, please note:

In the Chapter titled Material Contracts and Documents for Inspection beginning on page number 418 of the Prospectus,

Under Materials Documents for the Offer:

A. Serial No. 14, shall be read as Consents of Promoters, Directors, Company Secretary and Compliance Officer, Chief Financial Officer, Statutory Auditor, Bankers to the Company, Legal Advisor to the BRLM, Legal Advisor to the Company, BRLM to the Offer, Registrar to the Offer, Senior Management Personnel, Credence Research Inc., Practising Company Secretary, Chartered Engineer, Banker to the Offer, Syndicate Member(s), Market Maker to the Offer, Monitoring Agency and Underwriter to the Offer to act in their respective capacities.

The information in this Corrigendum supplements the information in the Prospectus and the above changes are to be read in conjunction with the Prospectus.

Capitalized terms used in this Corrigendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Prospectus.

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Offer, **Maashitla Securities Private Limited** at www.maashitla.com

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

REGISTRAR TO THE OFFER

	Maashitla Securities Private Limited Address: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, Delhi-110034 Telephone: 011-47581432 E-mail: investor.ipo@maashitla.com Investor grievance: investor.ipo@maashitla.com Contact Person: Mr. Mukul Agrawal Website: www.maashitla.com SEBI Registration Number: INR000004370 CIN: U67100DL2010PTC208725
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On behalf of Board of Directors
FOR, SPECTRAA TECHNOLOGY SOLUTIONS LIMITED
Sd/-
A L Arun Kumar
Managing Director

THE BIGGEST CAPITAL ONE CAN POSSESS KNOWLEDGE