

(THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.)



(Please scan the QR to view the Red Herring Prospectus)



# SPECTRAA TECHNOLOGY SOLUTIONS LIMITED

Corporate Identity Number: U74999KA2009PLC048905

Our Company was incorporated as a Private Limited Company in the name 'SpectraA Technology Solutions Private Limited', under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated January 20, 2009, issued by the Registrar of Companies Bangalore, Karnataka. Subsequently, pursuant to a special resolution passed by the shareholders of our company in the Extra-Ordinary General Meeting held on January 13, 2021, our Company was converted from a Private Limited Company to Public Limited Company and consequently, the name of our Company was changed to 'SpectraA Technology Solutions Limited' and a Fresh Certificate of Incorporation consequent to conversion was issued on February 01, 2021, by the Registrar of Companies, Bangalore. The Corporate Identification Number of the Company is U74999KA2009PLC048905.

Registered Office and Corporate office: 17/7 All Asker Road, Cunningham Rd, Bangalore G.P.O, Bangalore North, Karnataka, India, 560001; **Contact Person:** Mona Poddar, Company Secretary and Compliance Officer; E-Mail: cs@spectraa.com; Telephone No.: +91 80 41150466; Website: www.spectraa.com

## PROMOTERS OF OUR COMPANY: A L ARUN KUMAR, SAILAJA ARUN KUMAR, PRAVEEN KUMAR APPUKUTTAN NAIR LEELA AND DIVYA PRAVEEN

### THE OFFER

INITIAL PUBLIC OFFER OF UPTO 36,03,600 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF SPECTRAA TECHNOLOGY SOLUTIONS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT AN OFFER PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE (THE "OFFER PRICE") COMPRISING OF A FRESH ISSUE OF UPTO 32,55,600 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AGGREGATING TO ₹ [•] LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UPTO 3,48,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH COMPRISING OF UPTO 1,74,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH BY A L ARUN KUMAR AND UPTO 1,74,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH BY SAILAJA ARUN KUMAR ("THE SELLING SHAREHOLDERS OR "PROMOTER SELLING SHAREHOLDERS") ("OFFER FOR SALE") AGGREGATING TO ₹ [•] LAKHS, OF WHICH 1,82,400 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF 34,21,200 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AGGREGATING TO ₹ [•] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND THE NET OFFER WILL CONSTITUTE UPTO 27.00 % AND 25.64 %, RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

(For further details, please refer to chapter titled "Offer Procedure" beginning on page no. 363 of Red Herring Prospectus. A copy of the Red Herring Prospectus is delivered for filing to the Registrar of Companies as required under section 26(4) of the Companies Act, 2013).

### DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION:

| Name of Selling Shareholder | Type                         | Number of Shares Offered | WACA in Rs. Per equity shares |
|-----------------------------|------------------------------|--------------------------|-------------------------------|
| A L Arun Kumar              | Promoter Selling Shareholder | 1,74,000                 | 2.36                          |
| Sailaja Arun Kumar          | Promoter Selling Shareholder | 1,74,000                 | 0.70                          |

### PRICE BAND: ₹ 112 TO ₹ 118 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH

THE FLOOR PRICE IS 11.20 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE

CAP PRICE IS 11.80 TIMES THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2025-2026 AT THE FLOOR PRICE IS 9.78 TIMES AND AT THE CAP PRICE IS 10.30 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 2,400 EQUITY SHARES AND IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER

### OFFER PROGRAMME

**ANCHOR INVESTOR BIDDING DATE: SEPTEMBER 16, 2026\***

**BID/ OFFER OPENS ON: SEPTEMBER 17, 2026\*\***

**BID/ OFFER CLOSES ON: SEPTEMBER 21, 2026\*\*#**

\*The Company may, in consultation with the Book Running Lead Manager, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/ Offer Period shall be one working day prior to the Bid/ Offer Opening Date.

\*\* Our Company, in consultation with the Book Running Lead Manager, may consider closing the Bid/ Offer Period for QIBs one working day prior to the Bid/ Offer Closing Date in accordance with the SEBI ICDR Regulations.

#UPI mandate end time and date shall be 5.00pm on the Bid/ Offer Closing date

#### BRIEF DESCRIPTION OF THE BUSINESS OF OUR COMPANY

The business operations of our Company can be broadly classified as follows:

We provide engineering, designing, fabrication, installation, commissioning and decommissioning greenfield and brownfield projects across various industries which include, Breweries (Craft and Microbreweries), Distilleries, Food and Beverages, Malt Spirit and Blending, Extraction Plants, FMCG (Fast Moving Consumer Goods) and Pharmaceuticals

The issue is being made pursuant to Chapter IX (Initial Public Offer by Small and Medium Enterprises) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time (SEBI ICDR Regulations) and Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957. For further details, please refer to the chapter titled "Offer Procedure" beginning on page 363 of the Red Herring Prospectus. A copy of Red Herring Prospectus is filed with Registrar of Companies, Bangalore, Karnataka as required under section 26 and 32 of Companies Act 2013.

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON EMERGE PLATFORM OF NSE LIMITED ('NSE EMERGE'). NSE EMERGE SHALL BE THE DESIGNATED STOCK EXCHANGE.

#### ALLOCATION OF THE OFFER

• QIB PORTION: NOT MORE THAN 50% OF NET OFFER

• INDIVIDUAL INVESTOR PORTION: NOT LESS THAN 35% OF NET OFFER

• NON-INSTITUTIONAL PORTION: NOT LESS THAN 15% OF NET OFFER

• RESERVED CATEGORIES: Up to 1,82,400 EQUITY SHARES or 5.06% OF OFFER SIZE

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

In accordance with the Recommendation of the Independent Directors of the Company, pursuant to their resolution dated September 10, 2026, the above provided price is justified based on quantitative factors/ KPIs disclosed in the chapter "**Basis for Offer Price**" beginning on page no. 130 of the Red Herring Prospectus vis-a-vis the weighted average cost of acquisition (WACA) of primary and secondary transaction as applicable and disclosed in in the chapter "**Basis for Offer Price**" beginning on page no. 130 of the Red Herring Prospectus and provided below in this advertisement.

#### RISK TO INVESTORS:

The top 10 internal risk factors are given below:

- We derive a significant portion of our revenue from limited number of customers. The loss of any customer, the deterioration of their financial condition or prospects, or a reduction in their demand for our products could adversely affect our business, results of operations, financial condition and cash flows.
- We depend on a limited number of suppliers for our raw materials, and any disruption in supply or adverse change in supply terms it may materially affect our business.
- Trade Receivables form a substantial part of our current assets. Failure to manage our trade receivables could have an adverse effect on our net sales, profitability, cash flow and liquidity. Further, we are also exposed to the risk of delays or non-payment by our clients and other counterparties, which may also result in cash flow mismatches.
- We are unable to locate the Consent to Establish for our manufacturing unit at Jaipur and any inability to comply with applicable environmental laws may expose us to regulatory action and could adversely affect our business, financial condition and results of operations.
- Our revenues are significantly dependent on certain geographical regions, and any adverse developments in these regions could adversely impact our business, financial condition and results of operations.
- Our revenues have been on a decreasing trend for the last three Financial Years. This is due to a strategic shift towards higher-margin products by our Company. If we are unable to secure sufficient high-margin orders or if demand for such products decreases, our revenues may continue to be adversely impacted which may adversely affect our financial performance.
- Operating primarily in Beer and Malt Spirit Industry and dependence on a limited number of end-user industries and on customers' capital expenditure decisions may reduce demand for our products and may adversely affect our revenues, cash flows and financial condition
- There have been instances of delays in filings of certain forms which were required to be filed as per the reporting requirements as well as discrepancies in the forms submitted to the Registrar of Companies (ROC) in accordance with the Companies Act, 2013. Further, certain transfer forms of the Company are not traceable and we have relied on alternative documentation to reconstruct the details of such transfers.
- Our order book may not be a reliable indicator of our future revenues or profitability. Any shortfall in future orders or order cancellation/modification could have a material adverse impact on our business, financial condition, results of operations and cash flows.
- There have been certain instances of delays in payment of certain statutory dues and repayment of installments of loans availed by us. Any further delays in payment of statutory dues may attract financial penalties from the respective government authorities and in turn may have a material adverse impact on our financial condition and cash flows.

### BASIS FOR OFFER PRICE

Price Band/ Offer Price shall be determined by our Company in consultation with the Book Running Lead Manager on the basis of the assessment of market demand for the Equity Shares through the Book Building Process and on the basis of the qualitative and quantitative factors as described in this section. The face value of the Equity Shares is ₹ 10/- each and the Offer Price is 11.2 times of the face value at the lower end of the Price Band and 11.8 times of the face value at the upper end of the Price Band. For the purpose of making an informed investment decision, the investors should also refer "Risk Factors", "Our Business" and "Restated Consolidated Financial Statements" beginning on page no. 20, 164 and 243 respectively of the Red Herring Prospectus.

#### QUALITATIVE FACTORS

We believe the following business strengths allow us to successfully compete in the industry:

- Geographical Advantage of two manufacturing facilities;
- In-house Product Fabrication;
- Diversified and Sustainable Order Book;
- Quality Control and Compliance;
- Experienced Leadership and Skilled Team.

