

Br. St. Marks Road, Bangalore

Federal Bank

BGRA/11045500004744/Spectraa

26-02-2026

Consent Letter

To,
The Board of Directors,
No 28, Leela Nivas, 4th Cross, Veerappa Reddy Layout
Munnekolala, Marathahalli Colony
Bangalore-560037

Dear Sir,

Sub: Proposed initial public offering of equity shares of face value of Rs. 10 each ("Equity Shares") of M/s Spectraa Technology solutions Ltd

We consent to our name and the details mentioned herein being inserted as a Banker to the Company in the draft red herring prospectus ("DRHP") intended to be filed by the Company with the Securities and Exchange Board of India (the "SEBI") and SME platform of Bombay Stock Exchange Limited and/or National Stock Exchange of India – NSE EMERGE where the Equity Shares are proposed to be listed (the "Stock Exchange") and the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Bangalore ("RoC") and thereafter filed with the SEBI and the Stock Exchange, as well as in other documents in relation to the Offer (the "Offer Documents").

We hereby authorize you to deliver this consent letter to SEBI, the Stock Exchange, the ROC and any other regulatory authorities as may be required and/ or for the records to be



Federal Bank | Branch St. Marks Road , (No. 9, Halcyon Complex, St. Marks Road, Bangalore 560001 Ph. 080-22074693
email id bgra@federalbank.co.in | Website: www.federal.bank.in
CIN: L65191KL1931PLC000368

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maintained by the BRLM in connection with the Offer. The following details with respect to us may be disclosed in the Offer Documents:

Details of the Bank

Name	Federal Bank Ltd, St Marks Road Branch
Address:	No9, Halcyon Complex, St Marks Road, Bangalore-560001
Telephone	8378997058
Contact Person	Dhanesh Jose
Designation	AVP and Branch Head
Website	www.federalbank.co.in
Email id:	bgra@federalbank.co.in
CIN	L65191KL1931PLC000368

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We agree to keep the information regarding the Offer strictly confidential.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Offer ("BRLM") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchange. In the absence of any such communication from us, the BRLM, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.



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We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the DRHP / RHP until the Bid/Offer Closing Date including through online means on the website of the Company.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents and may be relied upon by the Company and BRLM in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Thanking You

Yours faithfully,



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