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(Please scan the QR to view the Red Herring Prospectus)



SPECTRAA TECHNOLOGY SOLUTIONS LIMITED

Corporate Identity Number: U74999KA2009PLC048905

Our Company was incorporated as a Private Limited Company in the name 'SpectraA Technology Solutions Private Limited', under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated January 20, 2009, issued by the Registrar of Companies Bangalore, Karnataka. Subsequently, pursuant to a special resolution passed by the shareholders of our company in the Extra-Ordinary General Meeting held on January 13, 2021, our Company was converted from a Private Limited Company to Public Limited Company and consequently, the name of our Company was changed to 'SpectraA Technology Solutions Limited' and a Fresh Certificate of Incorporation consequent to conversion was issued on February 01, 2021, by the Registrar of Companies, Bangalore. The Corporate Identification Number of the Company is U74999KA2009PLC048905.

Registered Office and Corporate office: 17/7 Ali Asker Road, Cunningham Rd, Bangalore G.P.O, Bangalore North, Karnataka, India, 560001; Contact Person: Mona Poddar, Company Secretary and Compliance Officer; E-Mail: cs@spectraa.com; Telephone No.: +91 80 41150466; Website: www.spectraa.com

PROMOTERS OF OUR COMPANY: A L ARUN KUMAR, SAILAJA ARUN KUMAR, PRAVEEN KUMAR APPUKUTTAN NAIR LEELA AND DIVYA PRAVEEN

THE OFFER

INITIAL PUBLIC OFFER OF UPTO 36,03,600 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF SPECTRAA TECHNOLOGY SOLUTIONS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT AN OFFER PRICE OF ₹ [-]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE (THE "OFFER PRICE") COMPRISING OF A FRESH ISSUE OF UPTO 32,55,600 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AGGREGATING TO ₹ [•] LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UPTO 3,48,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH COMPRISING OF UPTO 1,74,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH BY A L ARUN KUMAR AND UPTO 1,74,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH BY SAILAJA ARUN KUMAR ("THE SELLING SHAREHOLDERS OR "PROMOTER SELLING SHAREHOLDERS") ("OFFER FOR SALE") AGGREGATING TO ₹ [•] LAKHS, OF WHICH 1,82,400 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF 34,21,200 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AGGREGATING TO ₹ [•] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND THE NET OFFER WILL CONSTITUTE UPTO 27.00 % AND 25.64 %, RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

(For further details, please refer to chapter titled "Offer Procedure" beginning on page no. 363 of Red Herring Prospectus. A copy of the Red Herring Prospectus is delivered for filing to the Registrar of Companies as required under section 26(4) of the Companies Act, 2013).

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION:

Name of Selling Shareholder	Type	Number of Shares Offered	WACA in Rs. Per equity shares
A L Arun Kumar	Promoter Selling Shareholder	1,74,000	2.36
Sailaja Arun Kumar	Promoter Selling Shareholder	1,74,000	0.70

PRICE BAND: ₹ 112 TO ₹ 118 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH

THE FLOOR PRICE IS 11.20 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE

CAP PRICE IS 11.80 TIMES THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2025-2026 AT THE FLOOR PRICE IS 9.78 TIMES AND AT THE CAP PRICE IS 10.30 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 2,400 EQUITY SHARES AND IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER

OFFER PROGRAMME

ANCHOR INVESTOR BIDDING DATE: SEPTEMBER 16, 2026*

BID/ OFFER OPENS ON: SEPTEMBER 17, 2026**

BID/ OFFER CLOSURES ON: SEPTEMBER 21, 2026**#

*The Company may, in consultation with the Book Running Lead Manager, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/ Offer Period shall be one working day prior to the Bid/ Offer Opening Date.

** Our Company, in consultation with the Book Running Lead Manager, may consider closing the Bid/ Offer Period for QIBs one working day prior to the Bid/ Offer Closing Date in accordance with the SEBI ICDR Regulations.

#UPI mandate end time and date shall be 5.00pm on the Bid/ Offer Closing date

BRIEF DESCRIPTION OF THE BUSINESS OF OUR COMPANY

The business operations of our Company can be broadly classified as follows:

We provide engineering, designing, fabrication, installation, commissioning and decommissioning greenfield and brownfield projects across various industries which include, Breweries (Craft and Microbreweries), Distilleries, Food and Beverages, Malt Spirit and Blending, Extraction Plants, FMCG (Fast Moving Consumer Goods) and Pharmaceuticals

The issue is being made pursuant to Chapter IX (Initial Public Offer by Small and Medium Enterprises) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time (SEBI ICDR Regulations) and Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957. For further details, please refer to the chapter titled "Offer Procedure" beginning on page 363 of the Red Herring Prospectus. A copy of Red Herring Prospectus is filed with Registrar of Companies, Bangalore, Karnataka as required under section 26 and 32 of Companies Act 2013.

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON EMERGE PLATFORM OF NSE LIMITED ("NSE EMERGE"). NSE EMERGE SHALL BE THE DESIGNATED STOCK EXCHANGE.

ALLOCATION OF THE OFFER

• QIB PORTION: NOT MORE THAN 50% OF NET OFFER	• NON-INSTITUTIONAL PORTION: NOT LESS THAN 15% OF NET OFFER
• INDIVIDUAL INVESTOR PORTION: NOT LESS THAN 35% OF NET OFFER	• RESERVED CATEGORIES: Up to 1,82,400 EQUITY SHARES or 5.06% OF OFFER SIZE

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

In accordance with the Recommendation of the Independent Directors of the Company, pursuant to their resolution dated September 10, 2026, the above provided price is justified based on quantitative factors/ KPIs disclosed in the chapter "Basis for Offer Price" beginning on page no. 130 of the Red Herring Prospectus vis-a-vis the weighted average cost of acquisition (WACA) of primary and secondary transaction as applicable and disclosed in in the chapter "Basis for Offer Price" beginning on page no. 130 of the Red Herring Prospectus and provided below in this advertisement.

RISK TO INVESTORS:

The top 10 internal risk factors are given below:	
1.	We derive a significant portion of our revenue from limited number of customers. The loss of any customer, the deterioration of their financial condition or prospects, or a reduction in their demand for our products could adversely affect our business, results of operations, financial condition and cash flows.
2.	We depend on a limited number of suppliers for our raw materials, and any disruption in supply or adverse change in supply terms it may materially affect our business.
3.	Trade Receivables form a substantial part of our current assets. Failure to manage our trade receivables could have an adverse effect on our net sales, profitability, cash flow and liquidity. Further, we are also exposed to the risk of delays or non-payment by our clients and other counterparties, which may also result in cash flow mismatches.
4.	We are unable to locate the Consent to Establish for our manufacturing unit at Jaipur and any inability to comply with applicable environmental laws may expose us to regulatory action and could adversely affect our business, financial condition and results of operations.
5.	Our revenues are significantly dependent on certain geographical regions, and any adverse developments in these regions could adversely impact our business, financial condition and results of operations.
6.	Our revenues have been on a decreasing trend for the last three Financial Years. This is due to a strategic shift towards higher-margin products by our Company. If we are unable to secure sufficient high-margin orders or if demand for such products decreases, our revenues may continue to be adversely impacted which may adversely affect our financial performance.
7.	Operating primarily in Beer and Malt Spirit Industry and dependence on a limited number of end-user industries and on customers' capital expenditure decisions may reduce demand for our products and may adversely affect our revenues, cash flows and financial condition
8.	There have been instances of delays in filings of certain forms which were required to be filed as per the reporting requirements as well as discrepancies in the forms submitted to the Registrar of Companies (ROC) in accordance with the Companies Act, 2013. Further, certain transfer forms of the Company are not traceable and we have relied on alternative documentation to reconstruct the details of such transfers.
9.	Our order book may not be a reliable indicator of our future revenues or profitability. Any shortfall in future orders or order cancellation/modification could have a material adverse impact on our business, financial condition, results of operations and cash flows.
10.	There have been certain instances of delays in payment of certain statutory dues and repayment of installments of loans availed by us. Any further delays in payment of statutory dues may attract financial penalties from the respective government authorities and in turn may have a material adverse impact on our financial condition and cash flows.