#### QUANTITATIVE FACTORS

The information presented below relating to our Company is based on the Restated Consolidated Financial Statements. For details, please refer section titled "Restated Consolidated Financial Statements" on page no. 243 of the Red Herring Prospectus. Some of the quantitative factors which may form the basis for calculating the Offer Price are as follows:

##### 1. Basic & Diluted Earnings per share (EPS) (Face value of ₹ 10 each):

As per the Restated Consolidated Financial Statements:-

| Sl. No. | Financial year                      | Pre-Bonus    | Post-Bonus  | Weights |
|---------|-------------------------------------|--------------|-------------|---------|
| 1.      | Financial year ended March 31, 2026 | 103.07       | 11.45       | 3       |
| 2.      | Financial year ended March 31, 2025 | 43.83        | 4.87        | 2       |
| 3.      | Financial year ended March 31, 2024 | 17.88        | 1.99        | 1       |
|         | <b>Weighted Average</b>             | <b>69.12</b> | <b>7.68</b> |         |

Notes:

- The figures disclosed above are based on the Restated Consolidated Financial Statements of the Company.
- The face value of equity shares of the Company is Rs. 10 each.
- Basic Earnings per share = Net profit after tax as restated for calculating basic EPS/ Weighted average number of equity shares outstanding at the end of the period/ year.
- Diluted Earnings per share = Net profit after tax as restated for calculating diluted EPS/ Weighted average number of equity shares outstanding at the end of the period/ year for diluted EPS.
- Weighted average EPS = Aggregate of year-wise weighted EPS divided by the aggregate of weights i.e. [(EPS x Weight) for each fiscal] / [Total of weights].
- Earnings per share calculations are in accordance with the notified "Accounting Standard 20 - Earnings per share".

##### 2. Price Earning (P/E) Ratio in relation to the Price Band of ₹ 112/- to ₹ 118/- per Equity Share of Face Value of ₹ 10/- each fully paid up

| Particulars                                                        | (P/E) Ratio at the Floor Price | (P/E) Ratio at the cap Price |
|--------------------------------------------------------------------|--------------------------------|------------------------------|
| P/E ratio based on Basic & Diluted EPS, as restated for FY 2024-25 | 9.78                           | 10.30                        |
| P/E ratio based on the Weighted Average Basic & Diluted EPS        | 9.78                           | 10.30                        |

##### 3. Return on Net Worth ("RoNW")

| Sl. No. | Financial Year Ended                | RoNW, as derived from the Restated Financial Statements (%) | Weights |
|---------|-------------------------------------|-------------------------------------------------------------|---------|
| 1.      | Financial Year ended March 31, 2026 | 46.59%                                                      | 3       |
| 2.      | Financial Year ended March 31, 2025 | 37.46%                                                      | 2       |
| 3.      | Financial Year ended March 31, 2024 | 24.49%                                                      | 1       |
|         | <b>Weighted Average</b>             | <b>39.86%</b>                                               |         |

Notes:

Return on Net Worth (%) = Net profit after tax (as restated)/ Net worth at the end of the period/ year.

Weighted average RoNW = Aggregate of year-wise weighted RoNW divided by the aggregate of weights i.e. (RoNW x Weight) for each year / Total of weights.

Net worth is aggregate value of Equity share capital + Reserves and surplus (including, Securities Premium, General Reserve and surplus in statement of profit and loss) as per Restated Consolidated Financial Statement.

##### 4. Net Asset Value (NAV) per Equity Share:

| NAV per Equity Share (after conversion of Convertible Debentures) | Outstanding at the end of the year |
|-------------------------------------------------------------------|------------------------------------|
| As at March 31, 2026                                              | 24.58                              |
| <b>After the completion of the Offer</b>                          |                                    |
| NAV at Floor Price                                                | 45.90                              |
| NAV at Cap Price                                                  | 47.37                              |
| Offer Price*                                                      | [•]                                |

Notes:

- Net assets value per share: Net Worth at the end of the period or year/ Total number of equity shares outstanding at the end of the period/ year.
- Net worth is aggregate value of Equity share capital + Reserves and surplus (including, Securities Premium, General Reserve and surplus in statement of profit and loss) as per Restated Consolidated Financial Statements.

##### 5. Comparison of accounting ratios with listed industry peers

| Name of the Company                   | Basis        | CMP*   | Basic EPS | Diluted EPS | P/E Ratio | RONW (%) | NAV Rs. (per share) | Face Value ₹ (per share) | Total Income (₹ in Lakhs) |
|---------------------------------------|--------------|--------|-----------|-------------|-----------|----------|---------------------|--------------------------|---------------------------|
| SpectraA Technology Solutions Limited | Consolidated | [•]    | 11.45     | 11.45       | [•]       | 46.59%   | 24.58               | 10.00                    | 10,304.50                 |
| Peer-Group**                          |              |        |           |             |           |          |                     |                          |                           |
| Praj Industries Limited               | Consolidated | 336.55 | 1.30      | 1.30        | 258.89    | 1.82%    | 71.23               | 2                        | 3,21,823.77               |

\* Offer Price of our Company is considered as CMP. Current Market Price for Peer Group Companies is as on September 08, 2026 on the NSE. The P/E ratio is as on September 08, 2026. The comparable for the peer group companies is as on March 31, 2026.

\*\*Source: www.nseindia.com

Notes:

- Considering the nature, range of products/services, turnover and size of business of the Company, the peers are not strictly comparable. However, the above Company has been included for broad comparison. There is no other listed peer of our Company hence we have taken only Praj Industries Limited for comparison.
- The figures of Spectraa Technology Solutions Limited are based on the Restated Consolidated Financial Statement for the year ended March 31, 2026.
- The figures for the peer group are for the year ended March 31, 2026 and are from the financial statements filed with the NSE on a consolidated basis.
- Current Market Price (CMP) is the closing price of the peer group scrip as on September 08, 2026 on NSE.
- NAV is computed as the Net Worth at the end of the period or year/ Total number of equity shares outstanding at the end of the period/ year.
- P/E Ratio for the peer has been computed based on the closing market capitalisation of respective peers as on September 08, 2026 as divided by the earnings per share for the financial year 2026.
- RoNW is computed as net profit after tax, as attributable to the owners of the Company divided by closing net worth. Net worth has been computed as the aggregate of share capital and other equity (excluding Revaluation Reserves, if any) and as attributable to the owners of the Company.
- Spectraa Technology Solutions Limited is a Book Built Issue.
- The Offer Price has been determined by the company in consultation with the Book Running Lead Manager and is justified based on the above qualitative and quantitative parameters.

##### 6. Key Performance Indicators ("KPIs")

The KPIs disclosed below have been used historically by our Company to understand and analyse the business performance, which in result, help us in analysing the growth of various verticals in comparison to our peers. Our Company considers that the KPIs set forth below are the ones that may have a bearing for arriving at the basis for the Offer Price. The KPIs disclosed below have been approved by a resolution of our Audit Committee dated March 13, 2026 and September 8, 2026 and the members of the Audit Committee have verified the details of all KPIs pertaining to our Company. Further, the members of the Audit Committee have confirmed that there are no KPIs pertaining to our Company that have been disclosed to any investors at any point of time during the three years period prior to the date of filing of this Red Herring Prospectus. Further, the KPIs herein have been certified by our Statutory Auditors Bhojak Lunawat & Company, Chartered Accountants by their certificate dated March 13, 2026 and September 8, 2026.

The KPIs of our Company have been disclosed in the chapters titled "Our Business" and "Management's Discussion and Analysis of Financial Condition and Results of Operations – Key Performance Indicators" on pages 164 and 289 of this Red Herring Prospectus, respectively. We have described and defined the KPIs, as applicable, in "Definitions and Abbreviations" on page 01 of this Red Herring Prospectus.

Our Company confirms that it shall continue to disclose all the KPIs included in this section on a periodic basis, at least once in a year (or any lesser period as determined by the Board of our Company), for a duration of one year after the date of listing of the Equity Shares on the Stock Exchange or till the complete utilisation of the proceeds of the Issue as per the disclosure made in the chapter titled "Objects of the Offer" on page 112, whichever is later or for such other duration as may be required under the SEBI ICDR Regulations. Further, the ongoing KPIs will continue to be certified by a member of an expert body as required under the SEBI ICDR Regulations.

The table below sets forth the relevant and material KPIs that have a bearing on arriving at the Offer Price along with a brief explanation of and the importance of these KPIs for our business and operations and how these KPIs have been used by the management to analyse and track the performance of our Company:

Continued to next page...

Continued from previous page...

