



Ref No: 005 / Dt: 06-Mar-2026

To,

**The Board of Directors**

**SPECTRAA TECHNOLOGY SOLUTIONS LIMITED**

17/7 Ali Asker Road, Cunningham Road,

Bangalore-560052

**AND**

**Indcap Advisors Private Limited**

Suite 1201, 12<sup>th</sup> Floor,

Aurora Waterfront, GN Block, Sector V,

Bidhannagar– 700 091, West Bengal, India

(Indcap Advisors Private Limited is referred to as the “Book Running Lead Manager”)

Dear Sir/Madam,

**Sub: Proposed initial public offering of equity shares of face value Rs. 10 each (“Equity Shares”) by SpectraA Technology Solutions Limited (“Issuer Company”) (referred to as the “Offer”)**

I, K Murali Venkata Suresh, the undersigned, confirm that I am duly registered as a chartered engineer with the Institute of Engineers (India) bearing registration number M1800293 (certificate of registration enclosed herewith as **Annexure I**), and that I am authorized and competent to issue this certificate. Further, I confirm that the previously mentioned registration is valid as on date hereof, and as such, I am duly qualified to issue this certification.

Pursuant to the engagement letter dated 1 Dec 2025, I have been engaged by the Company to verify for the purpose of this certificate, I have:

1. Carried out physical inspection of the Facilities including factory sheds, warehouses, office blocks and ancillary structures.
2. Reviewed copies of title documents/lease deeds, approved layout plans, factory licences, pollution control consents and other relevant approvals.

This certificate is based on the above procedures, explanations and representations given to me by the management of the Company and my professional judgement as an independent Chartered Engineer.

I represent that my execution, delivery, and performance of this certificate has been duly authorized by all necessary actions (corporate or otherwise). I hereby confirm that this certificate does not contain any untrue statement of a material fact and does not omit to state any material fact necessary in order to make the statements made herein, in the light of the circumstances under which they were made, not misleading.

I further confirm that I am an independent person with no direct or indirect interest in the Company except for provision of professional services in the ordinary course of my profession. Further, I am not in any way connected with or related to the Company, its promoters, promoter group, its key managerial personnel, its senior management, its directors, its group companies, or directors of its group companies, the STSLs or their affiliates.





I confirm that this certificate, including any annexures hereto, is for information and for inclusion (in part or full) in the Draft Red Herring Prospectus (“**DRHP**”) to be filed with the Securities and Exchange Board of India (“**SEBI**”), BSE Limited and National Stock Exchange of India Limited (collectively “**Stock Exchanges**”), Red Herring Prospectus (“**RHP**”) and Prospectus (“**Prospectus**”) proposed to be filed with the Registrar of Companies, Karnataka at Bangalore (“**RoC**”) and thereafter with SEBI and the Stock Exchanges as well as in any publicity or marketing materials, research reports, presentations, press releases, media releases or any other documents or materials prepared in relation to the Offer (collectively, the “**Offer Documents**”), and may be relied upon by the Company, the Book Running Lead Manager and the legal counsels appointed by the Company and the Book Running Lead Manager in relation to the Offer.

In connection with the Offer and the Offer Documents, I have been requested by the Company to assess and certify the installed capacity and utilized capacity of the Company’s Facilities located at:

Sr. No.	Address of the Facilities	Plant name / Unit	Total Current Built up Area of the Unit in square feet
<b>SPECTRAA TECHNOLOGY SOLUTIONS LTD</b>			
1.	RIICO industrial area, phase 2, Chomu , Doongri Khurd, Rajasthan 303702	Jaipur Unit	19,424.98

I agree to keep the information regarding the Offer strictly confidential.

I consent to be named as an “expert” as defined under the provisions of the Companies Act, 2013, as amended and the rules framed thereunder, in the Offer Documents. Further, I confirm that I am not, and have not been, engaged or interested in the formation or promotion of the Company. The following details with respect to me may be disclosed in the Offer Documents:

<b>Name</b>	K Murali Venkata Suresh
<b>Address</b>	521, MIG- C lock, Surya Elegance, Chandapura, Bangalore
<b>Telephone Number</b>	+91 8374155366
<b>E-mail</b>	<a href="mailto:Kmv.suresh@gmail.com">Kmv.suresh@gmail.com</a>
<b>Membership No.</b>	M- 1800293

I confirm that the Book Running Lead Manager and the legal counsels to the Company and the BRLMs may rely on the contents of this certificate in connection with the Offer.

I hereby consent and authorize to the submission of this certificate as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other judicial/quasi-judicial or statutory or governmental or regulatory authority as may be required, including the repository system of SEBI and Stock Exchanges and/ or for the records to be maintained by the Company, Book Running Lead Manager and in accordance with applicable law. I also consent to the inclusion of this certificate as a part of the “*Material Contracts and Documents for Inspection*” in connection with the Offer, which will be available for public inspection from the date of filing of the RHP until the Bid/Offer Closing Date or such other period as may be required

Further, I undertake to immediately inform the Company and the Book Running Lead Manager in writing of any changes or qualifications or any developments in respect of the matters covered in this certificate until the date when the Equity Shares issued pursuant to the Offer commence trading on the Stock Exchanges. In the absence of any such written communication from me, the above information contained in the Materials and certified herein should be taken as true, correct, accurate and updated until the date when the Equity Shares issued pursuant to the Offer commence trading on the Stock Exchanges.