BASIS FOR OFFER PRICE

Price Band/ Offer Price shall be determined by our Company in consultation with the Book Running Lead Manager on the basis of the assessment of market demand for the Equity Shares through the Book Building Process and on the basis of the qualitative and quantitative factors as described in this section. The face value of the Equity Shares is ₹ 10/- each and the Offer Price is 11.2 times of the face value at the lower end of the Price Band and 11.8 times of the face value at the upper end of the Price Band. For the purpose of making an informed investment decision, the investors should also refer "Risk Factors", "Our Business" and "Restated Consolidated Financial Statements" beginning on page no. 20, 164 and 243 respectively of the Red Herring Prospectus.

QUALITATIVE FACTORS

We believe the following business strengths allow us to successfully compete in the industry:

- Geographical Advantage of two manufacturing facilities;
- In-house Product Fabrication;
- Diversified and Sustainable Order Book;
- Quality Control and Compliance;
- Experienced Leadership and Skilled Team.

QUANTITATIVE FACTORS

The information presented below relating to our Company is based on the Restated Consolidated Financial Statements. For details, please refer section titled "Restated Consolidated Financial Statements" on page no. 243 of the Red Herring Prospectus. Some of the quantitative factors which may form the basis for calculating the Offer Price are as follows:

1. Basic & Diluted Earnings per share (EPS) (Face value of ₹ 10 each):

As per the Restated Consolidated Financial Statements: -

Sl. No.	Financial year	Pre-Bonus	Post-Bonus	Weights
1.	Financial year ended March 31, 2026	103.07	11.45	3
2.	Financial year ended March 31, 2025	43.83	4.87	2
3.	Financial year ended March 31, 2024	17.88	1.99	1
	Weighted Average	69.12	7.68	

Notes:

- The figures disclosed above are based on the Restated Consolidated Financial Statements of the Company.
- The face value of equity shares of the Company is Rs. 10 each.
- Basic Earnings per share = Net profit after tax as restated for calculating basic EPS/ Weighted average number of equity shares outstanding at the end of the period/ year.
- Diluted Earnings per share = Net profit after tax as restated for calculating diluted EPS/ Weighted average number of equity shares outstanding at the end of the period/ year for diluted EPS.
- Weighted average EPS = Aggregate of year-wise weighted EPS divided by the aggregate of weights i.e. [(EPS x Weight) for each fiscal] / [Total of weights].
- Earnings per share calculations are in accordance with the notified "Accounting Standard 20 - Earnings per share".

2. Price Earning (P/E) Ratio in relation to the Price Band of ₹ 112/- to ₹ 118/- per Equity Share of Face Value of ₹ 10/- each fully paid up

Particulars	(P/E) Ratio at the Floor Price	(P/E) Ratio at the cap Price
P/E ratio based on Basic & Diluted EPS, as restated for FY 2024-25	9.78	10.30
P/E ratio based on the Weighted Average Basic & Diluted EPS	9.78	10.30

3. Return on Net Worth ("RoNW")

Sl. No.	Financial Year Ended	RoNW, as derived from the Restated Financial Statements (%)	Weights
1.	Financial Year ended March 31, 2026	46.59%	3
2.	Financial Year ended March 31, 2025	37.46%	2
3.	Financial Year ended March 31, 2024	24.49%	1
	Weighted Average	39.86%	

Notes:

Return on Net Worth (%) = Net profit after tax (as restated)/ Net worth at the end of the period/ year.

Weighted average RoNW = Aggregate of year-wise weighted RoNW divided by the aggregate of weights i.e. (RoNW x Weight) for each year / Total of weights.

Net worth is aggregate value of Equity share capital + Reserves and surplus (including, Securities Premium, General Reserve and surplus in statement of profit and loss) as per Restated Consolidated Financial Statement.

4. Net Asset Value (NAV) per Equity Share:

(In ₹)

NAV per Equity Share (after conversion of Convertible Debentures)	Outstanding at the end of the year
As at March 31, 2026	24.58
After the completion of the Offer	
NAV at Floor Price	45.90
NAV at Cap Price	47.37
Offer Price*	[•]

Notes:

- Net assets value per share: Net Worth at the end of the period or year/ Total number of equity shares outstanding at the end of the period/ year.
- Net worth is aggregate value of Equity share capital + Reserves and surplus (including, Securities Premium, General Reserve and surplus in statement of profit and loss) as per Restated Consolidated Financial Statements.

5. Comparison of accounting ratios with listed industry peers

Name of the Company	Basis	CMP*	Basic EPS	Diluted EPS	P/E Ratio	RONW (%)	NAV Rs. (per share)	Face Value ₹ (per share)	Total Income (₹ in Lakhs)
SpectraA Technology Solutions Limited	Consolidated	[•]	11.45	11.45	[•]	46.59%	24.58	10.00	10,304.50
Peer-Group**									
Praj Industries Limited	Consolidated	336.55	1.30	1.30	258.89	1.82%	71.23	2	3,21,823.77

* Offer Price of our Company is considered as CMP. Current Market Price for Peer Group Companies is as on September 08, 2026 on the NSE. The P/E ratio is as on September 08, 2026. The comparable for the peer group companies is as on March 31, 2026.

**Source: www.nseindia.com

Notes:

- Considering the nature, range of products/services, turnover and size of business of the Company, the peers are not strictly comparable. However, the above Company has been included for broad comparison. There is no other listed peer of our Company hence we have taken only Praj Industries Limited for comparison.
- The figures of Spectraa Technology Solutions Limited are based on the Restated Consolidated Financial Statement for the year ended March 31, 2026.
- The figures for the peer group are for the year ended March 31, 2026 and are from the financial statements filed with the NSE on a consolidated basis.
- Current Market Price (CMP) is the closing price of the peer group scrip as on September 08, 2026 on NSE.
- NAV is computed as the Net Worth at the end of the period or year/ Total number of equity shares outstanding at the end of the period/ year.
- P/E Ratio for the peer has been computed based on the closing market capitalisation of respective peers as on September 08, 2026 as divided by the earnings per share for the financial year 2026.
- RoNW is computed as net profit after tax, as attributable to the owners of the Company divided by closing net worth. Net worth has been computed as the aggregate of share capital and other equity (excluding Revaluation Reserves, if any) and as attributable to the owners of the Company.
- Spectraa Technology Solutions Limited is a Book Built Issue.
- The Offer Price has been determined by the company in consultation with the Book Running Lead Manager and is justified based on the above qualitative and quantitative parameters.

6. Key Performance Indicators ("KPIs")

The KPIs disclosed below have been used historically by our Company to understand and analyse the business performance, which in result, help us in analysing the growth of various verticals in comparison to our peers. Our Company considers that the KPIs set forth below are the ones that may have a bearing for arriving at the basis for the Offer Price. The KPIs disclosed below have been approved by a resolution of our Audit Committee dated March 13, 2026 and September 8, 2026 and the members of the Audit Committee have verified the details of all KPIs pertaining to our Company. Further, the members of the Audit Committee have confirmed that there are no KPIs pertaining to our Company that have been disclosed to any investors at any point of time during the three years period prior to the date of filing of this Red Herring Prospectus. Further, the KPIs herein have been certified by our Statutory Auditors Bhojak Lunawat & Company, Chartered Accountants by their certificate dated March 13, 2026 and September 8, 2026.

The KPIs of our Company have been disclosed in the chapters titled "Our Business" and "Management's Discussion and Analysis of Financial Condition and Results of Operations - Key Performance Indicators" on pages 164 and 289 of this Red Herring Prospectus, respectively. We have described and defined the KPIs, as applicable, in "Definitions and Abbreviations" on page 01 of this Red Herring Prospectus.

Our Company confirms that it shall continue to disclose all the KPIs included in this section on a periodic basis, at least once in a year (or any lesser period as determined by the Board of our Company), for a duration of one year after the date of listing of the Equity Shares on the Stock Exchange or till the complete utilisation of the proceeds of the Issue as per the disclosure made in the chapter titled "Objects of the Offer" on page 112, whichever is later or for such other duration as may be required under the SEBI ICDR Regulations. Further, the ongoing KPIs will continue to be certified by a member of an expert body as required under the SEBI ICDR Regulations.

The table below sets forth the relevant and material KPIs that have a bearing on arriving at the Offer Price along with a brief explanation of and the importance of these KPIs for our business and operations and how these KPIs have been used by the management to analyse and track the performance of our Company:

Continued to next page...