Financial Key Performance Indicators of our Company

| (₹ in Lakhs)                                     |              |                |                |                |
|--------------------------------------------------|--------------|----------------|----------------|----------------|
| Particulars                                      | Unit         | March 31, 2026 | March 31, 2025 | March 31, 2024 |
| Revenue from Operations <sup>(1)</sup>           | (₹ in lakhs) | 10,116.21      | 7,516.62       | 8,896.17       |
| Growth in Revenue from Operations <sup>(2)</sup> | (YoY%)       | 34.58%         | (15.51)%       | (13.72)%       |
| Gross Profit <sup>(3)</sup>                      | (₹ in lakhs) | 4,757.69       | 3,617.09       | 2,920.94       |
| Gross Profit Margin <sup>(4)</sup>               | (%)          | 47.03%         | 48.12%         | 32.83%         |
| EBITDA <sup>(5)</sup>                            | (₹ in lakhs) | 1,926.42       | 1,013.33       | 447.59         |
| EBITDA Margin <sup>(6)</sup>                     | (%)          | 19.04%         | 13.48%         | 5.03%          |
| Profit After Tax <sup>(7)</sup>                  | (₹ in lakhs) | 1,155.71       | 491.43         | 200.45         |
| PAT Margin <sup>(8)</sup>                        | (%)          | 11.42%         | 6.54%          | 2.25%          |
| RoCE <sup>(9)</sup>                              | (%)          | 37.61%         | 31.92%         | 20.55%         |
| RoE <sup>(10)</sup>                              | (%)          | 60.95%         | 46.14%         | 27.92%         |
| Return on Assets <sup>(11)</sup>                 | (%)          | 10.87%         | 4.91%          | 3.01%          |
| Net Fixed Asset Turnover <sup>(12)</sup>         | (in times)   | 4.98           | 9.13           | 10.34          |

- Notes:
- (1) Revenue from Operations means the Revenue from Operations as appearing in the Restated Consolidated Financial Statements.
- (2) Growth in revenue from operations (yoY%) is calculated by subtracting the previous period's revenue from the current period's revenue, and then dividing that number by the previous period's revenue
- (3) Gross Profit is the Revenue from Operations of the Company as reduced by the cost of materials consumed and Changes in Inventories of finished goods, work in progress and stock-in-trade
- (4) Gross Profit Margin (%) is Gross Profit divided by Revenue from Operations
- (5) EBITDA is calculated as Profit before tax + Depreciation + Interest Cost - Other Income
- (6) EBITDA Margin is calculated as EBITDA divided by Revenue from Operations
- (7) Profit After Tax (PAT) is calculated as Profit before tax – Tax Expenses.
- (8) PAT Margin is calculated as PAT for the year divided by revenue from operations.
- (9) Return on Capital Employed (ROCE) is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus total borrowings deducted by intangible assets.
- (10) Return on Equity (ROE) is ratio of Profit after Tax and average Shareholder Equity
- (11) Return on Assets (ROA) is equal to PAT / total assets deployed
- (12) Net Fixed Asset Turnover is equal to net revenue from operations/total fixed assets. Fixed assets include property, plant & equipment.

Operating KPIs Monitored by the Company

In addition to the financial KPIs mentioned above, we also monitor the following operational metrics to assess our business performance and identify areas for improvement, with the aim of optimizing both revenue (top line) and profitability (bottom line):

Orderbook Bifurcation – Industry-wise

| (₹ in Lakhs)                 |                     |                      |                     |                      |                     |                      |
|------------------------------|---------------------|----------------------|---------------------|----------------------|---------------------|----------------------|
| Particulars                  | Fiscal 2026         |                      | Fiscal 2025         |                      | Fiscal 2024         |                      |
|                              | Amount (₹ in Lakhs) | % of Total Orderbook | Amount (₹ in Lakhs) | % of Total Orderbook | Amount (₹ in Lakhs) | % of Total Orderbook |
| Commercial Brewery Equipment | 8,984.82            | 88.39%               | 7,597.31            | 75.38%               | 5,145.89            | 69.06%               |
| Distillery Equipment         | 787.16              | 7.74%                | 678.45              | 6.73%                | 473.24              | 6.35%                |
| Food and Beverages Plants    | 210.00              | 2.07%                | 228.3               | 2.27%                | 203.09              | 2.73%                |
| Microbrewery Equipment       | 176.19              | 1.73%                | 637.89              | 6.33%                | 853.67              | 11.46%               |
| Malt Spirit Equipment        | -                   | -                    | 820.43              | 8.14%                | 662.57              | 8.89%                |
| Extraction Plant             | -                   | -                    | 115.73              | 1.15%                | 112.61              | 1.51%                |
| Others                       | 6.79                | 0.07%                | -                   | -                    | -                   | -                    |
| Total                        | 10,164.96           | 100.00%              | 10,078.13           | 100.00%              | 7,451.07            | 100.00%              |

Orderbook Bifurcation – Statewise

</

7. Comparison of KPI based on additions or dispositions to our business:

Our Company has not made any material additions or dispositions to our business during Fiscals 2026, 2025 and 2024. For further information see “Management's Discussion and Analysis of Financial Condition and Results of Operations” on page no. [289].

8. Weighted average cost of acquisition, Floor Price and Cap Price

a) The price per share of our Company (as adjusted for corporate actions, including split, bonus issuances) based on the primary/ new issue of Equity Shares or convertible securities (excluding Equity Shares issued under the ESOP Scheme and issuance of Equity Shares pursuant to a bonus issue) during the 18 months preceding the date of this Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid up share capital of our Company in a single transaction or multiple transactions combined together over a span of rolling 30 days (“Primary Transactions”)

There have been no issuances of Equity Shares excluding issuance of bonus shares during the 18 months preceding the date of this Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of our Company (calculated based on the pre-Offer capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of 30 days.

b) The price per share of our Company (as adjusted for corporate actions, including split, bonus issuances) based on the secondary sale / acquisition of Equity Shares or convertible securities involving any of the Promoters, members of the Promoter Group, Promoter Selling Shareholders with rights to nominate directors during the 18 months preceding the date of filing of this Red Herring Prospectus, where the acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of our Company, in a single transaction or multiple transactions combined together over a span of rolling 30 days (“Secondary Transactions”).

A L Arun Kumar (Promoter of the Company) has transferred 4,00,000 Equity Shares of Rs.10/- each at a price of Rs.118/- per share to Convivial Advisors LLP on September 9, 2026 which constitutes 3.00% of the post-offer share capital of the Company and 3.96% of the pre-offer share capital of the Company. However, there has been no secondary sale / acquisitions of Equity Shares or any convertible securities, where the Promoter, members of the Promoter Group are a party to the transaction, during the 18 months preceding the date of this Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of our Company (calculated based on the pre-Offer capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c) Primary and secondary transactions in the last three years preceding the date of this Red Herring Prospectus:

Except as given below, there are no primary or secondary transactions excluding issuance of bonus shares:

| Date of allotment | No. of Equity Shares allotted | Face value (₹) | Issue Price (₹) | Nature of onsideration | Nature of allotment | Cumulative number of Equity Shares | Cumulative Paid-up Equity Share Capital (in ₹ Lakhs) |
|-------------------|-------------------------------|----------------|-----------------|------------------------|---------------------|------------------------------------|------------------------------------------------------|
| March 24, 2023    | 55,556                        | 10.00          | 45.00           | Cash                   | Rights issue        | 11,21,294                          | 112.13                                               |
| September 9, 2026 | 4,00,000                      | 10.00          | 118.00          | Cash                   | Transfer            | -                                  | -                                                    |

1) Weighted average cost of acquisition, Floor Price and Cap Price

Based on the disclosures in (a) above, the weighted average cost of acquisition of Equity Shares as compared with the Floor Price and Cap Price is set forth below:

| Type of Transactions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | Weighted average cost of acquisition (in ₹) | Offer Price in ₹ |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------|------------------|
| Weighted average cost of acquisition for last 18 months for primary / new issue of shares (equity / convertible securities), excluding shares issued under an employee stock option plan / employee stock option scheme and issuance of bonus shares, during the 18 months preceding the date of filing of this Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre- offer capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days                                                                                                 | NA                                          | [•] times        |
| Weighted average cost of acquisition for last 18 months for secondary sale/acquisition of shares equity/convertible securities, where promoter/ promoter group entities or selling shareholders or shareholder(s) having the right to nominate director(s) or selling shareholder in the Board area party to the transaction, during the 18 months preceding the date of filing of this Red Herring Prospectus, where either acquisition nor sale is equal to or more than five percent of the fully diluted paid-up share capital of the Company (calculated based on the pre- offer capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days | NA                                          | [•] times        |
| Since there are no such transactions to report to under (i) and (ii) above, the information has been disclosed for price per share of our Company based on the last five primary or secondary transactions where our Promoters/members of our Promoter Group or Shareholder(s) having the right to nominate director(s) on the Board of our Company, are a party to the transaction, during the three years prior to the date of filing of this Red Herring Prospectus irrespective of the size of the transaction, is as below.                                                                                                                                                                                                                                                        | 118.00                                      | [•] times        |

