

This Proof-Of-Payment is for obtaining E-SBTR from the selected branch		
e-SBTR-Cyber Receipt		
GRN NUMBER:	MH009845572202627S	
GRN Received Date:	20260908150127	
Bank CIN:	69103332026090850885	
CIN Date :	08-09-2026 15:01:27	
Payment Reference Number :	777719837	
Stamp Duty Amount- 0030045501-75	1500.00	
Registration Fees Amount- 0030063301-70	0.00	
Total :	1500.00	
Total Amount (In Words):	One Thousand Five Hundred Zero Paise only	
District :	7101-MUMBAI	
Office Name :	IGR190-BRL1_JT SUB REGISTRAR BORIVALI 1	
Branch Name:	Lower Parel [West](187)	
Financial Year :	2026-2027	
Duty Payer Party Name :	SPECTRAA TECHNOLOGY SOLUTIONS LIMITED	
Duty Payer ID :	PAN-AAMCS7164G	
Article Code :	5(h)(B)(vi)--Agreement-if not otherwise provided for	
Consideration Amount :	1500	
Property Area :	0.00	
Moveability :	NA	
Other Payer Party Name :	Kotak Mahindra Bank Limited	
Other Payer Party Id :	PAN-AAACK4409J	

1st Party

: Kotak Mahindra Bank Limited

2nd Party

: SPECTRAA TECHNOLOGY SOLUTIONS LIMITED

Stamp Reference No.

: MH009845572202627S

ADDENDUM TO THE PUBLIC OFFER ACCOUNT AND SPONSOR BANK AGREEMENT

THIS DOCUMENT IS EXECUTED ON SEPTEMBER 08, 2026 AT MUMBAI IN REFERENCE TO THE PUBLIC OFFER ACCOUNT AND SPONSOR BANK AGREEMENT DATED AUGUST 13, 2026 BETWEEN THE FOLLOWING PARTIES THAT ARE NAMED BELOW THIS DOCUMENT:

SPECTRAA TECHNOLOGY SOLUTIONS LIMITED, a Company incorporated under the Companies Act, 1956 as amended (“Companies Act, 2013”) and having its Registered Office at 17/7 Ali Asker Road, Cunningham Rd, Bangalore G.P.O, Bangalore North, Karnataka, India, 560001 (hereinafter referred to as the “**Company**”/ “**the Issuer**”/ “**Issuer**”, which expression shall, unless repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns)

A L ARUN KUMAR, an Indian Inhabitant residing at F1-16, F Zone, Skylark Arcadia Villa, Phase 2, Kodigehalli Village, K R Puram Hobli, Kadugodi Plantation, Bengaluru, Karnataka, 560067 (Hereinafter referred to as the “**Selling Shareholder**”), which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns)

SAILAJA ARUN KUMAR, w/o Mr. A L Arun Kumar, an Indian Inhabitant residing at F1-16, F Zone, Skylark Arcadia Villa, Phase 2, Kodigehalli Village, K R Puram Hobli, Kadugodi Plantation, Bengaluru, Karnataka, 560067, India (Hereinafter referred to as the “**Selling Shareholder**”), which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns)

A L Arun Kumar and Sailaja Arun Kumar collectively shall be referred as “Selling Shareholders”

INDCAP ADVISORS PRIVATE LIMITED, a company incorporated under the Companies Act, 2013, having its registered office Suite# 1201, 12th Floor, Aurora Waterfront, GN 34/1, Sector V, Salt Lake City, Kolkata 700091, West Bengal, India (hereinafter referred to as (“**Book Running Lead Manager**”);

MAASHITLA SECURITIES PRIVATE LIMITED, a company incorporated under the Companies Act, 1956 and having its registered office at Address: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, Delhi-110034, India (hereinafter referred to as “**Registrar to the Offer**” or “**Registrar**”);

KOTAK MAHINDRA BANK, a company incorporated under the Companies Act, 1956 and a banking company within the meaning of section 5(c) of the Banking Regulation Act, 1949 and having its registered office situated at 27 BKC, C27, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India (“**Kotak Mahindra Bank/ Escrow Collection Bank/ Banker to the Offer/ Public Offer Bank/ Refund Banker/ Account Bank/ Sponsor Bank**”)