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Financial Key Performance Indicators of our Company

₹ in Lakhs				
Particulars	Unit	March 31, 2026	March 31, 2025	March 31, 2024
Revenue from Operations ⁽¹⁾	₹ in lakhs	10,116.21	7,516.62	8,896.17
Growth in Revenue from Operations ⁽²⁾	(YoY%)	34.58%	(15.51)%	(13.72)%
Gross Profit ⁽³⁾	₹ in lakhs	4,757.69	3,617.09	2,920.94
Gross Profit Margin ⁽⁴⁾	(%)	47.03%	48.12%	32.83%
EBITDA ⁽⁵⁾	₹ in lakhs	1,926.42	1,013.33	447.59
EBITDA Margin ⁽⁶⁾	(%)	19.04%	13.48%	5.03%
Profit After Tax ⁽⁷⁾	₹ in lakhs	1,155.71	491.43	200.45
PAT Margin ⁽⁸⁾	(%)	11.42%	6.54%	2.25%
RoCE ⁽⁹⁾	(%)	37.61%	31.92%	20.55%
RoE ⁽¹⁰⁾	(%)	60.95%	46.14%	27.92%
Return on Assets ⁽¹¹⁾	(%)	10.87%	4.91%	3.01%
Net Fixed Asset Turnover ⁽¹²⁾	(in times)	4.98	9.13	10.34

- Notes:
- (1) Revenue from Operations means the Revenue from Operations as appearing in the Restated Consolidated Financial Statements.
- (2) Growth in revenue from operations (yoY%) is calculated by subtracting the previous period's revenue from the current period's revenue, and then dividing that number by the previous period's revenue.
- (3) Gross Profit is the Revenue from Operations of the Company as reduced by the cost of materials consumed and Changes in Inventories of finished goods, work in progress and stock-in-trade.
- (4) Gross Profit Margin (%) is Gross Profit divided by Revenue from Operations
- (5) EBITDA is calculated as Profit before tax + Depreciation + Interest Cost - Other Income
- (6) EBITDA Margin is calculated as EBITDA divided by Revenue from Operations
- (7) Profit After Tax (PAT) is calculated as Profit before tax – Tax Expenses.
- (8) PAT Margin is calculated as PAT for the year divided by revenue from operations.
- (9) Return on Capital Employed (ROCE) is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus total borrowings deducted by intangible assets.
- (10) Return on Equity (ROE) is ratio of Profit after Tax and average Shareholder Equity
- (11) Return on Assets (ROA) is equal to PAT / total assets deployed
- (12) Net Fixed Asset Turnover is equal to net revenue from operations/total fixed assets. Fixed assets include property, plant & equipment.

Operating KPIs Monitored by the Company

In addition to the financial KPIs mentioned above, we also monitor the following operational metrics to assess our business performance and identify areas for improvement, with the aim of optimizing both revenue (top line) and profitability (bottom line):

Orderbook Bifurcation – Industry-wise

₹ in Lakhs)						
Particulars	Fiscal 2026		Fiscal 2025		Fiscal 2024	
	Amount (₹ in Lakhs)	% of Total Orderbook	Amount (₹ in Lakhs)	% of Total Orderbook	Amount (₹ in Lakhs)	% of Total Orderbook
Commercial Brewery Equipment	8,984.82	88.39%	7,597.31	75.38%	5,145.89	69.06%
Distillery Equipment	787.16	7.74%	678.45	6.73%	473.24	6.35%
Food and Beverages Plants	210.00	2.07%	228.3	2.27%	203.09	2.73%
Microbrewery Equipment	176.19	1.73%	637.89	6.33%	853.67	11.46%
Malt Spirit Equipment	-	-	820.43	8.14%	662.57	8.89%
Extraction Plant	-	-	115.73	1.15%	112.61	1.51%
Others	6.79	0.07%	-	-	-	-
Total	10,164.96	100.00%	10,078.13	100.00%	7,451.07	100.00%

Orderbook Bifurcation – Statewise

₹ in Lakhs

Particulars	Fiscal 2026		Fiscal 2025		Fiscal 2024	
	Amount (₹ in Lakhs)	% of Total Orderbook	Amount (₹ in Lakhs)	% of Total Orderbook	Amount (₹ in Lakhs)	% of Total Orderbook
Karnataka	135.54	1.33%	1,768.50	17.55%	1,449.69	19.46%
Goa	21.58	0.21%	176	1.75%	851.25	11.42%
Himachal Pradesh	19.73	0.19%	396.07	3.93%	0.59	0.01%
Madhya Pradesh	1,007.16	9.91%	704.72	6.99%	220.66	2.96%
Uttar Pradesh	1,091.48	10.74%	853.14	8.47%	397.6	5.34%
Maharashtra	531.51	5.23%	714.59	7.09%	204.16	2.74%
West Bengal	588.47	5.79%	181.48	1.80%	-	-
Others	1,044.12	10.27%	4,493.96	44.59%	3,011.52	40.42%
Domestic	4,439.58	43.68%	9,288.45	92.16%	6,135.47	82.34%
Nepal	183.58	1.81%	173.88	1.73%	90.49	1.21%
Bhutan	-	0.00%	403.8	4.01%	399	5.35%
Others	5,541.81	54.52%	212	2.10%	826.11	11.09%
International	5,725.39	56.32%	789.68	7.84%	1,315.60	17.66%
Total	10,164.96	100.00%	10,078.13	100.00%	7,451.07	100.00%

7. Comparison of KPI based on additions or dispositions to our business:

Our Company has not made any material additions or dispositions to our business during Fiscals 2026, 2025 and 2024. For further information see "Management's Discussion and Analysis of Financial Condition and Results of Operations" on page no. [289].

8. Weighted average cost of acquisition, Floor Price and Cap Price

a) The price per share of our Company (as adjusted for corporate actions, including split, bonus issuances) based on the primary/ new issue of Equity Shares or convertible securities (excluding Equity Shares issued under the ESOP Scheme and issuance of Equity Shares pursuant to a bonus issue) during the 18 months preceding the date of this Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid up share capital of our Company in a single transaction or multiple transactions combined together over a span of rolling 30 days ("Primary Transactions")

There have been no issuances of Equity Shares excluding issuance of bonus shares during the 18 months preceding the date of this Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of our Company (calculated based on the pre- Offer capital before such transaction(s), in a single transaction or multiple transactions combined together over a span of 30 days.

b) The price per share of our Company (as adjusted for corporate actions, including split, bonus issuances) based on the secondary sale / acquisition of Equity Shares or convertible securities involving any of the Promoters, members of the Promoter Group, Promoter Selling Shareholders with rights to nominate directors during the 18 months preceding the date of filing of this Red Herring Prospectus, where the acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of our Company, in a single transaction or multiple transactions combined together over a span of rolling 30 days ("Secondary Transactions").

A L Arun Kumar (Promoter of the Company) has transferred 4,00,000 Equity Shares of Rs.10/- each at a price of Rs.118/- per share to Convivial Advisors LLP on September 9, 2026 which constitutes 3.00% of the post-offer share capital of the Company and 3.96% of the pre-offer share capital of the Company. However, there has been no secondary sale / acquisitions of Equity Shares or any convertible securities, where the Promoter, members of the Promoter Group are a party to the transaction, during the 18 months preceding the date of this Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of our Company (calculated based on the pre-offer capital before such transaction(s), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c) Primary and secondary transactions in the last three years preceding the date of this Red Herring Prospectus:

Except as given below, there are no primary or secondary transactions excluding issuance of bonus shares:

Date of allotment	No. of Equity Shares allotted	Face value (₹)	Issue Price (₹)	Nature of consideration	Nature of allotment	Cumulative number of Equity Shares	Cumulative Paid-up Equity Share Capital (in ₹ Lakhs)
March 24, 2023	55,556	10.00	45.00	Cash	Rights issue	11,21,294	112.13
September 9, 2026	4,00,000	10.00	118.00	Cash	Transfer	-	-

1) Weighted average cost of acquisition, Floor Price and Cap Price

Based on the disclosures in (a) above, the weighted average cost of acquisition of Equity Shares as compared with the Floor Price and Cap Price is set forth below:

Type of Transactions	Weighted average cost of acquisition (in ₹)	Offer Price in ₹
Weighted average cost of acquisition for last 18 months for primary / new issue of shares (equity / convertible securities), excluding shares issued under an employee stock option plan / employee stock option scheme and issuance of bonus shares, during the 18 months preceding the date of filing of this Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-offer capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days	NA	[•] times
Weighted average cost of acquisition for last 18 months for secondary sale/acquisition of shares equity/convertible securities, where promoter/ promoter group entities or selling shareholders or shareholder(s) having the right to nominate director(s) or selling shareholder in the Board area party to the transaction, during the 18 months preceding the date of filing of this Red Herring Prospectus, where either acquisition nor sale is equal to or more than five percent of the fully diluted paid-up share capital of the Company (calculated based on the pre-offer capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days	NA	[•] times
Since there are no such transactions to report to under (i) and (ii) above, the information has been disclosed for price per share of our Company based on the last five primary or secondary transactions where our Promoters/members of our Promoter Group or Shareholder(s) having the right to nominate director(s) on the Board of our Company, are a party to the transaction, during the three years prior to the date of filing of this Red Herring Prospectus irrespective of the size of the transaction, is as below.	118.00	[•] times

*WACA- Weighted average cost of acquisition

ADDITIONAL INFORMATION FOR INVESTORS

Pre- Offer shareholding as at the date of advertisement and post- Offer shareholding as at allotment for Promoter(s), Promoter Group and additional top 10 shareholders, in the following format:

Sl. No.	Pre- Offer Shareholding as at the date of Advertisement			Post- Offer Shareholding as at Allotment*			
	Shareholders	No. of Equity Shares held	% of Pre- Offer Issued, Subscribed and Paid-Up Equity Share Capital#*	At the lower end of the price band (₹112/-)		At the upper end of the price band (₹118/-)	
				Number of Equity Shares ⁽¹⁾	Share Holding (in %)	Number of Equity Shares	Share Holding (in %)
PROMOTERS							
1.	A L Arun Kumar	50,21,798	49.77	48,47,798	36.32	48,47,798	36.32
2.	Sallaja Arun Kumar	36,60,408	36.27	34,86,408	26.12	34,86,408	26.12
3.	Praveen Kumar Appukuttan Nair Leela	5,04,585	5.00	5,04,585	3.78	5,04,585	3.78
4.	Divya Praveen	5,04,585	5.00	5,04,585	3.78	5,04,585	3.78
PROMOTER GROUP							
5.	Leela Appu	90	Negligible	90	Negligible	90	Negligible
6.	Raman Appukuttan Nair	90	Negligible	90	Negligible	90	Negligible
7.	R Nalin	90	Negligible	90	Negligible	90	Negligible
ADDITIONAL TOP 10 SHAREHOLDERS							
1	Convivial Advisors LLP	4,00,000	3.96	4,00,000	3.00	4,00,000	3.00

BASIS FOR OFFER PRICE

The "Basis for Offer Price" on Page [130] of the offer document has been updated with the above price band. Please refer to the website of the BRLM for the "Basis of the Offer Price" updated with the above price band. You can scan QR code given on the first page of the advertisement for the chapter titled "Basis for Offer Price" on Page [130] of the Red Herring Prospectus.

INDICATIVE TIMELINES FOR THE OFFER

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T Day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) Upto 4 pm on T Day. Electronic Applications (Syndicate Non-Individual, Non-Individual Applications) Upto 3 pm on T Day. Physical Applications (Bank ASBA) – Upto 1 pm on T Day.
	Physical Applications (Syndicate Non-Individual, Non-Individual Applications of QIBs and NIs) – Upto 12 pm on T Day and Syndicate members shall transfer such applications to banks before 1 pm on T Day
Bid Modification	From Offer opening date up to 4 pm on T Day From Offer opening date up to 5 pm on T Day
Validation of bid details with depositories	On daily basis
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/TPAPs** – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	Merchant Bankers to submit to SEBI, as and when sought.
UPI Mandate acceptance time	T Day – 5 pm
Offer Closure T Day	T Day – 4 pm for QIB and NI categories
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on T+1 Day.
Third party check on Non- UPI applications	On daily basis and to be completed before 1 pm on T+1 Day.
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	UPI ASBA - Before 09:30 pm on T Day. All SCSBs for Direct ASBA – Before 07:30 pm on T Day Syndicate ASBA - Before 07:30 pm on T Day
Finalization of rejections and completion of basis	Before 6 pm on T+1 Day.
Approval of basis by Stock Exchange	Before 9 pm on T+1 Day.
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA – To all SCSBs For UPI ASBA – To Sponsor Bank Corporate action execution for credit of shares	Initiation not later than 09:30 am on T+2 day ; Completion before 2 pm on T+2 day for fund transfer; Completion before 4 pm on T+2 day for unblocking. Initiation before 2 pm on T+2 day Completion before 6 pm on T+2 day

Submission of Bids (other than Bids from Anchor Investors):

Bid/Offer Period (except the Bid/Offer Closing Date)	
Submission and Upward revision in Bids	Only between 10.00 a.m. and 5.00 p.m. (Indian Standard Time ("IST"))
Bid/Offer Closing Date* (i.e. September 21, 2026)	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts)–For Individual Bidders	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Electronic Applications (Syndicate Non-Individual, Non-Institutional Applications)	Only between 10.00 a.m. and up to 3.00 p.m. IST
Submission of Physical Applications (Bank ASBA)	Only between 10.00 a.m. and up to 1.00 p.m. IST
Submission of Physical Applications (Syndicate Non-Individual, Non-Institutional Applications)	Only between 10.00 a.m. and up to 12.00 p.m. IST
Modification /Revision/Cancellation of Bids	
Upward Revision of Bids by Individuals Investors, QIBs, Non Institutional Investors categories Bidding in the	Only between 10.00a.m on the Bid/Offer opening date and up to 4.00 p.m IST on Bid/Offer Closing Date

*UPI mandate end time and date shall be at 5:00 pm on the Bid /Offer Closing Date.

#QIBs, Non-Institutional Bidders and Individual Bidders can neither revise their Bids downwards nor cancel/ withdraw their Bids.

INDICATIVE TIMELINES FOR THE OFFER

EVENT	INDICATIVE DATES
Anchor Investor Bidding Date	September 16, 2026
Bid/ Offer Opens On	September 17, 2026
Bid/ Offer Closes On	September 21, 2026
Finalization of Basis of Allotment with the Designated Stock Exchange (T+1)	September 22, 2026
Initiation of Allotment/Refunds/Unblocking of Funds from ASBA Account or UPI linked bank accounts (T+2)	September 23, 2026
Credit of Shares in Demat accounts of allottees (T+2)	September 23, 2026
Commencement of trading of the Equity Shares on the Designated Stock Exchange (T+3)	September 24, 2026

*The Company may, in consultation with the Book Running Lead Manager, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/ Offer Period shall be one working day prior to the Bid/ Offer Opening Date.

Our Company may, in consultation with the BRLM, consider closing the Bid/ Offer Period for QIBs one Working Day prior to the Bid/Offer Closing Date in accordance with the SEBI ICDR Regulations.

UPI mandate end time and date shall be at 5.00 pm IST on Bid/Offer Closing Date.

ASBA*	Simple, Safe, Smart way of Application- Make use of it !!!	Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details check the ASBA section below.	Mandatory in public issues from January 01, 2016. No cheques will be accepted.
 UPI - Now Mandatory in ASBA for Individual Investors (IIs) Investors are required to ensure that the Bank Account used for bidding is linked to their PAN. UPI - Now available in ASBA for IIs applying through Registered Brokers, DPs and RTAs. IIs also have option to submit the application directly to the ASBA Bank (SCSBS) or to use the facility of linked online trading, demat and bank account. For details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus, General Information Document for investing in the public Offer and also please refer to Section "Offer Procedure" beginning on page (363) of the Red Herring Prospectus The process is also available on the website of Book Running Lead Manager to the Offer, and the website of National Stock Exchange Limited ("NSE") and in General Information Document for investing in the Public Offer ("GID"). ASBA Application Forms can be downloaded from the website of National Stock Exchange Limited (NSE) and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in . List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in . For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in .			

*The Company may, in consultation with the Book Running Lead Manager, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/Offer Period shall be one Working Day prior to the Bid/Offer Opening Date.