\*WACA- Weighted average cost of acquisition

| ADDITIONAL INFORMATION FOR INVESTORS                                                                                                                                                            |                                                        |                           |                                                                                   |                                                      |                      |                                             |                      |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------|---------------------------|-----------------------------------------------------------------------------------|------------------------------------------------------|----------------------|---------------------------------------------|----------------------|
| Pre-Offer shareholding as at the date of advertisement and post-Offer shareholding as at allotment for Promoter(s), Promoter Group and additional top 10 shareholders, in the following format: |                                                        |                           |                                                                                   |                                                      |                      |                                             |                      |
| Sl. No.                                                                                                                                                                                         | Pre-Offer Shareholding as at the date of Advertisement |                           |                                                                                   | Post-Offer Shareholding as at Allotment <sup>a</sup> |                      |                                             |                      |
|                                                                                                                                                                                                 | Shareholders                                           | No. of Equity Shares held | % of Pre-Offer Issued, Subscribed and Paid-Up Equity Share Capital <sup>a</sup> * | At the lower end of the price band (₹112/-)          |                      | At the upper end of the price band (₹118/-) |                      |
|                                                                                                                                                                                                 |                                                        |                           |                                                                                   | Number of Equity Shares <sup>(a)</sup>               | Share Holding (in %) | Number of Equity Shares                     | Share Holding (in %) |
| <b>PROMOTERS</b>                                                                                                                                                                                |                                                        |                           |                                                                                   |                                                      |                      |                                             |                      |
| 1.                                                                                                                                                                                              | A L Arun Kumar                                         | 50,21,798                 | 49.77                                                                             | 48,47,798                                            | 36.32                | 48,47,798                                   | 36.32                |
| 2.                                                                                                                                                                                              | Sailaja Arun Kumar                                     | 36,60,408                 | 36.27                                                                             | 34,86,408                                            | 26.12                | 34,86,408                                   | 26.12                |
| 3.                                                                                                                                                                                              | Praveen Kumar Appukuttan Nair Leela                    | 5,04,585                  | 5.00                                                                              | 5,04,585                                             | 3.78                 | 5,04,585                                    | 3.78                 |
| 4.                                                                                                                                                                                              | Divya Praveen                                          | 5,04,585                  | 5.00                                                                              | 5,04,585                                             | 3.78                 | 5,04,585                                    | 3.78                 |
| <b>PROMOTER GROUP</b>                                                                                                                                                                           |                                                        |                           |                                                                                   |                                                      |                      |                                             |                      |
| 5.                                                                                                                                                                                              | Leela Nair                                             | 90                        | Negligible                                                                        | 90                                                   | Negligible           | 90                                          | Negligible           |
| 6.                                                                                                                                                                                              | Raman Appukuttan Nair                                  | 90                        | Negligible                                                                        | 90                                                   | Negligible           | 90                                          | Negligible           |
| 7.                                                                                                                                                                                              | R Nalini                                               | 90                        | Negligible                                                                        | 90                                                   | Negligible           | 90                                          | Negligible           |
| <b>ADDITIONAL TOP 10 SHAREHOLDERS</b>                                                                                                                                                           |                                                        |                           |                                                                                   |                                                      |                      |                                             |                      |
| 1                                                                                                                                                                                               | Convivial Advisors LLP                                 | 4,00,000                  | 3.96                                                                              | 4,00,000                                             | 3.00                 | 4,00,000                                    | 3.00                 |

**BASIS FOR OFFER PRICE**

The “Basis for Offer Price” on Page [130] of the offer document has been updated with the above price band. Please refer to the website of the BRLM for the “Basis of the Offer Price” updated with the above price band. You can scan QR code given on the first page of the advertisement for the chapter titled “Basis for Offer Price” on Page [130] of the Red Herring Prospectus.

| INDICATIVE TIMELINES FOR THE OFFER                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                              |
|----------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Sequence of Activities                                                                                                                 | Listing within T +3 days (T is Issue Closing Date)                                                                                                                                                                                                                                                                                                                                                                                           |
| Application Submission by Investors                                                                                                    | Electronic Applications (Online ASBA through 3-in-1 accounts) – <b>Upto 5 pm on T Day.</b><br>Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.)<br><b>Upto 4 pm on T Day.</b><br>Electronic Applications (Syndicate Non-Individual, Non-Individual Applications)<br><b>Upto 3 pm on T Day.</b><br>Physical Applications (Bank ASBA) – <b>Upto 1 pm on T Day.</b> |
|                                                                                                                                        | Physical Applications (Syndicate Non-Individual, Non-Individual Applications of QIBs and NIIs) – <b>Upto 12 pm on T Day</b> and Syndicate members shall transfer such applications to banks before <b>1 pm on T Day</b>                                                                                                                                                                                                                      |
|                                                                                                                                        | Bid Modification<br>Validation of bid details with depositories                                                                                                                                                                                                                                                                                                                                                                              |
|                                                                                                                                        | Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time):<br>Among Stock Exchanges –Sponsor Banks – NPCI and NPCI – PSPs/TPAPs** – Issuer Banks;<br>Reporting formats of bid information, UPI analysis report and compliance timelines.<br>UPI Mandate acceptance time                                                                                                                          |
|                                                                                                                                        | Offer Closure T Day<br>Third party check on UPI applications<br>Third party check on Non- UPI applications                                                                                                                                                                                                                                                                                                                                   |
| Submission of final certificates:<br>-For UPI from Sponsor Bank<br>-For Bank ASBA, from all SCSBs<br>-For syndicate ASBA UPI ASBA      | Merchant Bankers to submit to SEBI, as and when sought.<br><b>T Day – 5 pm</b><br><b>T Day – 4 pm</b> for QIB and NII categories<br>On daily basis and to be completed before <b>9:30 AM on T + 1 Day.</b><br>On daily basis and to be completed before <b>1 pm on T + 1 Day.</b>                                                                                                                                                            |
|                                                                                                                                        | Finalization of rejections and completion of basis                                                                                                                                                                                                                                                                                                                                                                                           |
|                                                                                                                                        | Approval of basis by Stock Exchange                                                                                                                                                                                                                                                                                                                                                                                                          |
|                                                                                                                                        | Issuance of fund transfer instructions in separate files for debit and unblock.<br>For Bank ASBA and Online ASBA – To all SCSBs<br>For UPI ASBA – To Sponsor Bank                                                                                                                                                                                                                                                                            |
|                                                                                                                                        | Corporate action execution for credit of shares                                                                                                                                                                                                                                                                                                                                                                                              |
| Submission of Bids (other than Bids from Anchor Investors):                                                                            |                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| Bid/Offer Period (except the Bid/Offer Closing Date)                                                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| Submission and Upward revision in Bids                                                                                                 | Only between 10.00 a.m. and 5.00 p.m. (Indian Standard Time (“IST”))                                                                                                                                                                                                                                                                                                                                                                         |
| Bid/Offer Closing Date* (i.e. September 21, 2026)                                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| Submission of Electronic Applications (Online ASBA through 3-in-1 accounts)–For Individual Bidders                                     | Only between 10.00 a.m. and up to 4.00 p.m. IST                                                                                                                                                                                                                                                                                                                                                                                              |
| Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA) | Only between 10.00 a.m. and up to 4.00 p.m. IST                                                                                                                                                                                                                                                                                                                                                                                              |
| Submission of Electronic Applications (Syndicate Non-Individual, Non-Institutional Applications)                                       | Only between 10.00 a.m. and up to 3.00 p.m. IST                                                                                                                                                                                                                                                                                                                                                                                              |
| Submission of Physical Applications (Bank ASBA)                                                                                        | Only between 10.00 a.m. and up to 1.00 p.m. IST                                                                                                                                                                                                                                                                                                                                                                                              |
| Submission of Physical Applications (Syndicate Non-Individual, Non-Institutional Applications)                                         | Only between 10.00 a.m. and up to 12.00 p.m. IST                                                                                                                                                                                                                                                                                                                                                                                             |
| Modification /Revision/Cancellation of Bids                                                                                            |                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| Upward Revision of Bids by Individuals Investors, QIBs, Non Institutional Investors categories                                         | Only between 10.00a.m on the Bid/Offer opening date and up to 4.00 p.m IST on Bid/Offer Closing Date                                                                                                                                                                                                                                                                                                                                         |
| Bidding in the                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                              |

\*UPI mandate end time and date shall be at 5:00 pm on the Bid /Offer Closing Date.

#QIBs, Non-Institutional Bidders and Individual Bidders can neither revise their Bids downwards nor cancel/ withdraw their Bids.

| INDICATIVE TIMELINES FOR THE OFFER                                                                       |                    |
|----------------------------------------------------------------------------------------------------------|--------------------|
| EVENT                                                                                                    | INDICATIVE DATES   |
| Anchor Investor Bidding Date                                                                             | September 16, 2026 |
| Bid/ Offer Opens On                                                                                      | September 17, 2026 |
| Bid/ Offer Closes On                                                                                     | September 21, 2026 |
| Finalization of Basis of Allotment with the Designated Stock Exchange (T +1)                             | September 22, 2026 |
| Initiation of Allotment/Refunds/Unblocking of Funds from ASBA Account or UPI linked bank accounts (T +2) | September 23, 2026 |
| Credit of Shares in Demat accounts of allottees (T +2)                                                   | September 23, 2026 |
| Commencement of trading of the Equity Shares on the Designated Stock Exchange (T +3)                     | September 24, 2026 |

\*The Company may, in consultation with the Book Running Lead Manager, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/ Offer Period shall be one working day prior to the Bid/ Offer Opening Date.

Our Company may, in consultation with the BRLM, consider closing the Bid/ Offer Period for QIBs one Working Day prior to the Bid/Offer Closing Date in accordance with the SEBI ICDR Regulations.

UPI mandate end time and date shall be at 5.00 pm IST on Bid/Offer Closing Date.