**K Murali Venkata Suresh**



**CHARTERED ENGINEER**

**B. TECH (MECH), MBA (L & SCM)**

**CHARTERED ENGINEER**

Registration No: M-1800293

The Institution of Engineers, Calcutta

Cell: +91 8374155366

Address: Flat No 520, MIG C BLOCK,  
KHB Surya Elegance, Chandrapur  
Bangalore, Karnataka – 560081.

kmv.suresh@gmail.com

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents.

Yours Faithfully,

  
**K Murali Venkata Suresh**

**Chartered Engineer**

**Registration Number: M-1800293**

**Place: Bangalore**

**Date: 06 - Mar - 2026**

*Enclosures*

- 1) Annexure I - Certificate of registration
- 2) Annexure II – Existing Built up Area and Proposed Built up Area

**CC:**

**Legal Counsel to the Company**

**Vedanta Law Chambers**

**Address: 1st Floor B-62, SSK House, Sahakar Marg,  
Lalkothi, Jaipur, Rajasthan 302015**

**K Murali Venkata Suresh**

**B. TECH (MECH), MBA (L & SCM)**

**CHARTERED ENGINEER**

Registration No: M-1800293

The Institution of Engineers, Calcutta



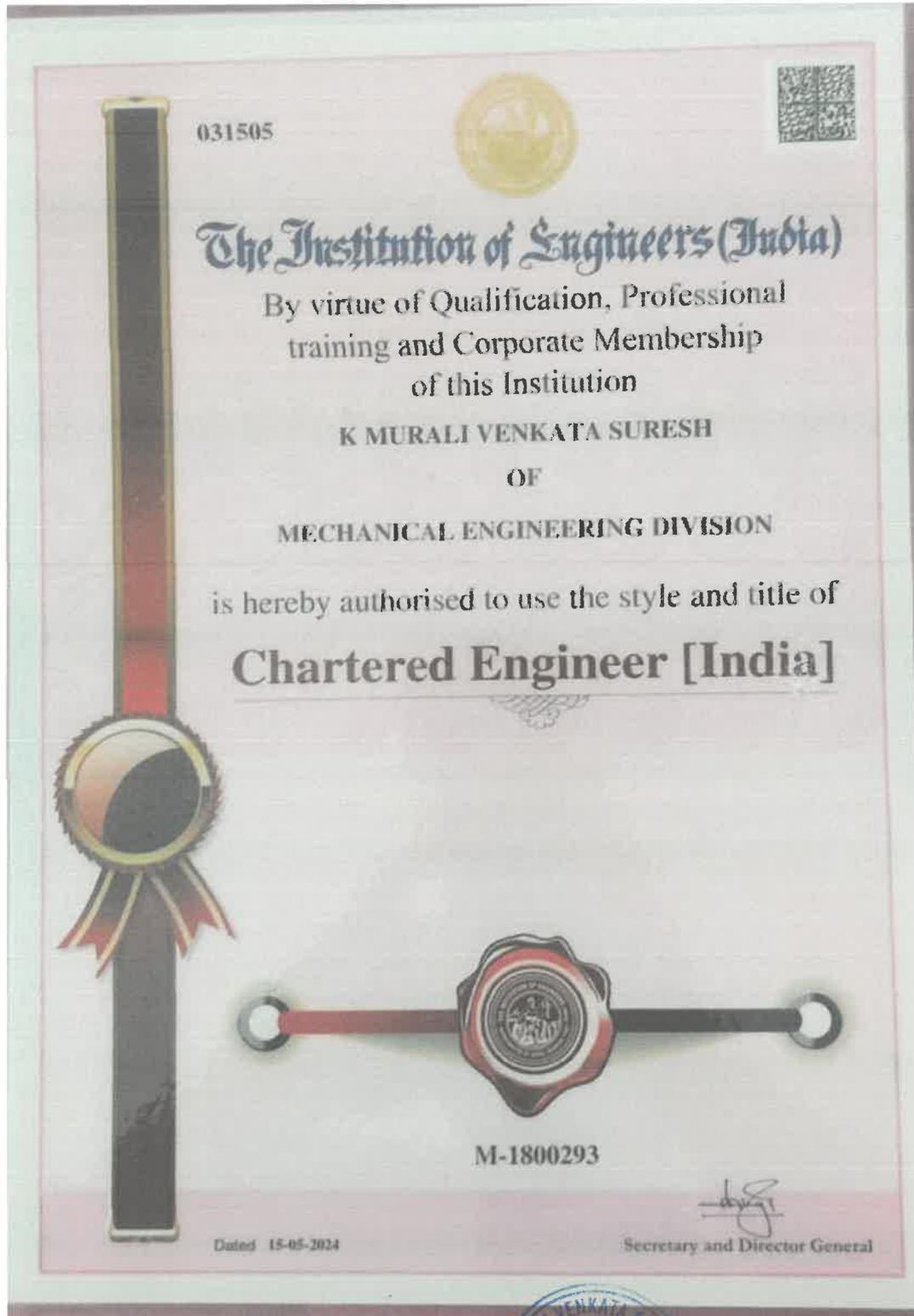
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**ANNEXURE-1**





**ANNEXURE II**

Sr. No.	Location / Address	Nature of Occupation	Total Land Area ( Square Feet )	Existing Built up Area ( in Square Feet)	Proposed Additional Built-up Area (in square feet) ( Approx)	Total Built-up Area Post Expansion (sq. Feet)
1	RIICO Industrial Area, Phase II, Chomu, Doongri Khurd, Rajasthan 303702	Owned	86,111.28	19,424.98	40,730.64	60,148.73

