



To,
SpectraA Technology Solutions Limited
Address: Spectra House 17/7, All Asker Road,
Cunningham Road,
Bengaluru - 560001
Karnataka

Dear Sir,

Re: Proposed initial public offering of equity shares ("Equity Shares") by SpectraA Technology Solutions Limited (the "Company") and such offering (the "Issue" and/or "Offer").

We, ICICI Bank Limited, understand that the Company is going for the initial public offering of equity shares and that it is requirement under Schedule VI, para 7(c) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 to disclose the below mentioned details of the banker to the issuer.

We, the undersigned, do hereby confirm that, we are a banker to the Company. We also consent to our name and the following details, as required, to be inserted as a banker to the Company in the draft red herring prospectus to be filed with the Securities and Exchange Board of India ("SEBI")

Name: ICICI Bank
Address: Sobha Pearl, MG Road 560001
Telephone Number(s): 8617023930
Contact Person: Yogesh Bajoria
Website: www.icicibank.com
Email: yogesh.bajoria@icicibank.com
CIN: L65190GJ1994PLC021012

However, such consent is subject to Company ensuring compliance with all regulatory and statutory requirements under applicable laws in relation to the said Offer including compliance with the relevant provisions of the Companies Act, 2013 as applicable.

Further, under our loan agreements, we don't have any objections for the change in capital structure and/or constitutional documents of the Company pursuant to the Issue.

ICICI Bank Limited
ICICI Bank Towers
Bandra-Kurla Complex,
Mumbai- 400 051, India

Tel.: (91-22) 2653 1414
Fax: (91-22) 2653 1122
Website www.icicibank.com
CIN.: L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower,
Near Chakli Circle,
Old Padra Road,
Vadodara 390 007, India.



This consent is for the specific purpose of giving consent for the aforementioned issues only. However, please note that the present consent letter is not a waiver of any rights and interest of ICICI Bank in any manner whatsoever under the law shall be maintained even after the consummation of the Offer. This letter is issued at the specific request of the Company and with no risk and/ or liability on the Bank

Yours faithfully,

For and on behalf of ICICI Bank


Authorized signatory

Name: Yogesh Balpalia

Designation: Chief Manager

Date: 27.02.2026