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                   |                                                                                                                                                                                                                       |                                                                                       |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------|
| <b>ASBA*</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | <b>Simple, Safe, Smart way of Application- Make use of it !!!</b> | <b>Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details check the ASBA section below.</b> | <b>Mandatory in public issues from January 01, 2016. No cheques will be accepted.</b> |
| <div> <b>UPI - Now Mandatory in ASBA for Individual Investors (IIs)</b><br/><b>Investors are required to ensure that the Bank Account used for bidding is linked to their PAN.</b><br/><b>UPI - Now available in ASBA for IIs applying through Registered Brokers, DP's and RTA's. IIs also have option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.</b><br/>For details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus, General Information Document for investing in the public Offer and also please refer to Section “Offer Procedure” beginning on page (363) of the Red Herring Prospectus<br/>The process is also available on the website of Book Running Lead Manager to the Offer, and the website of National Stock Exchange Limited (“NSE”) and in General Information Document for investing in the Public Offer (“GID”).<br/>ASBA Application Forms can be downloaded from the website of National Stock Exchange Limited (NSE) and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India (“SEBI”) at www.sebi.gov.in.<br/>List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in.</div> |                                                                   |                                                                                                                                                                                                                       |                                                                                       |

\*The Company may, in consultation with the Book Running Lead Manager, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/Offer Period shall be one Working Day prior to the Bid/Offer Opening Date.

Bids and any revisions to the same will be accepted only between 10.00 a.m. to 4.00 p.m. (Indian Standard Time) during the Offer Period at the application centers mentioned in the Bid cum Application Form.

Standardization of cut-off time for uploading of Bids on the Bid/ Offer Closing Date:

- a) A standard cut-off time of 3.00 p.m. for acceptance of Bids.
- b) A standard cut-off time of 4.00 p.m. for uploading of Bids received from other than Individual Applicants i.e. QIBs, HNIs and employees (if any).
- c) A standard cut-off time of 5.00 p.m. for uploading of Bids received from only Individual Applicants, which may be extended up to such time as deemed fit by Designated Stock Exchange after taking into account the total number of Bids received up to the closure of timings and reported by the Lead Manager to Designated Stock Exchange within half an hour of such closure.

It is clarified that Bids not uploaded on the electronic system, would be rejected. In case of discrepancy in the data entered in the electronic book vis-a-vis the data contained in the physical Bid cum Application Form, for a particular Bidder, the details as per the file received from the Designated Stock Exchange may be taken as the final data for the purpose of Allotment.

Bids will be accepted only on Working Days, i.e., Monday to Friday (excluding any public holiday).

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional working days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 working days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid /Offer Period for a minimum of three working days, subject to the Bid/ Offer Period not exceeding 10 working days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLM and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (“SCRR”) read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, wherein not more than 50.00% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (“QIBs”) (the “QIB Portion”) provided that our Company in consultation with the BRLM may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis (‘Anchor Investor Portion’). Out of the Anchor Investor Portion, 40% shall be reserved, of which (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% for life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies, and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription under (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion (other than the Anchor Investor Portion) (“Net QIB Portion”). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors out of (a) one third of the portion available to non-institutional investors shall be reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than 10 lakhs (b) two third of the portion available to non-institutional investors shall be reserved for applicants with application size of more than ₹10 lakhs. Provided that the unsubscribed portion in either of the sub categories specified in clauses (a) or (b) may be allocated to applicants in the other sub-category of non-institutional investors and not less than 35.00% of the Net Offer shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, subject to valid Bids being received from them at or above the Offer Price. All Bidders are required to participate in the Offer by mandatorily utilizing the Application Supported by Blocked Amount (“ASBA”) process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks (“SCSBs”) or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see “Offer Procedure” on page no. [363] of the Red Herring Prospectus. All potential investors shall participate in the Offer through an Application Supported by Blocked Amount (“ASBA”) process including through UPI mode (as applicable) by providing details about the bank account which will be blocked by the Self Certified Syndicate Banks (“SCSBs”) for the same. For details in this regard, specific attention is invited to **“Offer Procedure”** on no. [363] of the Red Herring Prospectus. A copy of the Red Herring Prospectus will be delivered to the Registrar of Companies for filing in accordance with Section 32 of the Companies Act, 2013. Provided further that for the purpose of public Offer by an issuer to be listed /listed on SME exchange made in accordance with Chapter IX of these regulations, the words “retail individual investors” shall be read as words “individual investors who apply for minimum application size”.

In case the DP ID, Client ID and the PAN mentioned in the Bid cum Application Form and entered into the online IPO system of the Stock Exchanges by the relevant Designated Intermediary, as the case may be, do not match with the DP ID, Client ID and PAN available in the Depository database, then such Bids are liable to be rejected. Bidders should note that the Equity Shares will be allotted to all successful Bidders only in dematerialized form. The Bid cum Application Forms which do not have the details of the Bidders’ Depository account, including DP ID, Client ID, PAN, and UPI ID (for IIBs using the UPI Mechanism), shall be treated as incomplete and will be rejected.

The PAN, DP ID, and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID, and Client ID available in the Depository database, otherwise the Bid cum Application Form is liable to be rejected. Bidders should ensure that the beneficiary account provided in Bid cum Application form is active.

**CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS:** For information on the main objects and other objects of our Company, see section titled “History and Certain Corporate Matters” on page no. [206] of the Red Herring Prospectus and Clause II of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see the section titled **“Material Contracts and Documents for Inspection”** on page no. [418] of the Red Herring Prospectus.

**LIABILITY OF MEMBERS OF THE COMPANY:** Limited by Shares

**AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:** The Authorized share Capital of the Company is ₹ 15,00,00,000/- (Rupees fifteen crores only) divided into 1,50,00,000 equity shares of face value ₹ 10- each. The issued, subscribed and paid-up share capital of the Company before the Offer is ₹ 10,09,16,460/- (Rupees Ten crore nine lakh sixteen thousand four hundred sixty only) divided into 1,00,91,646 Equity Shares of face value ₹ 10/- each. Proposed Post Offer Paid-up Share Capital: ₹ 13,34,72,460/- (Rupees thirteen crores thirty-four lakhs seventy-two thousand four hundred and sixty) divided into 1,33,47,246 Equity Shares of face value ₹ 10/- each. For details of the Capital Structure, see section titled “Capital Structure” on the page [93] of the Red Herring Prospectus.

**NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:** Given below are the names of the signatories

Continued from previous page...

**DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"):** Since the Offer is being made in terms of Chapter IX of the SEBI (CDR) Regulations 2018, the Red Herring Prospectus will be filed with SEBI in terms of the Regulation of 246 (5) of the SEBI (ICDR) Regulations, 2018. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI in section titled "Other Regulatory and Statutory Disclosures" beginning on page no. [331] of the Red Herring Prospectus.

**DISCLAIMER CLAUSE OF THE EMERGE PLATFORM OF NSE LIMITED (THE DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by "NSE EMERGE" (EMERGE Platform of NSE Limited) should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE Limited nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause Of The Emerge Platform Of NSE Limited' in section titled "Other Regulatory and Statutory Disclosures" beginning on page no. [331] of the Red Herring Prospectus.

**GENERAL RISK:** Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer including the risks involved. The Equity Shares offered in the issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited of the section titled "Risk Factors" beginning on no. [20] of the Red Herring Prospectus.

**CREDIT RATING:** This being the Offer of Equity shares, no credit rating is required.

**DEBTENTURE TRUSTEE:** This being the Offer of Equity shares, appointment of Debenture Trustee is not required.

**IPO GRADING:** Since the Offer is being made in terms of Chapter IX of the SEBI (CDR) Regulations, 2018 there is no requirement of appointing an IPO Grading agency.

| BOOK RUNNING LEAD MANAGER OF THE OFFER                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | REGISTRAR TO THE OFFER                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | COMPANY SECRETARY AND COMPLIANCE OFFICER OF THE OFFER                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <div><br/><b>Indcap Advisors Private Limited</b><br/><b>Address:</b> Suite #1201, 12th Floor, Aurora Waterfront, GN 34/1, Sector V, Salt Lake City, Kolkata 700091<br/><b>Telephone:</b> 033 4069 8001<br/><b>E-mail:</b> smeipo@indcap.in<br/><b>Website:</b> http://www.indcap.in/<br/><b>Investor Grievance E-mail:</b> investors@indcap.in<br/><b>Contact Person:</b> Ravi Prakash Mundhra<br/><b>SEBI Registration Number:</b> INM000013031</div> | <div><br/><b>Maashitla Securities Private Limited</b><br/><b>Address:</b> 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, Delhi-110034<br/><b>Telephone:</b> 011-47581432<br/><b>E-mail:</b> investor.ipo@maashitla.com<br/><b>Investor grievance:</b> investor.ipo@maashitla.com<br/><b>Contact Person:</b> Mr. Mukul Agrawal<br/><b>Website:</b> www.maashitla.com<br/><b>SEBI Registration Number:</b> INR000004370<br/><b>CIN:</b> U67100DL2010PTC208725</div> | <div><br/><b>SpectraA Technology Solutions Limited</b><br/><b>Address:</b> 17/7 Ali Asker Road, Cunningham Rd, Bangalore G.P.O, Bangalore North, Karnataka, India, 560001<br/><b>Tel. No.:</b> + 91 80 41150466<br/><b>E-mail:</b> cs@spectraa.com<br/><b>Website:</b> www.spectraa.com<br/><b>Contact Person:</b> Mona Poddar</div> <div>Investors are advised to contact the Company Secretary and Compliance Officer, the BRLM and/or the Registrar to the Offer in case of any pre- Offer or post- Offer related problems such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of funds by electronic mode</div> |

**AVAILABILITY OF RED HERRING PROSPECTUS:** Investors should note that Investment in Equity Shares involves a degree of risk and are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Offer. Full copy of the Red Herring Prospectus is available on the website of the Company at www.spectraa.com, the website of the BRLM to the Offer at www.indcap.in and the website of NSE EMERGE at www.nseindia.com.