Bids and any revisions to the same will be accepted only between 10.00 a.m. to 4.00 p.m. (Indian Standard Time) during the Offer Period at the application centers mentioned in the Bid cum Application Form.

Standardization of cut-off time for uploading of Bids on the Bid/ Offer Closing Date:

- a) A Standard cut-off time of 3.00 p.m. for acceptance of Bids.
- b) A Standard cut-off time of 4.00 p.m. for uploading of Bids received from other than Individual Applicants i.e. QIBs, HNIs and employees (if any).
- c) A Standard cut-off time of 5.00 p.m. for uploading of Bids received from only Individual Applicants, which may be extended up to such time as deemed fit by Designated Stock Exchange after taking into account the total number of Bids received up to the closure of timings and reported by the Lead Manager to Designated Stock Exchange within half an hour of such closure.

It is clarified that Bids not uploaded on the electronic system, would be rejected. In case of discrepancy in the data entered in the electronic book vis-à-vis the data contained in the physical Bid cum Application Form, for a particular Bidder, the details as per the file received from the Designated Stock Exchange may be taken as the final data for the purpose of Allotment.

Bids will be accepted only on Working Days, i.e., Monday to Friday (excluding any public holiday).

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional working days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 working days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of three working days, subject to the Bid/ Offer Period not exceeding 10 working days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLM and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, wherein not more than 50.00% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion") provided that our Company in consultation with the BRLM may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). Out of the Anchor Investor Portion, 40% shall be reserved, of which (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% for life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies, and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription under (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors out of (a) one third of the portion available to non-institutional investors shall be reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than [10 lakhs] (b) two third of the portion available to non-institutional investors shall be reserved for applicants with application size of more than ₹10 lakhs. Provided that the unsubscribed portion in either of the sub categories specified in clauses (a) or (b) may be allocated to applicants in the other sub-category of non-institutional investors and not less than 35.00% of the Net Offer shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, subject to valid Bids being received from them at or above the Offer Price. All Bidders are required to participate in the Offer by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see "Offer Procedure" on page no. [363] of the Red Herring Prospectus. All potential investors shall participate in the Offer through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. For details in this regard, specific attention is invited to "Offer Procedure" on no. [363] of the Red Herring Prospectus. A copy of the Red Herring Prospectus will be delivered to the Registrar of Companies for filing in accordance with Section 32 of the Companies Act, 2013. Provided further that for the purpose of public Offer by an issuer to be listed /listed on SME exchange made in accordance with Chapter IX of these regulations, the words "retail individual investors" shall be read as words "individual investors who apply for minimum application size".

In case the DP ID, Client ID and the PAN mentioned in the Bid cum Application Form and entered into the online IPO system of the Stock Exchanges by the relevant Designated Intermediary, as the case may be, do not match with the DP ID, Client ID and PAN available in the Depository database, then such Bids are liable to be rejected. Bidders should note that the Equity Shares will be allotted to all successful Bidders only in dematerialized form. The Bid cum Application Forms which do not have the details of the Bidders' Depository account, including DP ID, Client ID, PAN, and UPI ID (for IIBs using the UPI Mechanism), shall be treated as incomplete and will be rejected.

The PAN, DP ID, and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID, and Client ID available in the Depository database, otherwise the Bid cum Application Form is liable to be rejected. Bidders should ensure that the beneficiary account provided in Bid cum Application form is active.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see section titled "History and Certain Corporate Matters" on page no. [206] of the Red Herring Prospectus and Clause II of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see the section titled "Material Contracts and Documents for Inspection" on page no. [418] of the Red Herring Prospectus.

LIABILITY OF MEMBERS OF THE COMPANY: Limited by Shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share Capital of the Company is ₹ 15,00,00,000/- (Rupees fifteen crores only) divided into 1,50,00,000 equity shares of face value ₹ 10- each. The issued,

Continued from previous page...

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations 2018, the Red Herring Prospectus will be filed with SEBI in terms of the Regulation of 246 (5) of the SEBI (ICDR) Regulations, 2018. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI in section titled "Other Regulatory and Statutory Disclosures" beginning on page no. [331] of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF THE EMERGE PLATFORM OF NSE LIMITED (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by "NSE EMERGE" (EMERGE Platform of NSE Limited) should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE Limited nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the Disclaimer Clause Of The Emerge Platform Of NSE Limited in section titled "Other Regulatory and Statutory Disclosures" beginning on page no. [331] of the Red Herring Prospectus.

GENERAL RISK: Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer including the risks involved. The Equity Shares offered in the issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited of the section titled "Risk Factors" beginning on page no. [20] of the Red Herring Prospectus.

CREDIT RATING: This being the Offer of Equity shares, no credit rating is required.

DEBTENTURE TRUSTEE: This being the Offer of Equity shares, appointment of Debenture Trustee is not required.

IPO GRADING: Since the Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing an IPO Grading agency.

BOOK RUNNING LEAD MANAGER OF THE OFFER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER OF THE OFFER
 Indcap Advisors Private Limited Address: Suite #1201, 12th Floor, Aurora Waterfront, GN 34/1, Sector V, Salt Lake City, Kolkata 700091 Telephone: 033 4069 8001 E-mail: smelpo@indcap.in/ Website: http://www.indcap.in/ Investor Grievance E-mail: investors@indcap.in Contact Person: Ravi Prakash Mundhra SEBI Registration Number: INM000013031	 Maashitla Securities Private Limited Address: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, Delhi-110034 Telephone: 011-47581432 E-mail: investor ipo@maashitla.com Investor grievance: investor ipo@maashitla.com Contact Person: Mr. Mukul Agrawal Website: www.maashitla.com SEBI Registration Number: INR000004370 CIN: U67100DL2019PTC208725	 SpectraA Technology Solutions Limited Address: 17/7 Ali Asker Road, Cunningham Rd, Bangalore G.P.O, Bangalore North, Karnataka, India, 560001 Tel. No.: +91 80 41150466 E-mail: cs@spectraa.com Website: www.spectraa.com Contact Person: Mona Poddar Investors are advised to contact the Company Secretary and Compliance Officer, the BRLM and/or the Registrar to the Offer in case of any pre-Offer or post-Offer related problems such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of funds by electronic mode

AVAILABILITY OF RED HERRING PROSPECTUS: Investors should note that Investment in Equity Shares involves a degree of risk and are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Offer. Full copy of the Red Herring Prospectus is available on the website of the Company at www.spectraa.com, the website of the BRLM to the Offer at www.indcap.in and the website of NSE EMERGE at www.nseindia.com.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, BRLM and NSE at www.spectraa.com, www.indcap.in and www.nseindia.com respectively.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: 17/7 Ali Asker Road, Cunningham Rd, Bangalore G.P.O, Bangalore North, Karnataka, India, 560001, Tel. No.: +91 80 41150466, and at the selected locations of the Self Certified Syndicate Banks, Registered Brokers, Designated RTA Locations and Designated CDPs participating in the Offer. Bid-cum-application Forms will also be available on the websites of NSE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

SYNDICATE MEMBER(S): ASANI STOCK BROKER PRIVATE LIMITED

Address: 103, Pratap Nagar, Sindhi Colony, Chittorgarh, Rajasthan, India 312001

SUB-SYNDICATE MEMBERS: Not Applicable

BANKERS TO THE OFFER/ ESCROW COLLECTION BANK AND REFUND BANK/ PUBLIC OFFER ACCOUNT BANK/ SPONSOR BANK: Kotak Mahindra Bank Limited

UPI: UPI Bidders can also bid through UPI mechanism

Investor should read the Red Herring Prospectus carefully, including the section titled "Risk Factors" beginning on page no. [20] of the Red Herring Prospectus before making any investment decision. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

Place: Bengaluru
Date: September 11, 2026
For and On behalf of SpectraA Technology Solutions Limited,
Sd/-
A L Arun Kumar
Chairman & Managing Director
DIN: 03579283

Disclaimer: SpectraA Technology Solutions Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares. The Red Herring Prospectus dated [September 10, 2026] has been filed with the Registrar of Companies, Bangalore, Karnataka and thereafter with SEBI and the Stock Exchange. The Red Herring Prospectus is available on the website of NSE EMERGE at www.nseindia.com and is available on the website of the BRLM at www.indcap.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled "Risk Factors" beginning on page no. 20 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States; and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