WHEREAS

- (1) The Company proposed an initial public offering of up to **34,76,000** equity shares (“**The Offer**”) of face value ₹10/- each comprising of fresh offer of up to **27,84,000** Equity Shares and Offer for Sale up to **6,92,000** Equity Shares (the “**Fresh Offer & Offer for Sale**”) in accordance with the Companies Act, 2013, the Securities and Exchange Board of India (Offer of Capital and Disclosure Requirements) Regulations, 2018 (the “**ICDR Regulations**”) and other Applicable Law, at such price as may be determined through the book building process under the ICDR Regulations and agreed to by the Company and the Selling Shareholders in consultation with the BRLM (the “**Offer Price**”). The Offer may also include allocation of Equity Shares to certain Anchor Investors, as determined by the Company and selling shareholders in consultation with the BRLM, on a discretionary basis, in accordance with the ICDR Regulations. The Offer will be made within India, to Indian institutional, non-institutional and individual investors in accordance with the ICDR Regulations.
- (2) The Board of Directors of the Company (“**Board of Directors**”) pursuant to a resolution dated February 25, 2026 and the shareholders of the Company pursuant to a resolution dated February 25, 2026 in accordance with Section 62(1)(c) of the Companies Act have approved and authorized the Offer.

- (3) The parties now wish to record certain modification to the existing Public Offer Account And Sponsor Bank Agreement to reflect changes in the Offer Size and resolutions passed by the Board and Shareholders for IPO.

Amendment to the Public Offer Account Bank and Sponsor bank Agreement dated August 13, 2026

- A.** The Company is proposing to an initial public offer of 36,03,600 equity shares of Rs. 10 each (the “**The Offer**”) of the Company comprising a fresh issue of up to 32,55,600 Equity Shares and Offer for Sale up to 3,48,000 Equity Shares (the “**Fresh Issue & Offer for Sale**”) in accordance with the Companies Act, 2013, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the “**ICDR Regulations**”) and other Applicable Law, at such price as may be determined through the book building process under the ICDR Regulations and agreed to by the Company and the Selling Shareholders in consultation with the BRLM (the “**Offer Price**”). The Offer may also include allocation of Equity Shares to certain Anchor Investors, as determined by the Company and selling shareholders in consultation with the BRLM, on a discretionary basis, in accordance with the ICDR Regulations. The Offer will be made within India, to Indian institutional, non-institutional and individual investors in accordance with the ICDR Regulations.
- B.** The reference to the Board Resolution for Authorisation to the Offer dated February 25, 2025 shall be replaced with the Board Resolution dated August 31, 2026 and the reference to the Shareholders Resolution for Authorisation to the Offer dated February 25, 2025 shall be replaced with the Special Resolution dated August 31, 2026 in accordance with Section 62(1)(c) of the Companies Act.

The parties hereto agree that all applicable clauses in the original Offer Agreement shall be considered suo moto at the above-mentioned Offer price. All other terms and conditions will continue to be as per the original Public Offer Account And Sponsor Bank Agreement dated August 13, 2026.

This signature page forms an integral part of the Public Offer Account And Sponsor Bank Agreement entered into by and among Issuer company, Selling Shareholders, Registrar to the Offer, Book Running Lead Manager and Kotak Mahindra Bank Limited.

SIGNED for and on behalf of

SPECTRAA TECHNOLOGY SOLUTIONS LIMITED

Authorized Signatory

Name: A L Arun Kumar

Designation: Chairperson & Managing Director

SIGNED for and on behalf of

INDCAP ADVISORS PRIVATE LIMITED

Authorized Signatory

Name: Manoj Agarwal

Designation: Managing Principal

SIGNED for and on behalf of

MAASHITLA SECURITIES PRIVATE LIMITED

Authorized Signatory

Name: Mr. Mukul Agrawal

Designation: Director

SIGNED FOR AND ON BEHALF OF

SELLING SHAREHOLDER _____

AUTHORIZED SIGNATORY

NAME: A L ARUN KUMAR

SIGNED FOR AND ON BEHALF OF

SELLING SHAREHOLDER _____

AUTHORIZED SIGNATORY

NAME: SAILAJA ARUN KUMAR

SIGNED for and on behalf of

KOTAK MAHINDRA BANK (in its capacity as Escrow Collection Bank, Public Offer Account Bank, Sponsor Bank and Refund Bank)

Authorized Signatory

Name: Praveen Deshpande

Designation: Vice President

Authorized Signatory

Name: Amandeep Sodhi

Designation: Senior Vice President

Signature Page