**AVAILABILITY OF THE ABRIDGED PROSPECTUS:** A copy of the abridged prospectus shall be available on the website of the Company, BRLM and NSE at www.spectraa.com, www.indcap.in and www.nseindia.com respectively.

**AVAILABILITY OF BID-CUM-APPLICATION FORMS:** Bid-Cum-Application forms can be obtained from the Registered Office of the Company: 17/7 Ali Asker Road, Cunningham Rd, Bangalore G.P.O, Bangalore North, Karnataka, India, 560001, Tel. No.: +91 80 41150466, and at the selected locations of the Self Certified Syndicate Banks; Registered Brokers; Designated RTA Locations and Designated CDPs participating in the Offer. Bid-cum-application Forms will also be available on the websites of NSE and the designated branches of SCsBs, the list of which is available at websites of the stock exchanges and SEBI.

**SYNDICATE MEMBER(S): ASNANI STOCK BROKER PRIVATE LIMITED**

**Address:** 103, Pratap Nagar, Sindhi Colony, Chittoargarh, Rajasthan, India 312001

**SUB-SYNDICATE MEMBERS:** Not Applicable

**BANKERS TO THE OFFER/ ESCROW COLLECTION BANK AND REFUND BANK/ PUBLIC OFFER ACCOUNT BANK/SPONSOR BANK:** Kotak Mahindra Bank Limited

**UPI:** Bidders can also bid through UPI mechanism

Investor should read the Red Herring Prospectus carefully, including the section titled "Risk Factors" beginning on page no. [20] of the Red Herring Prospectus before making any investment decision. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

|                                 |                                                                                                         |
|---------------------------------|---------------------------------------------------------------------------------------------------------|
| <b>Place:</b> Bengaluru         | <b>For and On behalf of SpectraA Technology Solutions Limited,</b>                                      |
| <b>Date:</b> September 11, 2026 | <b>Sd/-</b><br><b>A L Arun Kumar</b><br><b>Chairman &amp; Managing Director</b><br><b>DIN: 03579283</b> |

**Disclaimer:** SpectraA Technology Solutions Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares. The Red Herring Prospectus dated [September 10, 2026] has been filed with the Registrar of Companies, Bangalore, Karnataka and thereafter with SEBI and the Stock Exchange. The Red Herring Prospectus is available on the website of NSE EMERGE at www.nseindia.com and is available on the website of the BRLM at www.indcap.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled "Risk Factors" beginning on page no. 20 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "Securities Act") or any state secures laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                     |                          |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------|--------------------------|
| <p><b>रिकवरी ऑफिसर – I/II का ऑफिस</b></p> <p><b>ऋण वसूली न्यायाधिकरण दिल्ली (DRT 1)</b></p> <p><b>चौथी मंजिल, जीवन तारा बिल्डिंग, संसद मार्ग, नई दिल्ली–110001</b></p> <p><b>मांग सूचना</b></p> <p><b>ऋण वसूली एवं दिवालिवापन अधिनियम, 1993 की धारा 25 से 28</b></p> <p><b>तथा आयकर अधिनियम, 1961 की द्वितीय अनुसूची के नियम 2</b></p> <p><b>के अंतर्गत नोटिस।</b></p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                     |                          |
| <p><b>C/230/2026</b></p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | <p><b>पंजाब एण्ड सिंध बैंक बनाम हरीश शुक्ला</b></p> | <p><b>17-07-2026</b></p> |
| <p>सेवा में,</p> <p><b>(CD1) हरीश शुक्ला</b> पुत्र देव राज शुक्ला, मकान नंबर बी 344, कपड़ा कॉलोनी, एयर फोर्स रोड, फरीदाबाद, हरियाणा – 121001</p> <p><b>अन्य पता:</b> आवासीय प्लॉट नंबर एफ.एफ.–5, पहली मंजिल, गंगा विहार, गॉव सदुल्लाबाद, लोनी, तहसील और जिला गाजियाबाद, उत्तर प्रदेश।</p> <p><b>(CD2) श्री महामाया प्रसाद</b> पुत्र श्री सत्य नारायण प्रसाद (गारदर) निवासी मकान नं. बी–401, गोकुल पुरी, उत्तर पूर्वी दिल्ली–110094</p> <p>यह बताया जाता है कि OA/381/2024 में ऋण वसूली अधिकरण (DRT 1) के पीठासीन अधिकारी द्वारा पास किए गए आदेशों के अनुसार जारी किए गए रिकवरी सर्टिफिकेट के अनुसार, 31/07/2013 से वसूली तक येंडिंग और नविध्य के 10.70% चक्रवृद्धि ब्याज मासिक के साथ रु. 2620787.53 (रु. छब्बीस लाख बीस हजार सात सौ सतासी तथा पैसे तिरपन मात्र) की रकम और रु. 29005 (रु. उन्तीस हजार पौंच मात्र) की लागत आप पर बकाया हो गई है (संयुक्त रूप से और अलग-अलग / पूरी तरह / सीमित रूप से)।</p> <p>2. आपको नोटिस मिलने के 15 दिनों के अंदर ऊपर दी गई रकम का पेमेंट करने का निर्देश दिया जाता है, ऐसा न करने पर रिकवरी बैंको और फाइनेंशियल संस्थानों को बकाया कर्ज की रिकवरी एक्ट, 1993 और उसके तहत नियमों के अनुसार की जाएगी।</p> <p>3. आपको अगली सुनवाई की तारीख को या उससे पहले एक एफिडेविट पर अपनी संपत्ति की जानकारी देने का आदेश दिया जाता है।</p> <p>4. आपको आमों की कार्यवाई के लिए 22 / 09 / 2026 को सुबह 10:30 बजे नौबे साइन करने वाले के सामने पेश होने का आदेश दिया जाता है।</p> <p>5. ऊपर बताई गई रकम के अलावा, आपको ये भी देना होगा:</p> <p>(रु) सर्टिफिकेट / एजीक्यूशन की कार्यवाई के इस नोटिस के तुरंत बाद शुरू होने वाले समय के लिए ब्याज देना होगा।</p> <p>(बी) इस नोटिस और वारंट की सर्विस और दूसरी प्रक्रियाओं और बकाया रकम वसूलने के लिए की गई सभी दूसरी कार्यवाई के संबंध में हुए सभी खर्चे, चार्ज और खर्च।</p> <p>17 / 07 / 2026 को मेरे हस्ताक्षर और ट्रिब्यूनल की मुहर के साथ दिया गया।</p> <p><b>रविन्द्र कुमार तोमर, रिकवरी ऑफिसर-I, ऋण वसूली अधिकरण दिल्ली (DRT 1)</b></p> |                                                     |                          |



**उत्तर प्रदेश ग्रामीण बैंक**  
(सरकार के स्वामित्वाधीन अनुसूचित बैंक)

क्षेत्रीय कार्यालय: उरई, 4828/5713, तुलसी धाम के सामने, पटेल नगर, उरई- 285001

**सार्वजनिक बिक्री/ नीलामी सूचना**  
(अचल सम्पत्तियों हेतु)

**अचल सम्पत्तियों के लिए सार्वजनिक बिक्री / नीलामी सूचना**

जबकि, उत्तर प्रदेश ग्रामीण बैंक के प्राधिकृत अधिकारी द्वारा वित्तीय आरितियों का प्रतिकूलिकरण और पुनर्गठन एवं प्रतिभूति हित प्रवर्तन अधिनियम 2002 (सरफेसी अधीनियम 2002) (2002 का 54) एवं प्रतिभूतिहित (प्रवर्तन) नियम 2002 की धारा 13 (12) संप्रदित नियम 8 (6) के अंतर्गत प्रदत्त शक्तियों का प्रयोग करते हुए निम्नालिखित ऋणियों को एक मांग नोटिस जारी की गई थी तथा संबंध सम्पत्तियों पर सार्वजनिक कब्जा भी किया गया है। इस सूचना के द्वारा सार्वजनिक रूप से जनसाधारण व ऋणी/बंधककर्ता/जमानतकर्ता को सूचित किया जाता है कि चर्चाविषय मामलों में बकाया धनराशि की वसूली हेतु नौबे दशांसी गई सम्पत्तियों की बिक्री प्रतिभूतिकरण और पुनर्गठन तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 के निम्नालिखित विवरणानुसार **उत्तर प्रदेश ग्रामीण बैंक, क्षेत्रीय कार्यालय, उरई** के ऋण खाते में बन्धक रखी हुई सम्पत्तियों की नीलामी **"जहाँ है जैसी है, जो है जैसी है, जो कुछ भी है"** के आधार पर नीलामी हेतु प्राप्त टेण्डरों में से सर्वाधिक राशि के टेण्डरों के पक्ष में की जायेगी।