**Indian Bank**

VILE PARLE WEST BRANCH:- 101-106, First Floor, Hemu Arcade, Opp Railway Station, Vile Parle (West) - 400056. Email: vileparlew@indianbank.bank.in

BREAK OPEN OF LOCKERS

Sl. No	Physical Locker No.	CBS Locker Number	Name /s of Customer
1	95	9912591344	TEESHA JINISH SONI / JINISH SONI

Sd/-
Authorized Officer, Indian Bank

Date: 11.09.2026

**Patil Automation Limited**
(Formerly known as Patil Automation Private Limited)
CIN: L29299PN2015PLC155878
Regd. Office: Gat No 154, Behind G.E. Company, Sundebar Tal Maval, Pune, Maharashtra, India- 412109
Phone: +91 9168338383 | Website: www.patilautomation.com | Email: cs@patilautomation.com

NOTICE OF EXTRA ORDINARY GENERAL MEETING

This is to inform that the Extra Ordinary General Meeting ("EGM") of the Members of **Patil Automation Limited** (Formerly known as **Patil Automation Private Limited**) ("the Company") is scheduled to be held on **Saturday, October 03, 2026** at **12:30 p.m.** through Video Conferencing ("VC")/Other Audio Visual Means ("OAVM") facility being provided by Central Depository Services (India) Limited ("CDSL") in compliance with applicable provisions of the Companies Act, 2013 ("the Act") and Rules framed thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") to transact the business as set out in the Notice convening the EGM.

The Notice of the EGM and the Explanatory Statement is available on the website of the Company at www.patilautomation.com and on the websites of National Stock Exchange of India Limited and Central Depository Services (India) Limited ("CDSL") viz., www.nseindia.com and www.evotingindia.com

Members can attend and participate in the EGM through VCO/AVM facility only, the details of which are provided by the Company in the Notice of the EGM. Members attending the EGM through VCO/AVM shall be counted for the purpose of reckoning the quorum under Section 103 of the Act.

The Notice of the EGM has been sent electronically on Thursday, September 10, 2026 to those Members whose e-mail addresses were registered with the Company/Registrar and Transfer Agents ("the Registrar")/Depository Participants ("the DPs"). As per the SEBI Circular, no physical copies of the Notice of the EGM shall be sent to any Member. However, a letter with the details to access the Notice of the EGM will be sent to all the Members whose email address is not registered with the Company/ the Registrar and Transfer Agent.

E-VOTING

In compliance with the provisions of Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014, Secretarial Standards on General Meetings (SS-2) issued by the Institute of Company Secretaries of India and Regulation 44 of the SEBI Listing Regulations, the Members have been provided with the facility to cast their votes on the resolution(s) set forth in the Notice of the EGM using an electronic voting system (remote e-Voting). The Company has engaged the services of CDSL for participation in the EGM through VCO/AVM and providing facility for remote e-voting and e-voting at the EGM. The voting rights of Members shall be in proportion to the equity shares held by them in the paid-up equity share capital of the Company as on Saturday, September 26, 2026 (the "Cut-off date").

The manner of remote e-voting and e-voting at the EGM by the Members holding shares in the dematerialized mode, physical mode and for Members who have not registered their email addresses is provided in the Notice of EGM.

The remote e-voting commences on Wednesday, September 30, 2026 at 9:00 a.m.(IST) and will end on Friday, October 02, 2026 at 5:00 p.m. (IST). Members may cast their votes electronically during this period. The remote e-voting facility shall be disabled by CDSL thereafter. Those Members, who shall be present in the EGM through VCO/AVM facility and had not cast their votes on the resolution through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through e-voting at the EGM. Once the vote on a resolution is cast by the Member, the Member shall not be allowed to change it subsequently.

The Members who have cast their votes by remote e-voting prior to the EGM may also attend/ participate in the EGM through VCO/AVM but shall not be entitled to cast their votes again.

The Members of the Company holding shares either in physical/demat form and who have not registered/updated their e-mail addresses with the Registrar/the DPs, are requested to follow process for procuring user id and password and registration of e-mail id for remote e-voting for the resolution, as set out in the Notice of the EGM.

In case of any queries or issues regarding e-voting, Members can also refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evotingindia.com or contact Mr. Rakesh Dahi, Sr. Manager, CDSL for all grievances connected with the facility for voting by electronic means by sending request at helpline@evotingindia.com or call on no: 1800 21 09911.

The result declared, along with the Scrutinizer's Report shall be placed on the Company's website www.patilautomation.com and on the website of CDSL www.evotingindia.com immediately. The Company shall simultaneously forward the results to National Stock Exchange of India Limited, where the share of the Company is listed.

By Order of the Board of Directors
For Patil Automation Limited
(Formerly known as Patil Automation Private Limited)
Sd/-
Vishakha Pathak
Company Secretary & Compliance Officer
Place: Pune
Dated: September 10, 2026

**STRAIVE LIMITED**

CIN: U72900MH2003PLC234753
Registered Office: Level 7 to 10, 74 Techno Park, 74/II, C Cross Road MIDC, Marol Industrial Area, Andheri (East), Mumbai 400093, Maharashtra, India
Website: www.learningmate.com

GENERAL NOTICE TO THE SHAREHOLDERS
(Pursuant to the provisions of Section 201 of the Companies Act, 2013)
NOTICE: Pursuant to Section 201 of the Companies Act, 2013 ("the Act"), is hereby given that the Company intends to apply to the Central Government (Ministry of Corporate Affairs) under Section 196 read with Part-I of Schedule V of the Act, and any other applicable provisions of the said Act and Rules made thereunder, for seeking approval for appointment of Mr. Ankur Rai (DIN: 11109261) (Non-Resident) as a Managing Director of the Company for a term of 5 (five) consecutive years commencing from August 20, 2026 till August 19, 2031 (both days inclusive), as approved by the Board of Directors and Members of the Company at the meetings held on August 19, 2026 and August 21, 2026 respectively.

By order of the Board of Directors
For STRAIVE LIMITED
(formerly known as Straive Private Limited, LearningMate Solutions Private Limited)
Sd/-
Rashmi Chhotal Sarvaliya
Company Secretary
Membership No.: F8771

Place : Mumbai
Date : 11.09.2026

**Canara Bank**

Mumbai Kandivli East [02663]
Plot No.57, CTS No.792, Ground Floor, Ganapati Towers, Thakur Village, Western Express Highway, Kandivli (E), 400101 cb2663@canarabank.com
Contact Number 9973323062

Appendix IV
POSSESSION NOTICE
[Rule-8 (1)]
(For Immovable Property)

Whereas, The undersigned being the Authorised Officer of the **Canara Bank Mumbai Kandivli East [02663]** under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest (Act), 2002 and in exercise of powers conferred under Section 13 (12) read with rule 3 of the Security Interest (Enforcement) Rules, 2002, issued a demand notice dated **03.10.2024** and calling upon the borrower/mortgagor/guarantor **Shri. Rajesh Ashok Naidu S/o Shri. Ashok Naidu (Borrower and Joint Mortgagor) and Smt. Kirti R. Chavan (Alias) Kirti Rajesh Naidu W/o Shri. Rajesh Naidu (Co-Borrower and Joint Mortgagor)** to repay the amount due is **Rs.17,84,340.97 (Rupees Seventeen Lakhs Eighty-Four Thousand Three Hundred Forty and Paise Ninety-Seven Only)** together with further interest and other costs within 60 days from the date of receipt of the said notice. The Borrower/Mortgagor/Guarantor having failed to repay the amount, Notice dated **26.12.2024** was issued U/s 13(4) of SARFAESI Act, 2002 r/w Rule 8 of SARFAESI Rules, 2002 to the Borrower/Mortgagor/Guarantor and the public in general that the undersigned has taken Symbolic Possession of the property described herein below. Pursuant to the above, the Authorised Officer had approached the Court of Hon'ble Additional Chief Judicial Magistrate at Thane under Cr.I.M.A.No./1994/2025. CNR No. MHTTH030136412025 seeking Physical Possession of the Secured Asset. The Hon'ble Additional Chief Judicial Magistrate at Thane Vide Order dt. 15.04.2026 directed the Court Commissioner Advocate Smruti Kanti Bavane to take Physical Possession of the Secured Asset and handover to the Authorised Officer of the Bank. In furtherance to the Orders of The Hon'ble Additional Chief Judicial Magistrate at Thane had taken **Physical Possession on 09.09.2026** and handed over to the undersigned and hence the Borrower in particular and the public in general are hereby cautioned not to trespass or damage the property which is presently under the Physical Possession of **Canara Bank Mumbai Kandivli East [02663]** and any such harm/damage/trespass/canal action on such miscreants/trespasser, sed if any shall invite Criminal action on such miscreants/trespasser.