जनसाधारण और विशेष रूप से कर्जदार (सी) और गारंटीदाता (ओ)/बंधककर्ता (ओ)/विधिक वारिस को एतद्वारा बोधाव सूचित किया जाता है कि प्राधिकृत अधिकारी ने सरफेसी अधिनियम, 2002 के अधीन निम्नांकित अचल सम्पत्तियों के लिए बोली / निविदाएं आमंत्रित करने का निर्णय लिया है। इसलिए इच्छुक व्यक्तियों / बोलीदाताओं को **दिनांक 09.10.2026** को समय सायं 04:00 बजे या उससे पहले, **उत्तर प्रदेश ग्रामीण बैंक, क्षेत्रीय कार्यालय, उरई** में मूहरबन्द लिफाफे में, निम्नांकित नियम व शर्तों को पूरा करके अपनी बोली प्रस्तुत करने के लिए आमंत्रित किया जाता है। बोली **दिनांक 12.10.2026** को समय सायं 04:00 बजे खोली जाएगी। उच्चारकर्ता का ध्यान प्रतिभूति आरितियों के मोहन के लिए उपलब्ध समग्र के सन्दर्भ में उक्त अधिनियम की धारा 13 की उपधारा (8) के उपबन्धों की ओर आकृष्ट किया जाता है।

| क्र.सं.           | ऋणी/जमानतकर्ता/बंधककर्ता/विधिक वारिस का नाम                                                                                                                      | सम्पत्ति का विवरण/मालिक का नाम                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | मांग सूचना विधि/अधिष्ठातृ तिथि         | बकाया धनराशि (रु0)                                    | आरक्षित मूल्य/धरोहर राशि                  |
|-------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------|-------------------------------------------------------|-------------------------------------------|
| <b>शाखा: कोंच</b> |                                                                                                                                                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                        |                                                       |                                           |
| 1.                | 1. <b>ऋणकर्ता- श्री देवेन्द्र तिवारी पुत्र श्री ओम प्रकाश तिवारी (प्रो. मेसर्स न्यू बजरंग ट्रेडर्स)</b> पता ग्राम वसींद कोंच, जिला जालौन-285205, मो:- 9839504339 | आवासीय प्लॉट , आरजी सं. 123 का हिस्सा का सभी भाग एवं खण्ड, जो ग्राम सिकरी कोंच, मौजा एवं परगना कोंच, जिला जालौन में स्थित है, <b>मालिक: श्रीमती शशि देवी पत्नी श्री ओम प्रकाश उर्फ लखन तिवारी,</b> 04.06.2016 की बिक्री विलेख के अनुसार, जो एस.आर कार्यालय कोंच में बही सं. 01, जिल्द सं. 1847, पेज 289 से 320, पंजीकृत सं0 2560 पर पंजीकृत है। क्षेत्रफल: 50 X 60 फीट ~ 9000 वर्ग फीट (278.70 वर्ग मीटर)। <b>बिक्री विलेख के अनुसार चौदहरी पूर्व:</b> रज्जन अग्रवाल का प्लॉट, <b>परिचय:</b> बिक्रेता (बोधेलाल) का प्लॉट, <b>उत्तर:</b> रास्ता 3.04 मीटर, <b>दक्षिण:</b> बिक्रेता (बोधेलाल) का प्लॉट। | <b>22.09.2025</b><br><b>19.12.2025</b> | रु. <b>10,55,474.64</b><br>+ ब्याज + खर्च + अन्य व्यय | <b>13,05,000.00</b><br><b>1,30,500.00</b> |

**बिक्री के नियम एवं शर्तः- 1.** इच्छुक बोलीदाताओं को मूहरबन्द लिफाफे, पैन कार्ड एवं आधार कार्ड की प्रति और फोटो के साथ में अपनी बोली जमा करनी होगी। ( लिफाफे के ऊपर स्पष्ट और पठनीय बोली क्रम: सं. एवं प्रकारान की तिथि वर्णित होनी चाहिए। **2.** बोलीदाताओं को बोली के साथ अग्रिम में क्षेत्रीय कार्यालय उरई में देययोग्य एवं प्राधिकृत अधिकारी, उत्तर प्रदेश ग्रामीण बैंक के पक्ष में डीडी / बैंकर्स चेक के रूप में जमा धरोहर राशि के रूप में अरक्षित मूल्य का 10% जमा / संतुलन करना होगा। सर्वोच्च बोली मूल्य (आरक्षित मूल्य से कम की नहीं होनी चाहिए) को सफल बोलीदाता के रूप में माना जाएगा। और शेष असफल बोलीदाताओं की ईएमडी एक सप्ताह के अन्दर बिना किसी ब्याज के वापस कर दी जाएगी। **3.** सफल बोलीदाता को नगद के रूप में उसी दिन बोली रकम (ईएमडी को छोड़कर) का 15% जमा करना होगा और शेष अतिरिक्त रूप से बिक्री की पुष्टि के 15 दिनों के अन्दर जमा करना होगा, अगर वे ऐसा नहीं करते हैं तो उनके द्वारा पूर्व में जमा की गयी रकम जमा कर ली जाएगी। **4.** प्राधिकृत अधिकारी बिना कोई कारण बताये या पूर्व सूचना दिये बोली / सर्वोच्च बोली को स्वीकार / अस्वीकार / रद्द / निलंबित करने का अधिकार सुरक्षित रखता है। प्राधिकृत अधिकारी बिक्री / नीलामी की तिथि को बढ़ाने का अधिकार सुरक्षित रखता है। **5.** प्राधिकृत अधिकारी किसी भी प्रकार के बकाया प्रमार्स / देनदारियों / भार / करों / सरकार की बकायों और अन्य पक्ष के दावों व बकायों के लिए जवाबदेह नहीं होंगे। **6.** सम्पत्ति को आरक्षित मूल्य से कम में किसी भी रकम पर बेचा नहीं जाएगा। सफल बोलीदाता को सभी स्ट्याम ड्यूटी एवं पंजीकरण शुल्क का भुगतान स्वयं करना होगा। **7.** यदि ऐसा पाया जाता है कि दो या अधिक बोलीदाताओं की एक समान बोली रकम है तो प्राधिकृत अधिकारी उनके मध्य पुनः नयी बोली आमंत्रित करने का अधिकार सुरक्षित रखते हैं। **8.** बोली / बिक्री बैंक की पुष्टि के अधीन होगी। सम्पत्ति को **"जैसा है जहां है"**, **"जैसा है जो कुछ है और वहां जो कुछ भी है"** आधार पर बेचा जा रहा है। **9.** अगर कोई कर्जदार / गारंटीदाता / बंधककर्ता नीलामी से पहले बैंक को पूर्ण बकाये का भुगतान कर देता है तो नीलामी को रोक दिया जाएगा। अतः कर्जदार / गारंटीदाता / बंधककर्ता के पास नीलामी से पूर्व प्रतिभूत आरितियों को निर्वत करने का अवसर होगा जो प्रतिभूति हित प्रवर्तन नियम, 2002 की धारा 13 की उप धारा (6) प्रतिभूति हित (प्रवर्तन संशोधन नियमों 2002 द्वारा) के अधीन बकाया पूर्ण राशि एवं प्रमार्स के भुगतान के अधीन होगा। **10.** यह बोलीदाताओं की एकमत जिम्मेदारी है कि वे सम्पत्तियों के संबंध में संतुष्ट एवं पुष्ट हो लें। वे अपराध 200 बजे से सायं 5:00 बजे तक किसी भी कार्यदिन पर संबंधित शाखा से समय लेकर सम्पत्ति को देख कर निरीक्षण कर सकते हैं। **11.** यह बिक्री नोटिस कर्जदारों / गारंटीकर्ता (ओ) / बंधककर्ता (ओ) के लिए विशेष रूप से तथा जनता / सर्वसाधारण के लिए सामान्य रूप से है। **12.** बिक्री के विस्तृत नियम एवं शर्तों के लिए कृपया प्रतिभूत लेनदारों की वेबसाइट में प्रदान किए गये लिंक यानि <https://upgb.bank.in/sdashedboard.php> देखें।

सरफेसी अधिनियम 2002 के अधीन 30 दिनों की बिक्री सूचना

कर्जदारों / गारंटीदाताओं / कानूनी वारिसों / बंधककर्ता (ओ) को एतद्वारा सूचित किया जाता है कि नीलामी से पूर्व बैंक को उपरोक्त वर्णित सभी बकाये का भुगतान करने अगर वे ऐसा नहीं करते हैं तो बंधक सम्पत्ति को वर्णित तिथि को बेच दिया जाएगा और अगर कोई अन्य बकाया शेष होगा तो ऐसे उचित ब्याज, प्रमार्स एवं व्यय के साथ उससे वसूल किया जाएगा।