Description of the Immoveable Property

All Part and Parcel of residential Flat No. 002 on the Ground Floor, in 'B' Wing admeasuring about 600 Sq. fts. in "Sai Empire Complex" Bldg. No. 4 & 5 known as "Sai Siddhi Apartment", Virar, Vasai, Palghar, constructed on land bearing Survey No. 156 Hissa No. 2/2, admeasuring 2230 sq. mtrs & Survey No. 157 Hissa No. 11 admeasuring 1160 sq. mtrs. Lying, being and situated at Village Virar, Taluka Vasai, District Palghar Maharashtra 401305 Boundaries :-North: Vakratunda CHS, South :Open Space,East: C Wing of Sai Siddhi Apartment,West : A Wing of Sai Siddhi Apartment,CERSAI ID:-400040198027

DATE : 09.09.2026
PLACE: Palghar
Sd/-
AUTHORISED OFFICER (AGM)
CANARA BANK

**Indian Bank**

ALLAHABAD
CBD Belapur Branch, Balaji Bhavan, Sector 11, Near Railway Station, CBD Belapur, Navi Mumbai, Thane-400614. Web: www.indianbank.bank.in

POSSESSION NOTICE (For Immoveable & Movable Property)
[Under Rule - 8(1) of Security Interest (Enforcement) Rules, 2002]
Whereas: The undersigned being the **Authorized Officer of the Indian Bank** under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002 and in exercise of powers conferred under Section 13 (12) read with Rule 8 and 9 of the Security Interest (Enforcement) Rules, 2002 issued a demand notice dated 29.06.2026, calling upon the borrowers **1. M/s. Bridgeview Maritime Pvt Ltd (Borrower), 2. Mr. Vivek Anand (Guarantor) and 3. Ms. Neetu Rashmi (Guarantor)**, with our CBD Belapur Branch to repay the amount mentioned in the notice being **Rs. 7,73,55,193.00 (Rupees Seven Crores Seventy-Three Lakhs Fifty Five Thousand One Hundred and Ninety Three only)** within 60 days from the date of receipt of the said notice with further interest and incidental charges w.e.f **28.06.2026**.
The Borrower having failed to repay the amount, notice is hereby given to the borrower and the public in general that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him / her under Section 13 (4) of the said Act read with Rule 8 and 9 of the said rules on this day of **09th Day of September of the year 2026**.
The borrower in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the Indian Bank for an amount of **Rs. 7,78,53,760.00 (Rupees Seven Crores Eighty-Eight Lakhs Fifty-Three Thousand Seven Hundred and Sixty Only)** and interest thereon.
"We draw attention to the provisions of Section 13(8) of the SARFAESI Act and the Rules framed there under which deals with your rights of redemption over the securities"
DESCRIPTION OF THE IMMOVABLE PROPERTY
Property No.1: (Owned by 2nd party)
RM on Residential property - All that piece and Parcel of residential land measuring 4000 Sq. ft. along with construction, situated at Plot No. A/462, Mauza-Sheikhpura, Thana No: 9, Thana Shastri Nagar, District Patna, State Bihar, PIN-800025, within jurisdiction of Sub and Sadar Registry Office, Patna.
Property No.2: (Owned by 1st party)
Equitable Mortgage Office No. 602, 6th Floor admeasuring 806 Sq Ft carpet, in the Building known as The Great Eastern Summit-B, of the Society known as The Great Eastern Summit-B Premises Co-Operative Housing Society Ltd at Plot No. 66 Sector -15 CBD Belapur, Navi Mumbai, Tal & Dist Thane, PIN-400614, with Registration Dist-Thane.
Property No.3: (Owned by 2nd party)
Extension of Equitable Mortgage of Residential Flat No. A-1/21/F4/202 on the 2nd Floor, admeasuring 102.07 sq. meters built up area along with open car parking Space No. 21/202 in Building No. 21 of "Seawood Estate", NRI Complex, Plot No. 01, Sector No. 54/56, Village Karave, Nerul, Tal. & Dist. Thane, Navi Mumbai - 400706, in the registration sub-Dist Thane.
Sd/-
Authorized Officer
Indian Bank
Date: 09.09.2026
Place: Mumbai

**RAO EDUSOLUTIONS PRIVATE LIMITED (In Liquidation)**
CIN: U63001MH2013PTC247740
Reg. address: A-113, First Floor, Boomerang, Chandivli Farm Road, Andheri East, Mumbai - 400072, Maharashtra

PUBLIC ANNOUNCEMENT
Notice is hereby given to the public in general inviting bids for sale of Assets of CD forming part of Liquidation Estate, in accordance with section 35(1)(f) of IBC 2016 read with regulation 32 and 33 of IBCI (Liquidation Process) Regulations, 2016 & Schedule-I under regulation 33 through liquidator appointed by the Hon'ble NCLT, Mumbai Bench vide order dated 09-07-2026 in C.P.(IB)/627/MB/2020, as per the details given below:-
SALE OF ASSETS ON A STANDALONE BASIS:

Particulars	Reserve Price (Rs.) (Realizable Value under Regulation 32 (a) in IBC)	EMD Amount (Rs.)	Bid Incremental Value (Rs.)
Assets of the Corporate Debtor - Single Lot (IT Infrastructure, Educational Materials, Furniture & Fixtures, Miscellaneous Items)	Rs. 1,27,384/- (Rupees One Lakh Twenty-Seven Thousand Three Hundred Eighty-Four Only)	Rs. 12,738/- (Rupees Twelve Thousand Seven Hundred Thirty-Eight Only)	Rs. 5,000/- (Rupees Five Thousand)

Last date for Submission of Affidavit & Undertaking, EOI, Confidentiality Undertaking, Bid Form and Bid Declaration Form by the prospective Bidder on the BAANKNET PORTAL

22/09/2026 until 11:55 PM

Last date for Access of the assets under auction to facilitate inspection and due diligence by the Bidder

22/09/2026 from 12:00 PM to 02:00 PM
23/09/2026 from 12:00 PM to 02:00 PM
24/09/2026 from 12:00 PM to 02:00 PM
26/09/2026

Last date for Submission of EMD by the prospective Bidders

29/09/2026 - 11:00 AM to 01:00 PM

Date and Time of Auction

29/09/2026 - 11:00 AM to 01:00 PM

1) E Auction is being held on "AS IS WHERE IS, AS IS WHAT IS, WHATEVER THERE IS AND WITHOUT RECOURSE BASIS" and will be conducted "Online" at the web portal <https://bbi.banknet.com>. E-Auction Process document containing E-Auction bid form, Affidavit and Declaration by bidder, General terms and conditions of online auction sales are available on website <https://bbi.banknet.com/eauction-bbi/home>. Interested bidder(s) can register, bid and receive confirmation of their bid by electronic means. The requisition for additional information, if any, be sent to E-mail ID: clp.raoedusolutions@gmail.com. E-Auction guide for Bidders and FAQ is available at www.bbi.gov.in, which may be referred to for any clarification. Further, one may reach out to Ph. No. +91 8291202200 or Email ID: support.banknet@psballance.com.
2) Prospective bidders must submit all required documents, including a declaration of eligibility under section 29A of the IBC, via the BAANKNET platform, i.e., <https://bbi.banknet.com>.
3) The Earnest Money Deposit (EMD) must be deposited through the BAANKNET platform in the wallet.
4) The Prospective Bidders shall submit an undertaking that they do not suffer any ineligibility under Sec. 29A of the Code and if found ineligible at any stage, the earnest money deposited shall be forfeited.
5) The Bidders, participating in the E-Auction Process, will have to Bid for an amount equal to or more than the Reserve Price for acquiring the assets of the Company. A Bidder may improve its offer, multiple times during the E-auction process. The attention Bidders is invited to the fact that the Bidders cannot place a Bid for a value below to the Reserve Price. Such Bid will stand automatically disqualified.
Sd/-
Bharati Manoj Daga
Liquidator in the Matter of Rao Edusolutions Private Limited
Reg. No.: IBCI/IPA-001/IP-P-01961/2020-2021/13070
AFR No.: AAI/13070/02/311226/108746 Valid Utl: 31.12.2026
Reg. Address with IBCI: 94B Palash Tower Veera Desai Road, Andheri west, Mumbai 400053.
Reg. Email: bharteedaga1008@gmail.com
Process Email: clp.raoedusolutions@gmail.com
Date: 11.09.2026
Place: Mumbai