**स्थान: उरई**

**प्राधिकृत अधिकारी, उत्तर प्रदेश ग्रामीण बैंक**

| कार्यालय मुरादाबाद विकास प्राधिकरण, मुरादाबाद                                                                                                                                                                                                                                                                                                                                                                                                              |                                                                                                                                                                                                                                                                                                                       |                              |                     |                                     |                               |                     |                                                    |                                                     |                                      |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------|---------------------|-------------------------------------|-------------------------------|---------------------|----------------------------------------------------|-----------------------------------------------------|--------------------------------------|
| पत्रांक: 15 / मु०नि०आ० / मु०अभि० / 2026-27                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                       |                              |                     |                                     | <b>ई-निविदा आमंत्रण सूचना</b> |                     |                                                    | दिनांक: 10.09.2026                                  |                                      |
| मुरादाबाद विकास प्राधिकरण द्वारा निम्न लाइन्स के 88 सं०-01, 02, 03, 04, 05, 06, 07, 08 एवं 09 पर अंतिम कार्य हेतु किसी भी तकनीकी नियम / पैमाने / प्राधिकरण / अतिकरण / परिचय में संशोधित फर्मों / ठेकेदारों से ई-बिड पद्धति पर संप्रदित नियम व शर्तों के अधीन ई-निविदा आमंत्रित की जाती है। निविदा तहसिला के कॉलम सं० (8) में अंकित तिथि व समय तक डाउनलोड / अपलोड की जा सकती तथा पत्र निविदा कॉलम सं० (9) में अंकित तिथि व समय पर खोली / डाउनलोड की जायेगी। |                                                                                                                                                                                                                                                                                                                       |                              |                     |                                     |                               |                     |                                                    |                                                     |                                      |
| S. No.                                                                                                                                                                                                                                                                                                                                                                                                                                                     | Name of work                                                                                                                                                                                                                                                                                                          | Estimated cost (Rs. In Lacs) | Earnest Money (Rs.) | Cost of bid document +15% GST (Rs.) | Work Period                   | Category Of Bidder  | Last Date / Time of uploading of e-tender document | Date & Time of opening Technical bid                | Date & Time of opening Financial bid |
| (1)                                                                                                                                                                                                                                                                                                                                                                                                                                                        | (2)                                                                                                                                                                                                                                                                                                                   | (3)                          | (4)                 | (5)                                 | (6)                           | (7)                 | (8)                                                | (9)                                                 |                                      |
| 1                                                                                                                                                                                                                                                                                                                                                                                                                                                          | रामपुर रोड, मुरादाबाद पर स्थित प्राधिकरण की एकता विहार आवासीय योजना (उत्तरी) के अन्तर्गत एम0आई0जी भवन संख्या 149 के समूह 01 नग पार्क02 एवं 03 के जी0नॉर का कार्य।                                                                                                                                                     | 6.08                         | 12,200/-            | 200.00+ 36.00                       | 02 माह                        | "विशिष्ट" ** श्रेणी | 17.09.2026 को सायं 6:00 बजे तक                     | 18.09.2026 को पूर्वाह्न 11:00 बजे एमन्डी0० नीति0 हल |                                      |
| 2                                                                                                                                                                                                                                                                                                                                                                                                                                                          | नया मुरादाबाद योजना के सेक्टर-16 पार्क-01 में अधीकरण भूमा करारी गरी (पूर्व विचारित मस्तर की मुग्गी) स्थित वृक्षों को मोडिन्डरुम आवासीय योजना में ट्रांसप्लान्ट किये जाने तथा 06 माह के अनुस्खण का कार्य।                                                                                                              | 11.12                        | 22,300/-            | 300.00+ 54.00                       | 06 माह                        | "विशिष्ट" ** श्रेणी | 17.09.2026 को सायं 6:00 बजे तक                     | 18.09.2026 को पूर्वाह्न 11:00 बजे एमन्डी0० नीति0 हल |                                      |
| 3                                                                                                                                                                                                                                                                                                                                                                                                                                                          | सोनकपुर आवासीय योजना के अन्तर्गत तलासय रोडित किये गये 2020 पीपे (वर्तमान में 2020 रूप) को फाटकर आवासीय योजना के अन्तर्गत पार्क-०१ एवं पार्क-01 में ट्रांसप्लान्ट किये जाने, मोडिन्डरुम योजना व इसके सनिकट ग्रीन बेल्ट में ट्रांसपोर्ट एवं ट्रांसप्लान्ट किये जाने तथा सभी 2020 वृक्षों के 06 माह के अनुस्खण का कार्य। | 119.72                       | 2,39,500/-          | 5000.00+ 900.00                     | 06 माह                        | "विशिष्ट" ** श्रेणी | 17.09.2026 को सायं 6:00 बजे तक                     | 18.09.2026 को पूर्वाह्न 11:00 बजे एमन्डी0० नीति0 हल |                                      |
| 4                                                                                                                                                                                                                                                                                                                                                                                                                                                          | नया मुरादाबाद योजना के सेक्टर-15 के भवन सं०-01-68 व ई-55 के समूह 2 नग धरितरस पार्क की मस्तर, पाववे निर्माण एवं रंगाई-पुताई का कार्य।                                                                                                                                                                                  | 28.36                        | 56,800/-            | 500.00+ 90.00                       | 06 माह                        | "विशिष्ट" ** श्रेणी | 17.09.2026 को सायं 6:00 बजे तक                     | 18.09.2026 को पूर्वाह्न 11:00 बजे एमन्डी0० नीति0 हल |                                      |
| 5                                                                                                                                                                                                                                                                                                                                                                                                                                                          | नया मुरादाबाद योजना के सेक्टर-12 के भवन संख्या 01-11 एवं 01-1 ए के समूह 02 नग पार्क0 तथा सेक्टर-13 में भवन संख्या 01-125 एवं भवन संख्या ई-60 के समूह 02 नग, कुल 04 नग पार्क की मस्तर एवं रंगाई-पुताई का कार्य।                                                                                                        | 52.11                        | 1,04,300/-          | 5000.00+ 900.00                     | 02 माह                        | "विशिष्ट" ** श्रेणी | 08.10.2026 को सायं 6:00 बजे तक                     | 09.10.2026 को पूर्वाह्न 11:00 बजे एमन्डी0० नीति0 हल |                                      |
| 6                                                                                                                                                                                                                                                                                                                                                                                                                                                          | नया मुरादाबाद योजना के सेक्टर-01 के भवन सं० 01-24 के समूह 01 नग पार्क0 तथा सेक्टर-03 के भवन सं० 01-48, ई-58 एवं ए-17 के समूह 03 नग पार्क0 कुल 04 नग धरितरस पार्क की मस्तर, पाववे निर्माण एवं रंगाई-पुताई का कार्य।                                                                                                    | 55.14                        | 1,10,300/-          | 5000.00+ 900.00                     | 06 माह                        | "विशिष्ट" ** श्रेणी | 08.10.2026 को सायं 6:00 बजे तक                     | 09.10.2026 को पूर्वाह्न 11:00 बजे एमन्डी0० नीति0 हल |                                      |
| 7                                                                                                                                                                                                                                                                                                                                                                                                                                                          | नया मुरादाबाद योजना के सेक्टर-01 में पानी की लाईन डालने का कार्य।                                                                                                                                                                                                                                                     | 58.87                        | 1,17,800/-          | 5000.00+ 900.00                     | 06 माह                        | "विशिष्ट" ** श्रेणी | 08.10.2026 को सायं 6:00 बजे तक                     | 09.10.2026 को पूर्वाह्न 11:00 बजे एमन्डी0० नीति0 हल |                                      |
| 8                                                                                                                                                                                                                                                                                                                                                                                                                                                          | नया मुरादाबाद योजना के सेक्टर-04 में डी0बी0एम0 एवं सी0सी0 डिजाय का कार्य।                                                                                                                                                                                                                                             | 80.71                        | 1,61,500/-          | 5000.00+ 900.00                     | 03 माह                        | "विशिष्ट" ** श्रेणी | 08.10.2026 को सायं 6:00 बजे तक                     | 09.10.2026 को पूर्वाह्न 11:00 बजे एमन्डी0० नीति0 हल |                                      |
| 9                                                                                                                                                                                                                                                                                                                                                                                                                                                          | नया मुरादाबाद योजना के सेक्टर-12 में पानी की लाईन डालने का कार्य।                                                                                                                                                                                                                                                     | 94.59                        | 1,89,200/-          | 5000.00+ 900.00                     | 06 माह                        | "विशिष्ट" ** श्रेणी | 08.10.2026 को सायं 6:00 बजे तक                     | 09.10.2026 को पूर्वाह्न 11:00 बजे एमन्डी0० नीति0 हल |                                      |

ई-निविदा से सम्बन्धित समस्त सूचना एवं विस्तृत नियम व शर्त आदि वेबसाइट <https://etender.up.nic.in> से डाउनलोड / अपलोड की जा सकती है। निविदा में कोई भी संशोधन / परिमार्जन / परिवर्तन व अतिरिक्त सूचनाओं को वेबसाइट <https://etender.up.nic.in> पर ही प्रकाशित किया जायेगा।

## "IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

THE LATEST  
TRENDS  
IN BUSINESS

THE LATEST  
TRENDS IN  
TRENDS

FINANCIAL EXPRESS  
Read to Lead

INDIAN  
EXPRESS  
GROUP

Chandigarh