**IN THE DEBTS RECOVERY TRIBUNAL NO. 2**

MTNL Bhavan, 3rd Floor, Strand Road, Apollo Bandar, Colaba Market, Colaba, Mumbai-400 005.
TRANSFER APPLICATION NO. 131 OF 2024 EXH.13
SUMMONS

UNION BANK OF INDIA APPLICANT/S
V/s
RADHAKRISHNA GUARISHNAKER SINGH DEFENDANT/S
(SOLE PROPRIETOR OF M/S. RADHAKRISHNA MOTORS)
WHEREAS, T. A. No. 131 of 2024 was listed before Hon'ble Presiding Officer on **30th January, 2025**
WHEREAS this Hon'ble Tribunal is pleased to issue summons / notice on the said Application under section 19(4) of the Act, (O. A.), filed against you for recovery of debts of **Rs. 61,42,929.07** (application along with copies of documents etc. annexed)
Whereas the service of summons could not be effected in Ordinary manner and Whereas the Application for Substituted service has been allowed by this Hon'ble Tribunal.
In accordance with sub-section (4) of section 19 of the Act, you, the defendants are directed as under:-
(i) To Show cause within **30 (Thirty)** days of the service of summons as to why relief prayed for should not be granted;
(ii) To Disclose particulars of properties or assets other than properties and asset specified by the applicant under serial number 3A of the original application;
(iii) You are restrained from dealing with or disposing if secured assets or such other assets and properties disclosed under serial number 3A of the original application, pending hearing and disposal of the application for attachment of the properties;
(iv) You shall not transfer by way of sale, lease or otherwise, except in the ordinary course of his business any of the assets over which security interest is created and / or other assets and properties specified or disclosed under serial number 3A of the original application without the prior approval of the Tribunal;
(v) You shall be liable to account for the sale proceeds realised by sale of secured asset or other assets and properties in the ordinary course of business and deposit such sale proceeds in the account maintained with the bank of financial institutions holding security interest over such assets.
You are also directed to file the written statement with a copy thereof furnished to the applicant and to appear before **DRT-II on 07.12.2026 at 11:00 A. M.** failing which the application shall be heard and decided in your absence.
Given under my hand and the seal of this Tribunal on this **18th day of August 2026**.
Sd/-
Registrar,
DRT-II, Mumbai

Seal

Name & Address of all the defendants :-
(1) **RADHAKRISHNA GAURISHANKER SINGH**, Prop. of M/s. Radhakrishna Motors, Having Place Business at : S. No. 259/2B Vijay Vilas Road, Next to New School, Kavesar, Ghodbunder Road, Thane (West) Thane-400 615,

**transworld**
SHIPPING LINES LIMITED

CIN : L63000MH1988PLC048500
Registered Office: D 301-305, Level 3, Tower II, Seawoods Grand Central, Plot no. R1, Sector 40, Nerul Noda, Navi Mumbai, 400706.
Tel: 022 6811 0300 Fax: 022 6811 0333
Email: investor.sll@transworld.com
Website: <http://www.transworld.com/transworld-shipping-lines/>

NOTICE
Notice is hereby given pursuant to section 201 (2) (b) of the Companies Act, 2013 to the members of the company that the company intends to make an application to the Central Government for its approval under section 196, 197 read with schedule V of Companies Act, 2013 together with the Companies (Appointment and Remuneration of Managerial Personnel) Rule, 2014, Regulation 17(6)(e) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable provisions, if any, for Re-appointment of Mr. Ramakrishnan Sivaswamy Iyer (DIN: 00057637), as Whole time Director of the Company designated as "Executive Chairman" (Key Managerial Personnel) for the period of Three Years with effect from 1st April 2027 to 31st March 2030, in terms of recommendation made by made by the Nomination and Remuneration Committee at their meeting held on 18th May 2026 and Resolution passed by the Board of Directors at their meeting held on 19th May 2026 and also Special Resolution passed by the Shareholders of the company in the Annual General meeting held on 19th August 2026.
For Transworld Shipping Lines Limited
(Formerly known as Shreyas Shipping and Logistics Limited)
Sd/-
Place: Navi Mumbai
Date: 10th September 2026
Ms. Namrata Malhotra
Company Secretary (ACS 17217)

**RACONTEUR GLOBAL RESOURCES LIMITED**

CIN: L68100MH2018PLC307613
Regd. Office: Royal Palms, 3rd Floor A321 Master Mind 4, Aarey, Borivali, Goregaon East, Mumbai-400065
Email id: compliance.rgr@gmail.com | Website: www.rgr.in | Tel No: +91 8360141408

CORRIGENDUM TO THE NOTICE OF 08TH ANNUAL GENERAL MEETING
The Annual General Meeting (AGM) of the Members of Raconteur Global Resources Limited is to be held on Friday, 18th September, 2026 at 01:00 P.M. (IST) through Video Conferencing/ Other Audio Visual Means. The Notice of the AGM was dispatched to the Members of the Company on 25th August, 2026 in due compliance with the provisions of the Companies Act, 2013 and rules made thereunder, read with circulars issued by Ministry of Corporate Affairs and Securities and Exchange Board of India. The company received a query from BSE Listing Centre on 03rd September, 2026. It was observed by the Exchange that some details provided with respect to the Explanatory Statement of Resolution No. 7 & 8 to the notice of 8th Annual General Meeting ("AGM") of the Company required some amendments/corrections and additional disclosures. The company is hereby submitting a Corrigendum for making amendments/corrections and additional disclosures in the original notice of AGM dated 20th August, 2026.
Kindly note that this Corrigendum is being issued to all the Members of the Company as on the record date, i.e., Wednesday, 19th August, 2026. The Corrigendum to Notice of the AGM was dispatched to the Members of the Company on 09th September, 2026. The Corrigendum shall be made available on the website of the Company at www.rgr.in, Central Depository Services (India) Limited (CDSL) at www.cdslindia.com and BSE Limited at www.bseindia.com.
All other contents of the AGM Notice, save and except as amended/clarified by this Corrigendum, shall remain unchanged.
Further, members for any queries/questions with respect to this Corrigendum are requested to send their queries, questions along with their name, demat account number/folio number, email id, mobile number to the company at compliance.rgr@gmail.com within 48 hours from dispatch of this corrigendum, which will be suitably replied.
By Order of the Board
For Raconteur Global Resources Limited
Sd/-
Radhika Sood
Company Secretary and Compliance Officer
M No. A80105
Place: Mumbai
Date: 10th September, 2026
Regd. Off: Royal Palms, 3rd Floor A321- Master Mind 4, Aarey, Borivali, Aarey, Kumbh, Colaba, Goregaon East, Maharashtra, India, 400065
CIN: L68100MH2018PLC307613 Email id: compliance.rgr@gmail.com

**यूनियन बैंक ऑफ इंडिया**

Asset Recovery Branch
21, Veena Chambers, Mezzanine Floor, Dalal Street, Fort, Mumbai-400 001
Web-site address: www.unionbankofindia.co.in
E-mail address: uboin553352@unionbankofindia.bank.in

APPENDIX-IV [Rule - 8 (1)] POSSESSION NOTICE (For Immoveable property)
Whereas, The undersigned being the Authorized Officer of Union Bank of India, Asset Recovery Branch 21, Veena Chamber, Mezzanine Floor, Dalal Street, Fort, Mumbai-400 001, Mumbai under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest (Second) Act, 2002 and in exercise of powers conferred under Section 13 (12) read with Rule 3 of the Security Interest (Enforcement) Rules, 2002 issued Demand notice dated **15.05.2026** calling upon borrower/mortgagor/guarantor **Mr Ravindra Ramchandra Bhusa & Swarupa Ravi Bhusa**